1. I, ___________________________, understand that by virtue of my duties in the Central Intelligence Agency, I may be the recipient of information and intelligence which concerns the present and future security of the United States and which belongs to the United States. This information and intelligence, together with the methods of collecting and handling it, are classified according to security standards set by the Central Intelligence Agency. I have read and understand the provisions of the Act of Congress of June 15, 1917 (Espionage Act), as amended, concerning the disclosure of information relating to the National Defense and I am familiar with the penalties provided for violation thereof.

2. I agree that I do not now, nor shall I ever possess any right, interest, title or claim in or to any of the information or intelligence or the methods of collecting or handling of it which has come or shall come to my attention by virtue of my connection with the Central Intelligence Agency, but shall always recognize the property right of the United States of America in and to such matters.

3. I do solemnly swear that I will never divulge, publish nor reveal either by word, conduct, or by any other means such classified information, intelligence or knowledge, except in the performance of my official duties and in accordance with the laws of the United States, unless specifically authorized in writing in each case by the Director of Central Intelligence.

4. I understand that no change in my assignment or employment will relieve me of my obligation under this oath and that the provisions of this oath will remain binding upon me even after the termination of my services with the United States.

5. I understand that my employment by the Central Intelligence Agency is conditioned upon my understanding of and strict compliance with "Security Regulations CIA", and the appendices thereto.

6. I take this obligation freely, without any mental reservation or purpose of evasion.

In witness whereof I have set my hand and seal this 28 day of May 19___.

____________________________(Seal)

Witnessed by me this ___ day of _______ 19___,
at ____________________________.
PERSONAL SERVICE CONTRACT

Contract No.: P-277-51

Subject to the conditions stated on the back hereof, the Central Intelligence Agency hereby contracts for the personal services of the Contractor as follows:

a. Type of Service: Consultant
b. Type of Employment: Intermittent
c. Duration of contract: From 5/28/51 to 6/30/51
d. Rate of compensation: $50 per day of service

e. Estimated total cost: $

f. Contractor is not a retired civilian employee of the United States.
g. Contractor is not a retired officer of the Armed Services of the United States.

h. Date of appointment affidavit

I. Nature of personal services to be rendered:

Special consultant to the Director

II. The Contractor agrees to perform the foregoing personal services in an efficient manner and to the best of his ability.

Dated at Washington, D.C., ______

Contractor /_________________________

Address ___________________________

this ______ day of _______, 19____.

Personnel Officer /_____________________

JUSTIFICATION FOR FOREGOING CONTRACT

(1) The services described in the foregoing contract are essential for the following reasons:

(2) The services required are not within the capacity of the present force.

(3) The work to be performed may be in addition to but not a duplication of the duties of any other employee.

OFFICE, DIVISION AND SECTION

PRELIMINARY SECURITY BY

SECURITY CLEARANCE GRANTED

DATE

RECOMMENDING OFFICER

BUDGET APPROVAL BY

DATE

FORM NO. 27-53
APR 1949
1. definitions

The contractor shall be designated as either a consultant or an expert. The employment shall be classified as intermittent or temporary.

Definitions are as follows:

a. A consultant is an employee serving the government in an advisory capacity only, as distinguished from one who performs the statutory duties and responsibilities of the employing agency. Consultants are precluded from assuming any administrative or supervisory responsibilities.

b. An expert is an employee performing duties requiring the services of a person exceptionally qualified by education and experience in a particular line to perform a service particularly required to accomplish the statutory purposes of the employing agency, and who is not, generally obtainable under Civil Service Laws and Regulations. Experts may exercise administrative and supervisory functions.

c. An intermittent employee performs services for short, irregular periods, none of which extends for a full calendar month.

d. A temporary employee serves for a definite period of time not exceeding one year. Temporary employees serve continuously during the period for which appointed.

2. payment

a. Payment of compensation at the rate specified less any deductions required by law will be made on bi-weekly payrolls supported by Time and Attendance Reports (S.F. 1130) showing the actual hours of service rendered for each day, signed and approved by the official to whom the contract employee is responsible.

b. An intermittent consultant or expert will be paid only for days when actually employed, and will not be entitled to overtime or night differential payments. When work is performed on holidays or non-work days, only the regular daily rate will be allowed.

3. travel reimbursement

a. Only an intermittent employee is entitled to reimbursement, in accordance with Government Travel Regulations, for transportation between residence or place of business and official headquarters, and to a per diem allowance in lieu of subsistence for each day, including Saturdays, Sundays and holidays, while away from residence or place of business on official duty, in accordance with applicable law and regulations.

b. An intermittent or temporary consultant or expert, on authorized government business, away from the official station is in a travel status and will be reimbursed for transportation expenses in accordance with Government Travel Regulations and will receive a per diem allowance in lieu of subsistence in accordance with applicable law and regulations.

4. leave

A consultant or expert may accrue annual and sick leave under this contract in accordance with applicable Civil Service Laws and Regulations.

5. security

This contract shall not be effective until such time as satisfactory preliminary security clearance is obtained and noted on the face hereof.

6. termination

This contract may be terminated at any time during the period of its duration, (1) by mutual consent of the Personnel officer and the Contractor, (2) by the Personnel officer, upon not less than seven days' written notice by him to the Contractor, or (3) by the Contractor, upon not less than seven days' written notice by him to the Personnel officer.

7. preparation and distribution

This contract will be prepared in six copies, all of which will be signed and distributed as follows: Original to Payroll Office for General Accounting Office, two copies for the Personnel Office, one copy each for the Budget Office, the Administrative Office and the Contractor.
APPOINTMENT AFFIDAVITS

IMPORTANT.—Before swearing to these appointment affidavits, you should read and understand the attached information for appointee

CENTRAL INTELLIGENCE AGENCY (Department or agency)
WASHINGTON, D.C. (Bureau or division) (Place of employment)

, do solemnly swear (or affirm) that—

A. OATH OF OFFICE

I will support and defend the Constitution of the United States against all enemies, foreign and domestic; that I will bear true faith and allegiance to the same; that I take this obligation freely without any mental reservation or purpose of evasion; that I will well and faithfully discharge the duties of the office on which I am about to enter, SO HELP ME GOD.

B. AFFIDAVIT AS TO SUBVERSIVE ACTIVITY AND AFFILIATION

I am not a Communist or Fascist. I do not advocate nor am I a member of any organization that advocates the overthrow of the Government of the United States by force or violence or other unconstitutional means or seeking by force or violence to deny other persons their rights under the Constitution of the United States. I do further swear (or affirm) I will not so advocate, nor will I become a member of such organization during the period that I am an employee of the Federal Government.

C. AFFIDAVIT AS TO STRIKING AGAINST THE FEDERAL GOVERNMENT

I am not engaged in any strike against the Government of the United States and that I will not so engage while an employee of the Government of the United States; that I am not a member of an organization of Government employees that asserts the right to strike against the Government of the United States, and that I will not, while a Government employee, become a member of such an organization.

D. AFFIDAVIT AS TO PURCHASE AND SALE OF OFFICE

I have not paid, or offered or promised to pay, any money or other thing of value to any person, firm or corporation for the use of influence to procure my appointment.

E. AFFIDAVIT AS TO DECLARATION OF APPOINTEE

The answers given in the Declaration of Appointee on the reverse of this form are true and correct.

(Date of entrance on duty) (Signature of appointee)

Subscribed and sworn before me this ............... day of .................................., A. D. 19........
at........................................ WASHINGTON (City) ........................................ D. C. (State)

Chapter 145, Tit. 5, Sec. 2a, Act of June 28, 1943

(Signature of officer) (Title)

NOTE.—If the oath is taken before a Notary Public the date of expiration of his commission should be shown.
DECLARATION OF APPOINTMENT

This form is to be completed before entrance on duty. Answer all questions. Any false statement in this declaration will be grounds for cancellation of application or dismissal after appointment. Impersonation is a criminal offense and will be prosecuted accordingly.

1. PRESENT ADDRESS (street and number, city and State)

2. (A) DATE OF BIRTH (B) PLACE OF BIRTH (city or town and State or country)

3. (A) IN CASE OF EMERGENCY PLEASE NOTIFY (B) RELATIONSHIP (C) STREET AND NUMBER, CITY AND STATE (D) TELEPHONE NO.

4. DOES THE UNITED STATES GOVERNMENT EMPLOY, IN A CIVILIAN CAPACITY, ANY RELATIVE OF YOURS (EITHER BY BLOOD OR MARRIAGE) WITH WHOM YOU LIVE OR HAVE LIVED WITHIN THE PAST 24 MONTHS? [YES] [NO]

If so, for each such relative fill in the blanks below. If additional space is necessary, complete under Item 10.

<table>
<thead>
<tr>
<th>NAME</th>
<th>POST OFFICE ADDRESS (Give street number, if any)</th>
<th>(1) POSITION</th>
<th>(2) TEMPORARY OR NOT PERMANENT</th>
<th>RELATIONSHIP</th>
<th>MARRIED</th>
<th>SINGLE</th>
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5. ARE YOU A CITIZEN OF OR DO YOU OWE ALLEGIANCE TO THE UNITED STATES?

6. ARE YOU AN OFFICIAL OR EMPLOYEE OF ANY STATE, TERRITORY, COUNTY, OR MUNICIPALITY?

If your answer is "Yes", give details in Item 10.

7. DO YOU RECEIVE ANY ANNUITY FROM THE UNITED STATES OR DISTRICT OF COLUMBIA GOVERNMENT UNDER ANY RETIREMENT ACT OR ANY PENSION OR OTHER COMPENSATION FOR MILITARY OR NAVAL SERVICE?

If your answer is "Yes", give details in Item 10 reason for retirement, that is, age, optional disability, or by reason of voluntary or involuntary separation after 5 years' service; amount of retirement pay, and under what retirement act; and rating, if retired from military or naval service.

8. SINCE YOU-filled APPLICATION RESULTING IN THIS APPOINTMENT HAVE YOU BEEN DISCHARGED, OR FORCED TO RESIGN, FOR MISCONDUCT OR UNSATISFACTORY SERVICE FROM ANY POSITION?

If your answer is "Yes", give details in Item 10 the name and address of employer, date and reason in each case.

9. HAVE YOU BEEN ARRESTED (NOT INCLUDING TRAFFIC VIOLATIONS FOR WHICH YOU WERE FINED $50 OR LESS, OR FORFEITED COLLATERAL OF $50 OR LESS) SINCE YOU FILED APPLICATION RESULTING IN THIS APPOINTMENT?

If your answer is "Yes", list all such cases under Item 10. Give in each case: (1) The date; (2) The nature of the offense or violation; (3) The name and location of the court; (4) The penalty imposed, if any, or other disposition of the case. If appointed, your fingerprints will be taken.

10. SPACE FOR DETAILED ANSWERS TO OTHER QUESTIONS

INSTRUCTIONS TO APPOINTING OFFICER

The appointing officer before whom the foregoing certificate is made shall determine to his own satisfaction that this appointment would be in conformity with the Civil Service Act, applicable Civil Service Rules and Regulations and acts of Congress pertaining to appointments. This form shall be checked for holding of office, pension, suitability in connection with any record of recent discharge or arrest, and particularly for the following:

1. Identity of appointee.—It is the duty of the appointing officer to guard against impersonation and to determine beyond reasonable doubt that the appointee is the same person whose appointment was authorized. The appointee's signature and handwriting are to be compared with the application and/or other pertinent papers. If the appointee qualified in a written examination, the signature on this form should be compared with the signature on the declaration sheet, which was signed in the examination room. If the physical appearance may be checked against the medical certificate. The appointee may also be questioned on his personal history for agreement with his previous statements.

2. Age.—If definite age limits have been established for the position, it should be determined that applicant is not outside the age range for appointment. Until such determination is made, the appointment may not be consummated.

3. Citizenship.—The appointing officer is responsible for observing the citizenship provisions of the Civil Service Act and applicable Civil Service Rules.

4. Members of Family.—Section 9 of the Civil Service Act provides that whenever there are already two or more members of a family serving under probational or permanent appointments in the competitive service, no other member of such family is eligible for probational or permanent appointment in the competitive service. The appointments of persons entitled to veteran preference are subject to this requirement. The members of family provision does not apply to temporary appointments. Doubtful cases may be referred to the appropriate office of the Civil Service Commission for decision.

U.S. GOVERNMENT PRINTING OFFICE 1947—50550—2

Approved For Release 2006/12/01 : CIA-RDP80B01676R004000050031-1
APPOINTMENT AFFIDAVITS
INFORMATION FOR APPOINTEE

NOTE.—Before he can be appointed, an applicant for a Federal position must meet certain requirements over and above the requirement that he be able to do the work he is employed to do. On the attached form you are to swear (or affirm) that you meet those requirements. In addition, there are certain restrictions upon your conduct as a Federal employee. They are set forth on this sheet. You should familiarize yourself with these restrictions and be guided by them. Detach this portion of the form and retain it for your information and guidance.

I. INFORMATION ABOUT APPOINTMENTS
   Persons selected from competitive registers will receive either a temporary or a probationary appointment.
   For persons receiving a probational appointment, the first year of service is a probationary period unless a shorter period is fixed for the position by the Civil Service Commission. Satisfactory completion of probation is required for absolute appointment.
   The completion of probation is required when a person who is reinstated or transferred has not previously completed a probationary period.
   Persons receiving probational appointments are included under the Civil Service Retirement Act.
   Appointments specifically limited to 1 year or less are usually considered temporary appointments.
   For excepted appointments, a trial period may be required at the discretion of the employing agency.

II. MEMBERS-OF-FAMILY RESTRICTION
   Except for persons entitled to veteran preference, no person may be provisionally appointed to a position in the competitive service if there are two or more members of his family already serving in the competitive service under probational or permanent appointments. A family is defined by the Attorney General as persons who live under the same roof with the head of the family and form part of his fireside. When they branch out and become heads of new establishments, they cease to be part of the old family. Minors do not establish another family merely by living at an address different from that of their parents. An appointment is illegal if the appointee is disqualified by the members-of-family restriction.

III. APPOINTMENTS ARE SUBJECT TO INVESTIGA-
   All probational appointments, reappointments, reinstatement
   conversions to competitive appointments, inter-agency
   transfers, and certain temporary appointments are "subject to investigation" for an 18-month period. During this period, the Civil Service Commission has authority to request an agency to separate an employee for any of the reasons given below except that the Commission's authority is not limited by the 18-month period in cases described under Items 4, 5, and 6 below. The condition "subject to investigation" expires automatically at the end of 18 months of service unless an appeal on loyalty matters is pending. However, an employing agency may remove an employee for any of the reasons given below at any time.
   Any of the following reasons constitutes sufficient cause for the removal of an employee from the service:
   1. Conduct or capacity of such a nature that removal will promote the efficiency of the service.
   2. Physical or mental unfitness for the position he holds.
   3. Criminal, infamous, dishonest, immoral, or notoriously disgraceful conduct.
   4. Establishment of the fact that the employee has made intentional false statements or engaged in deception or fraud in examination or appointment.
   5. Submission to or giving of testimony to the Civil Service Commission or its authorized representatives in regard to matters inquired of under the Civil Service Act, Rules, and Regulations.
   6. Habitual use of intoxicating beverages to excess.
   7. Reasonable grounds exist for belief that the person involved is disloyal to the Government of the United States (see Section IV).
   8. Any legal or other disqualification which makes the applicant unfit for Federal employment.

IV. SUBVERSIVE ACTIVITY AND AFFILIATION
   Section 9A of Public Law 252, 76th Congress, approved August 2, 1939, otherwise known as the " Hatch Act," provides:
   "(1) It shall be unlawful for any person employed in any capacity by any agency of the Federal Government, whose compensation, or any part thereof, is paid from funds authorized or appropriated by any act of Congress, to have membership in any political party or organization which advocates the overthrow of our constitutional form of government in the United States.
   "(2) Any person violating the provisions of this section shall be immediately removed from the position or office held by him, and thereafter no part of the funds appropriated by any act of Congress for such position or office shall be used to pay the compensation of such person;
   Executive Order 9835 of March 21, 1947, provides:
   "1. The standard for the refusal of employment or the removal from employment in an executive department or agency on grounds relating to loyalty shall be that, on all the evidence, reasonable grounds exist for belief that the person involved is disloyal to the Government of the United States.
   "2. Activities and associations of an applicant or employee which may be considered in connection with the determination of disloyalty may include one or more of the following:
   a. Sabotage, espionage, or attempts or preparations therefor, or knowingly associating with spies or saboteurs;
   b. Treason or sedition or advocacy thereof;
   c. Advocacy of revolution or force or violence to alter the constitutional form of government of the United States;
   d. Intentional, unauthorized disclosure to any person, under circumstances which may indicate disloyalty to the United States, of documents or information of a confidential or nonpublic character obtained by the person making the disclosure as a result of his employment by the Government of the United States;
   e. Performing or attempting to perform his duties, or otherwise acting, so as to serve the interests of another government in preference to the interests of the United States;
   f. Membership in, affiliation with or sympathetic association with any foreign or domestic organization, association, movement, group or combination of persons, designated by the Attorney General as totalitarian, Fascist, Communist, or subversive, or as having adopted a policy of advocating or approving the commission of acts of force or violence to deny other persons their rights under the Constitution of the United States, or as seeking to alter the form of government of the United States by unconstitutional means.
   The appointing officer will make available to you the list of organizations proscribed by the Attorney General upon your request.
   Various appropriation acts contain a provision prohibiting the use of appropriated funds to pay the salary or wages of any person who advocates, or who is a member of an organization that advocates, the overthrow of the Government of the United States by force or violence. These acts provide that an affidavit shall be considered prima facie evidence that the person making the affidavit does not advocate, and is not a member of an organization that advocates, the overthrow of the Government of the United States by force or violence. These acts provide further that any person who advocates, or who is a member of an organization that advocates, the overthrow of the Government of the United States by force or violence and accepts
V. STRIKING AGAINST THE FEDERAL GOVERNMENT

Various appropriation acts provide that no part of the funds appropriated therein shall be used to pay the salary or wages of any person who engages in a strike against the Government of the United States who is a member of an organization of Government employees that asserts the right to strike against the Government. Such acts provide further that any person who engages in a strike against the Government, or who is a member of an organization of Government employees that asserts the right to strike against the Government, and accepts employment the salary or wages for which are paid from any such appropriation, shall be guilty of a felony and, upon conviction, shall be fined not more than $1,000 or imprisoned for not more than 1 year, or both, and that this penalty shall be in addition to, and not in substitution for, any other provisions of law.

One of the affidavits on the attached page to which you are required to swear (or affirm) pertains to this provision against striking against the Government.

VI. HOLDING STATE OR LOCAL OFFICE

Federal employees are prohibited from accepting or holding an office or position under State, territorial, county, or municipal governments. There are certain specific exceptions. They are published in Civil Service Commission Form 1236. Before any person appointed to the Federal service accepts or continues to hold any office or position under a State or local government, the matter should be presented to the appropriate authorities of the agency in which he is employed for the final determination as to whether he properly may accept or continue to hold such office or position.

VII. POLITICAL ACTIVITY

The terms of the act of August 2, 1939 ("Hatch Act"). As amended, prohibit officers and employees of the Federal Government from using official authority or influence for the purpose of interfering with an election or affecting the result thereof. Further, such officers and employees are prohibited from taking an active part in political campaigns. These prohibitions apply not only to permanent employees, but also to temporary employees, employees on leave of absence with or without compensation, and substitute employees during the period of their employment. Political activity identified with any political party in any election is prohibited.

Some of the forms of forbidden political activity are:
1. Voting or asking for any political committee, party, or other similar organization.
2. Soliciting or handling political contributions.
3. Serving as a member of a political club, as member or officer of a political committee, addressing such a club, or being active in organizing it.
4. Serving in connection with preparation for, organizing, or conducting a political meeting or rally, addressing such a meeting, or taking any other active part therein except as a spectator.
5. Engaging in political conferences while on duty, or canvassing a district or soliciting political support for a party, faction, or candidate.
6. Manifesting offensive activity at the polls, at primary or regular elections, soliciting votes, assisting voters to mark ballots, or helping to get out the voters on registration or election days.
7. Acting as recorder, checker, watchman, or challenger of any party or faction.
8. Serving in any position of election officer, in which partisan or partisan political management may be shown.
9. Publishing or being connected editorially or managementally with any newspaper generally known as partisan from a position standing for publication or publishing any political letter or article, signed or unsigned, in favor of or against any political party or candidate. (Ownership entirely disassociated from editorial control and management activities limited essentially to business management would not be regarded as being within this provision.)
10. Becoming a candidate for nomination or election to office, Federal, State, or local, which is to be filled in an election in which party candidates are involved.
11. Distributing campaign literature or material.
12. Initiating or circulating political petitions, including nomination petitions.

Assuming political leadership or becoming prominently identified with any political movement, party, or faction, or with the success or failure of any candidate for election to public office.

General statements as to certain activities which are considered as permissible on the part of Federal officers and employees:
1. Voting.—The direct language of the law specifically provides that all such persons retain the right to vote as they may choose.
2. Expression of opinions.—The right to express political opinions is reserved to all such persons.
3. Contributions.—It is lawful for any officer or employee to make a voluntary contribution to a regularly constituted political organization, provided such contributions are not made in a Federal building or to some other officer or employee within the scope of the act referred to above.
4. Political pictures.—It is lawful for any officer or employee to display a political picture in his home if he so desires.
5. Badges, buttons, and stickers.—While it is unlawful for an officer or employee to wear a political badge or button or to display a political sign or emblem on his private automobile (except where forbidden by local ordinance), it is felt that it is inappropriaite for any public servant to make a partisan display of any kind while on duty, conducting the public business.
6. Penalties.—Persons appointed to positions in the Executive branch of the Federal Government are warned that the penalty for an established violation of the above-mentioned political activity prohibitions is immediate removal from the service.

VIII. OFFENSES WHICH ARE PUNISHABLE BY FINE OR IMPRISONMENT

Certain other statutes prohibit Federal officers and employees from engaging in various activities under penalty of fine or imprisonment, or both. The activities prohibited by such statutes relate to such matters as political assessments, political contributions, and purchase and sale of office.

The text of these statutes is set forth in Civil Service Commission Form 1236.

Some of the activities prohibited under penalty of fine or imprisonment, or both, are as follows:
1. Solicitation or receipt of political contributions by one officer or employee from another.
2. The giving in exchange of a political contribution by one employee to another.
3. Solicitation or receipt of political contributions in a Federal building by any person, whether or not an employee of the Government.
4. Solicitation or receipt by any person of political contributions from any person receiving any benefit under any act of Congress appropriating funds for relief.
5. Acceptance or receipt of anything of value, either for personal reward or as a political contribution, in return for the use of, or the promise to use, influence to secure an appointive office under the United States.
6. Employment, or the offer of employment, for the use of influence in securing an appointive office under the United States.
7. Promising employment, compensation, or other benefit made possible by act of Congress as consideration or reward for political activity.
8. Discrimination by an officer or employee in favor of, or against, another officer or employee on account of political contributions.
9. Denying to any person on account of race, creed, or color, or political activity, of compensation or other benefit made possible by act of Congress appropriating funds for relief.
10. Discrimination for political purposes of any list or names of persons receiving benefits under an act of Congress appropriating funds for relief and the receipt of such a list for political purposes.

IX. PROHIBITION AGAINST DISCRIMINATION

Appointing officers are required by the Civil Service Rules to act on all personnel matters "solely on the basis of merit and fitness and without regard to political or religious affiliations, marital status, or race."

X. INSTRUCTION OF APPLICANTS

Officers and employees of the Government are prohibited from instructing or teaching with a view to the special preparation of any person for civil-service examinations.
FORM W-4
(Revised October 1989)
U.S. Treasury Department
Internal Revenue Service

Print full name ____________________________________________________________
Social Security No. ________________________________________________________
Print home address _______________________________________________________

FILE THIS FORM WITH YOUR EMPLOYER. Otherwise, he is required by law to withhold tax from your wages without exemption.

HOW TO CLAIM YOUR WITHHOLDING EXEMPTIONS

I. If you are SINGLE, write the figure "1" ......................................................
II. If you are MARRIED, one exemption is allowed for the husband and one exemption for the wife.
   (a) If you claim both of these exemptions, write the figure "2"
   (b) If you claim one of these exemptions, write the figure "1"
   (c) If you claim neither of these exemptions, write "0"

III. Additional exemptions for age and blindness:
   (a) If you or your wife will be 65 years of age or older at the end of the year, and you claim this exemption, write the figure "1";
      if both will be 65 or older, and you claim both of these exemptions, write the figure "2"
   (b) If you or your wife are blind, and you claim this exemption, write the figure "1";
      if both are blind, and you claim both of these exemptions, write the figure "2"

IV. If during the year you will provide more than one-half of the support of persons closely related to you, write the number of such dependents. (See instruction 3 on other side.) .................................................................

V. Add the number of exemptions which you have claimed above and write the total .................................................................

I CERTIFY that the number of withholding exemptions claimed on this certificate does not exceed the number to which I am entitled.

Dated ________________________________________________________________

(Original signature)
1. NEW EMPLOYEES.—To receive the benefit of your withholding exemptions, file a withholding exemption certificate with your employer on or before beginning work. However, if you have more than one employer, it may be to your advantage to claim withholding exemptions with only one employer, in order to keep your tax currently paid.

2. CHANGES IN EXEMPTIONS.—You may file a new certificate at any time if the number of your exemptions increases.

You must file a new certificate within 10 days if the number of your exemptions decreases for any of the following reasons:

(a) Your wife (or husband) for whom you have been claiming exemption is divorced or legally separated, or claims her (or his) own exemption on a separate certificate.

(b) The support of a dependent for whom you claimed exemption is taken over by someone else, so that you no longer expect to furnish more than half the support for the year.

(c) You find that a dependent for whom you claimed exemption will receive $500 or more of income of his own during the year.

OTHER DECREASES in exemption, such as the death of a wife or a dependent, do not affect your withholding until the next year, but require the filing of new certificates by December 1 of the year in which they occur.

For further information about changes in exemption status resulting from marriage, divorce, legal separation, birth, death, new dependents, old age, blindness, etc., consult your local collector of internal revenue or your employer.

3. DEPENDENTS.—To qualify as your dependent (line IV on other side), a person must (1) receive more than one-half of his or her support from you for the year, (2) have less than $500 of income of his or her own during the year, and (3) be closely related to you. “Closely related” means that the person is—

(a) Your son or daughter (including legally adopted children), their descendants; stepson, stepdaughter, son-in-law, or daughter-in-law;

(b) Your father, mother, or ancestor of either; stepfather, stepmother, father-in-law, or mother-in-law;

(c) Your brother, sister, stepbrother, stepsister, half brother, half sister, brother-in-law, or sister-in-law;

(d) Your uncle, aunt, nephew, or niece (but not if related only by marriage).

Do not claim a citizen of a foreign country as a dependent unless he or she is a resident of the United States, Canada, or Mexico.

4. PENALTIES.—Penalties are imposed for willfully supplying false information or willful failure to supply information which would reduce the withholding exemption.