

~~SECRET~~

File

Assistant Director, Research and Reports

6 August 1958

THRU : Chief, Economic Research Area, ORR
Chief, Materials Division, ORR

Report for the Month of July 1958

I. Accomplishments

A. Scheduled Reports and Contributions

(1) Project No. 10.1806, Soviet Capabilities and Probable Courses of Action Through 1963, - All branches submitted contributions to this project to D/A.

(2) Project No. 10.1813, Outlook in Poland, - All branches except M/CR submitted formal contributions to this project to D/A.

(3) Project No. 20.1819, NIS 18, Czechoslovakia, Sec 61, Agriculture, Fisheries, and Forestry, forwarded to OBI.

(4) Project No. 22.1913, - Plans, Problems and Prospects of the Hungarian Chemical Industry, was forwarded to D/M for review.

(5) Project No. 48.1872, Sino-Soviet Bloc Position, 1957, M/FM forwarded an appraisal of the nichel position of the Sino-Soviet Bloc, 1957, to D/S.

(6) Project No. 00.2408, Survey of U.S. Early Warning Capabilities, - All branches except M/AG submitted formal contributions to this project to St/CS.

B. Support Projects

(1) S-339, Implications of the New Soviet Procurement Law, was submitted to St/CS as a suggested Part II article for the CRR.

(2) S-342, Information on Potential U.S. - USSR Trade, - All branches participated in the preparation of the D/M contribution which was forwarded to the State Department.

(3) S-343, Production and Consumption of Agricultural Products in the USSR 1913 and 1956, was prepared for Ch/E.

(4) S-345, A Summary of the Transport Used to Provide Petroleum Exports to Communist China, was forwarded to JEB(M).

~~SECRET~~

SUBJECT: Report for the Month of July 1958

(5) S-348, Evaluation of a CS Source, M/CH, M/FP, and M/NF participated in the preparation of a D/M memorandum which was forwarded to St/C.

(6) CSM No. 595, Communist China Plans New Steel Combine, was completed.

(7) A proposed CSM, Implications of Proposed Expansion of Copper Production in Communist China, was forwarded to St/CS and used as a Part II article in the CWR and as an item in the bulletin.

C. Other Support Activities

(1) All branches participated in a review of FID contracts with JPRS.

(2) A paper on The Petrochemical Industry in the Soviet Bloc, was completed and forwarded to S/TD for use in connection with export permit applications pending in the Bureau of Foreign Commerce.

(3) M/FM prepared a comparison of U.S. and USSR Crude Steel Output During 1958 for Ch/E.

(4) M/FM prepared a detailed evaluation and commentary for SERAT of a BND report, Status and Developmental Aspects of the Soviet Iron and Steel Industry, December, 1957.

(5) M/FP supported CIA components and other governmental agencies regarding Sino-Soviet Bloc capabilities and Free World vulnerabilities related to petroleum, engendered by the Iraqi coup.

(6) M/NF prepared a number of support items for EDIC on nonferrous metals.

(7) M/NF briefed Mr. Robert F. Terrill, an assistant to Mr. Douglas Dillon, Undersecretary of State for Economic Affairs, and Mr. J. Bruce Hamilton, Acting Chief, Division of Functional Intelligence, on the Soviet aluminum position.

25X1A9a
25X1X7

(8) [redacted], Messrs. [redacted] and [redacted], M/AG, met with [redacted] and discussed harvest prospects in the Bloc, changes in the MPS in the USSR and the new agricultural procurement in the USSR.

25X1A9a 25X1A9a

25X1A5a1

(9) Members of M/AG briefed [redacted] member of the

25X1A5a1

SUBJECT: Report for the Month of July 1958

25X1A5a1



(11) Completed 15 evaluations for ID/P.

2. Program

A. Nothing to Report.

3. Administration

25X1A9a A. [REDACTED], N/AG, was nominated to be Assistant Interpreter for the Soviet Agriculture Delegation to the U.S.

25X1A9a B. [REDACTED], N/FM, visited New York to attend a meeting of selected members of the [REDACTED] 25X1A5a1

25X1A9a C. [REDACTED] and [REDACTED] joined the Agency and have been assigned to N/AG.

25X1A9a D. [REDACTED] joined the Agency and has been assigned to N/CH.

25X1A9a E. [REDACTED] resigned from the Agency.

25X1A9a

