Economic Research Aid

INTRA-BLOC TRADE OF THE EUROPEAN SATELLITES 1961



CIA/RR A.ERA 63-2 February 1963

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FOREWORD

This compilation of statistical information on foreign trade is designed as a guide to the trade of the individual European Satellites with one another, with the USSR, and with Communist China and the other members of the Asian Bloc. Short analytical summaries highlighting recent trends and the most important characteristics of this trade, by country, have been included as well as a series of summary tables for the Sino-Soviet Bloc as a whole. Some data on trade with non-Bloc countries also have been included.

The data in this research aid have been compiled from official yearbooks and monthly statistical bulletins published in the various European Satellites and in the USSR. The most frequently used sources of statistical data on the foreign trade of the Soviet Bloc are listed in detail in the Appendix. The commodity tables included herein (Tables 5 through 9) are of special interest, as they represent a consolidation of official data that are customarily available only in fragmentary form.

The USSR and most of the European Satellites report both import and export data on an f.o.b. basis. The exception is Hungary, which reports imports c.i.f. and exports f.o.b. Hungarian border. In all cases, reexports are included in the trade statistics. Because of differences in handling of trade data as well as delays in reporting, statistics as reported by an exporting country are not identical with those reported by the importing country. For example, exports to Hungary in 1961, as reported by East Germany, were equal to \$99 million; however, Hungary reported that its imports from East Germany in 1961 amounted to \$104 million. (National currencies are converted into current US dollars by official commercial exchange rates of the respective countries.)

Footnotes are used for exceptions to data in the tables and should be noted carefully. The abbreviation N.A. (not available) is used when information as to the existence of the data or the magnitude of the data is not available. Within each table, data for the individual countries have been rounded to permit maximum use of available information. Because of rounding, components may not add to the totals shown. Figures in parentheses are for 1960. Trade data for Yugoslavia, wherever presented, have been included with data for the non-Bloc countries.

In the absence of uniform statistical reporting within the Soviet Bloc, the USSR Commodity Code numbers have been included in Tables 5 through 8 to provide a definition of the commodities included in the various categories. Steps are being taken currently under the Council for Mutual Economic Assistance (CEMA) to improve and standardize statistical reporting in the Bloc.

The over-all classification of this research aid is CONFIDENTIAL. The analytical summaries contained in the text are CONFIDENTIAL, but the data appearing in the statistical tables are UNCLASSIFIED unless otherwise indicated.

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INTRA-BLOC TRADE OF THE EUROPEAN SATELLITES* 1961

Introduction

The increasing interdependence of the countries of the Soviet Bloc** and the implied greater efficiency with which over-all Bloc resources are being exploited are regarded as evidence of the growing maturity and potential capability of the Communist countries to compete in the world market. The growth and character of intra-Bloc trade are a significant barometer of Bloc progress toward developing economic unity and a higher level of industrial output that is more competitive with Western performance.

Intra - Soviet Bloc trade increased from about \$4,800 million*** in 1955 to a level estimated at \$8,990 million in 1961, a rise of 87 percent. Over the same period, intra-Satellite trade grew from about \$1,330 million to about \$2,420 million, an increase of 82 percent. These figures illustrate the very rapid growth of all intra - Soviet Bloc trade as well as the continuing significance of trade with the USSR for each Satellite.

The European Satellites play an important supporting role in their contribution to the total economic capability of the Soviet Bloc. Imports from the Satellite countries fill a number of priority needs and supply a substantial share of the total Soviet requirements for plan goals in certain sectors. Satellite industry has been the principal supplier of Soviet imports of capital goods, and in 1960 deliveries valued in excess of \$1,200 million provided more than 70 percent of Soviet imports in this category. In view of current Soviet difficulties in generating additional exports to countries of the Free World to pay for increased imports of industrial equipment from the West, the contribution of Satellite output is of special importance in meeting the goals of the Soviet Seven Year Plan (1959-65).

Soviet raw materials are essential to maintaining a high level of industrial production in the Satellite countries, and Soviet exports of machinery and equipment have played an increasingly large part in the recent development of Satellite industry. Shipments of ferrous and nonferrous ores, metals, and semimanufactures and of petroleum and petroleum products to Eastern Europe by the USSR have increased rapidly with the growing demands of Satellite industrial expansion. The USSR is

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^{*} The estimates and conclusions in this research aid represent the best judgment of this Office as of 15 January 1963.

^{**} The term <u>Soviet Bloc</u> as used in this research aid refers to the USSR and the European Satellites.

^{***} Dollar values in this research aid are given in terms of current US dollars.

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committed to supply significantly increased quantities of machinery and equipment by 1965, particularly for the extractive and metallurgical industries. Total Soviet exports of machinery and equipment to the Satellites, which are generally keyed to major industrial development projects, reportedly are scheduled to increase from \$460 million in 1961 to nearly \$1,400 million in 1965.

The USSR and the European Satellites are jointly evolving a pattern of production and intra-Bloc trade that strives for greater efficiency in the utilization of area-wide resources. Joint participation in projects for exploitation and development of raw material resources, linking of power facilities, and construction of the "Friendship" pipeline to facilitate the distribution and processing of crude petroleum are manifestations of the gradual integration process that is taking place in the Bloc. To an increasing extent the continued development of the Satellite countries is tied to the growth and development of the entire Soviet Bloc as determined in its broader outlines by the policy objectives of the USSR. Satellite economic plans, generally scheduled to run concurrently during 1961-65, have been geared extensively into the Soviet Seven Year Plan. The long-term economic plans include provisions to assure that the most important mutual import requirements during the plan period will be met.

The concept that each Satellite country should concentrate on supplying specialized products to its Bloc trading partners rather than developing a wide assortment of competitive lines has now been accepted in principle by the members of the Council for Mutual Economic Assistance (CEMA). Therefore, some of the trading patterns of the past 15 years that have emerged as the result of a combination of the natural endowment of raw material resources and the drive toward selfsufficiency by individual Bloc countries will be gradually broken down. Many of the plans for specialization are in the initial stage, but there is evidence that export product lines in some cases are being streamlined in accordance with CEMA recommendations. Considerable specialization is already apparent in the intra-Bloc flow of products from the industrial consumer goods industries, and increased specialization is planned in the agricultural sector. A larger degree of interdependence among Satellite economies implies a more rapid rate of growth of inter-Satellite trade than has prevailed in the past.

Although the industrial sector provides the major contribution in terms of goods exchanged in intra-Bloc foreign trade, a major problem facing the Satellites from the current point of view, which also has a direct bearing on foreign trade, is the persistent stagnation of agriculture since the forced collectivization program. The winter's food supply in Eastern Europe in 1962/63 is expected to be even worse than in 1961/62, requiring additional imports of essential foods. Rationing of certain foods by price, consumer lists, or coupons was introduced during the first half of 1962 in East Germany, Rumania, and Bulgaria. Other Satellites may introduce similar measures before the next harvest in order to distribute limited food supplies more equitably.

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The European Satellite area will remain a large importer of grain in 1962/63. The grain harvest completed in October 1962, the smallest in 5 years, is estimated at 7 percent below the average of 1956-60. Unsatisfactory grain harvests in the rest of the Bloc and limited Satellite holdings of foreign exchange for purchases from the West will make it difficult to fulfill grain requirements, and imports from all sources are unlikely to be sufficient to satisfy demands for both food and livestock feed in most Satellites.

The intra-Bloc trade agreements negotiated between the Bloc countries are a key factor in the over-all economic development planned through 1965. All of these agreements are now on a long-term basis (with the exception of Albania's) and thus set up a program for an exchange of goods designed to guarantee the major share of import requirements of the Bloc countries and provide export markets for the output of key industries. The analysis of foreign trade flows thus provides an indication of the success of the Bloc in meeting its internal requirements and achieving a unity of purpose within the Bloc.

Tables 1 through 9* are summary tables. The foreign exchange rates for the countries of the Soviet Bloc are given in Table 10.** Data on the trade of the individual Satellite countries are presented in Tables 11 through 31 and accompanying charts, which are included with the discussion of these countries in the text.

* Pp. 5 through 31, below. ** P. 32, below.

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SUMMARY

Table l

Sino-Soviet Bloc: Total Trade, by Country 1955, 1960-61, and 1965 Plan

		Million Cu			
		Actual		2065	
Country	1955	1960	1961	1965 	Percent Increase 1965 Above 1960
USSR	6,487.2	11,190.6	11,830.4	16,500 a/	47
European Satellites					
Albania Bulgaria Czechoslovakia East Germany Hungary Poland Rumania	55.8 486.5 2,228.8 2,450.9 1,155.2 1,851.5 884.1	127.8 b/ 1,204.7 3,745.3 4,384.3 1,849.7 2,820.5 1,365.2	143.1 <u>a</u> / 1,328.5 4,070.2 4,507.6 2,054.5 3,190.3 1,607.5	210 2,170 5,500 5,970 2,700 4,000 2,050	64 80 47 36 46 42 50
Asian Bloc					
Communist China Mongolia North Korea North Vietnam	3,065 a/ N.A. 105 80.4	3,925 <u>a</u> / 194.3 290 <u>a</u> / 208	2,875 <u>a</u> / 213.3 N.A. 223.8	N.A. N.A. N.A. N.A.	N.A. N.A. N.A. N.A.

a. Estimated.

b. Preliminary data.

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Table 2

Sino-Soviet Bloc: Balance of Trade and Share of Bloc Trade in the Total Trade, by Country 1961

			Millior	Current US	\$	·······	
	1	otal Trad	e	Trade with	the Sino-Sov	viet Bloc	Bloc Trade
Country	Exports	Imports	Balance	Exports	Imports	Balance	as a Percent of Total Trade
USSR	5,998.2	5,832.3	+165.9	3,998.2	3,780.3	+217.9	65.7
European Satellites							
Albania <u>a</u> /	58.2	84.9	-26.7	54.2	76.9	-22.7	91.6
Bulgaria b/	662.6	666.0	-3.4	553.9 <u>c</u> /	556.1 <u>c</u> /	-2.2	83.6 <u>c</u> /
Czechoslovakia	2,046.4	2,023.8	+22.6	1,395.3	1,349.4	+45.9	67.4
East Germany	2,275.2	2,232.4	+42.8	1,663.7	1,667.4	-3.7	73.9
Hungary	1,028.9	1,025.5	+3.4	714.1	691.2	+22.9	68.4
Poland	1,503.6	1,686.7	-183.1	890.3	990.7	-100.4	58.9
Rumania	792.6	814.8	-22.2	536.0	535.3	+0.7	66.6
Asian Bloc							
Communist China <u>a</u> /	1,460	1,420	+40	820	550	+270	47.7
Mongolia	76.6	136.8	-60.2	N.A.	N.A.	N.A.	N.A.
North Korea	N.A.	N.A.	N.A.	(150) <u>a</u> /	(140) <u>a</u> /	(+10)	96 <u>a</u> /
North Vietnam	79.9	143.9	-64.0	N.A.	N.A.	N.A.	86 <u>a</u> /

NOTE: Figures in parentheses () are for 1960.

a. Estimated.b. Preliminary data.c. Including data for Yugoslavia.

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Table 3

Sino-Soviet Bloc: Summary of Exports to Countries of the Sino-Soviet Bloc $\underline{a}/$ 1961

Importing Country Total Exports . East Communist North North to Bloc Hungary Poland Rumania China Mongolia Vietnam Countries Exporting Country USSR Albania Bulgaria Czechoslovakia Germany Korea 356 367 77 41 3,998 USSR 20 653 1,209 359 531 292 92 11* 6* 4***** 6ъ/ N.A. 54 <u>b</u>/ 22* 1 1/ N.A. Negl. N.A. N.A. Albania 2 <u>b</u>/ 66 <u>c</u>/ 76 <u>c</u>/ 13* 21* 14* 5 b/ N.A. N.A. N.A. 554 a/ 337 c/ Bulgaria 104 164 34 4 6 4 1,395 11 57 220 77 Czechoslovakia 713 4 8 1,664 84 208 3 4 229 99 59 55 East Germany 911 138 110 60 29 29 N.A. N.A. N.A. 714 332 13 Hungary c/ N.A. 4 485 4 22 147 110 55 33 27 3 1 890 Poland 4 536 1 1 351 l 9 57 53 25 25 9 Rumania 40* 21* 20***** N.A. N.A. 33* <u>ъ</u>/ 5* ⊵∕ 42* 17* N.A. N.A. Communist China 551* 6* 4* 2* l* N.A. N.A. N.A. N.A. 58***** N.A. N.A. N.A. Mongolia N.A. N.A. N.A. North Korea 79* N.A. N.A. 5* 3* N.A. 3* 3* N.A. 3* N.A. N.A. 4* 2* N.A. N.A. 3* N.A. North Vietnam 26* N.A. N.A.

NOTE: An asterisk (*) indicates data as reported by the importing country.

a. Data are as reported by the exporting country unless otherwise indicated.

b. Estimated.

c. Preliminary data.

d. Preliminary data, including data for Yugoslavia.

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Million Current US \$

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Table 4

European Satellites: Trade with the USSR 1961

	Milli	on Current US	Trade with the USSR as a Percent of Total Trade			
Country	Exports	Imports	Balance	Exports	Imports	
Albania	21.8 <u>a</u> /	20.3 <u>a</u> /	+1.5	37.5 <u>b</u> /	23.9 <u>ъ</u> /	
Bulgaria <u>c</u> /	336.6	355.6	-19.0	50.8	53.4	
Czechoslovakia	713.4	656.0	+57.4	34.9	32.4	
East Germany	911.3	1,069.9	- 158.6	40.1	47.9	
Hungary <u>c</u> /	332.3	357•9	-25.6	32.3	34.9	
Poland	485.0	489.8	-4.8	32.3	29.0	
Rumania	351.3	298.9	+52.4	44.3	36.7	

a. As reported by the USSR.

b. Estimated.

c. Preliminary data.

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Table 5

Soviet Bloc: Exports of Selected Machinery and Equipment to Countries of the Soviet Bloc and Communist China 1961

<u> </u>									Th	iousand Ci	ırrent US \$
		Total			Sov	riet Bloc Desting	tion				
USSR Commodity Code No.	ty	ity to All	USSR	Albania	Bulgaria	Czechoslovakia	East Germany	Hungary	Poland	Rumania	Communist China
100 and 101	Metalworking equipment										
	USSR Bulgaria <u>a</u> / Czechoslovakia East Germany Hungary Poland Rumania	24,529 (1,618) N.A. N.A. N.A. 14,380 N.A.	27,574* 46,383* 8,292* 2,646	19 (41)	1,088 (1,187)* b/ (983)* b/ (32)* b/ 157	2,701 (692)* (11,341)* (1,473)* 2,019 (520)*	2,206 (5,449) 474	418 (7,657) 325	1,936 121* 4,973* 6,695* 220* 46*	5,978 (4,327) 2,111	2,296 774
110 and 111	Power and electrical equipment	n.n.				()20)			40.1		
	USSR Bulgaria Czechoslovakia East Germany Hungary Poland Rumania	39,642 (15,734) (54,754) N.A. N.A. 24,950 3,534	14,241* 40,206* 35,982* 1,522* 5,431 4,482*	489 (333)	5,471 (1,036) 510	1,567 (2,776)* (4,492)* (884)* 3,953 (1,612)*	1,588 (2,369) 1,195	2,984 (2,941) 749	3,603 68* 10,288* 3,675* 2,359* 858*	3,564 (779) 5,244	8,629 4,472
120-129	Metallurgical equipment <u>c</u> / USSR Czechoslovakia East Germany Poland Rumania	43,388 (6,863) N.A. 5,987 37,291 <u>a</u> /	23,314* 29,076* 848 24,523*	1,139 27	4,014 276	4,651 2,372	4,529 130	2,993 346	3,963 1,109* 1,485* 1,234*	5 ,63 0 438	750 23

NOTE: Footnotes for Table 5 follow on p. 13. Symbols used in Table 5 have the following meanings: data in parentheses () are for 1960, and an asterisk (*) indicates data as reported by the importing country. Trade data for Communist China are from official Soviet Bloc statistics.

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Table 5

Soviet Bloc: Exports of Selected Machinery and Equipment to Countries of the Soviet Bloc and Communist China 1961 (Continued)

Thousand Current US \$ Total Soviet Bloc Destination USSR Exports to All Commodity East Communist Code No. Commodity and Exporting Country Destinations USSR Czechoslovakia Albania Bulgaria Germany Hungary Poland Rumania China 13 (130-133) Hoisting and conveying equipment $\underline{e}/$ 11,921 (7,794) N.A. N.A. N.A. USSR 1,428 (2,795)* 2 1,184 1,151 186 1,018 919 i,457 5,923* 4,099* 20,691* 12,995* Bulgaria 14* 571* 5,052* Czechoslovakia (1,526) (1,947)(2,204)* (753)* 4,691 East Germany Hungary 650* Poland 7,719 h 729 488 388 827 25 140 Equipment for the food industry i,498 (7,883) N.A. N.A. 1,269 USSR Negl. 81 1,212* 3,502* 80 22,451* 25,192* 29,287* 1,110 Czechoslovakia (203) (411) (2,605) East Germany (1,654)* Hungary Foland 12 3 20 22 144 Equipment for light industry USSR 10,741 N.A. N.A. 4,410 222 424 3,016 1,076 862 227 16,683* 18,481* 2,545 Czechoslovakia (1,360) (1,883) 3,622* 9,605* (1,539) (1,360) (4,357)* 553 East Germany Poland f/44 6 206 70 150 Chemical equipment USSR 4,184 432 422* 2,514* 443* 1,562 570 70 716 542 4,184 (7,160) N.A. N.A. 1,248 6,685 29,059* <u>g</u>/ 17,918* 5,684* 589 5,921* Czechoslovakia East Germany Hungary Poland 85 14 372 40 Rumania

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Table 5 (Continued)

									Th	ousand Cu	urrent US \$
		Total		Soviet Bloc Destination							
USSR Commodity Code No.	Commodity and Exporting Country	Exports to All Destinations	USSR	Albania	Bulgaria	Czechoslovakia	East Germany	Hungary	Poland	Rumania	Communist China
153	Equipment for the construction industry										
	USSR Czechoslovakia East Germany	2,031 (689) N.A.	2,236* 42,193*	20	514	229 (1,691)* (514)*		(169)	83 45* 1,390* 106*	143	
	Hungary Poland Rumania	N.A. 3,059 7,451	1,483* 201*		243	(1,210)*	864	223	100 ч 4*	485	
154	Excavators and roadbuilding equipment										
	USSR Czechoslovakia	34,976 (16,138) <u>h</u> /	2,846* 2,604*	43	2,399 (2,171)	7,535 (2,191)*	3,749 (1,483)	1,301 (1,285)	1,098 2,403* 12,520*	2,321	466
	East Germany Poland Rumania	N.A. 6,259 N.A.	1,302		118	2,509 (1,170)* <u>h</u> /	130	132	,	197	469
155	Pumps and compressors										
	USSR Czechoslovakia	9,033 N.A.	5,123* 3,636*	59 (58)	1,403 (308)	126		418	1,340 1,824* 1,514*	1,646 (198)	1,158
	East Germany Poland <u>i</u> / Rumania	N.A. 999 N.A.	508 572*	4	49		78	66	29/21	8	31
16	Equipment for complete plants										5 0 000
	USSR	355,754 (4,264)		3,289	47,846	2,528	8,168	12,807	14,315	22,318	78,908
	Bulgaria Czechoslovakia East Germany	(190,988) N.A.	(70,509) <u>j</u> /	(1,550)	(1,664)	(914)*	(2,876)	(409)	6* 232*	(5,362)	
	Hungary Poland	N.A. 61,489	25,175	320	409	7,527	694	788		86	15,667

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Table 5

Soviet Bloc: Exports of Selected Machinery and Equipment to Countries of the Soviet Bloc and Communist China 1961

(Continued)

·									Th	ousand Cu	irrent US \$
USSR		Total Soviet Bloc Destination									·
Commodity Code No.	Commodity and Exporting Country	to All Destinations	USSR	Albania	Bulgaria	Czechoslovakia	East Germany	Hungary	Poland	Rumahia	Communist China
17 (170-177)	Laboratory and medical equipment, bearings, instruments, and grinding tools (abrasives)										
	USSR Czechoslovakia East Germany	48,512 (38,463) N.A.	15,797* 31,130*	539 (268)	7,521 (3,302)	5,524 (9,829)*	2,763 (3,531)	3,839 (1,874)	7,821 6,885* 10,947*	6,301 (2,148)	3,337
	Hungary Foland Rumania	N.A. 15,286 N.A.	16,598* 3,360	48	1,653	(896)* 1,705 (1,200)*	2,233	791	10,947* 1,378* 103*	431	270
18 (180-181)	Tractors and agricultural machinery										
	USSR Bulgaria Czechoslovakia	127,769 (7,353)	7,248*	2,048	23,884	35,829 (707)*	7,831	18,699	9,742 7*	2,939	1,811
	East Germany Hungary Poland	N.A. N.A. N.A.	1,166* 6,190*	(187)	(1,390) (1) <u>k</u> /	(9,916)* (14,387)*	(5,704)	(9,259)	12,563* 3,480* 2,730*		
	Rumania	11,155 15,436	36		24	4,337	14	1,856	43*	30	1,534
190	Railroad rolling stock										
	USSR Bulgaria	6,574 N.A.			1,269	(3,618)*			803*		352
	Czechoslovakia East Germany Hungary	(54,849) <u>1</u> / N.A. N.A.	43,440* 89,801* 23,608*		(2,191)	(8,678)* (219)*	(4,899)	(3,628)	1,252* 7,830*		
	Poland Rumania	63,892 N.A.	52,054	46		2,144 (3,273)*	587	4,672	5,274* 2,036*	50	1,080

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Table 5 (Continued)

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		Total			So	viet Bloc Destins	tion				Communist A China
USSR Commodity Code No.	Commodity and Exporting Country	Exports to All Destinations	USSR	Albania	Bulgaria	Czechoslovakia	East Germany	Hungary	Poland	Rumania	
192	Ships and ship equipment										
	USSR	18,740	8,811*	23	1,429		8,737	466	2,633	1,289	424
	Bulgaria Czechoslovakia East Germany European	N.A. (18,486) N.A.	21,225* 64,269* 20,905*			(260)*			116* 76*		
	Hungary Poland Rumania	N.A. 44,490 8,718	19,325 8,289*	1,638	10	35	20			74	364

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Metalcutting equipment. Lathes, milling machines, and grinding machines. Machinery and equipment for mining, metallurgy, and the petroleum industry. Equipment for the extractive petroleum industry and for petroleum refineries. Including floating cranes and railroad cranes. Equipment for various light industries, including industrial refrigeration equipment, tobacco-processing equipment, and textile equipment. Probably included in Czechoslowak exports of complete plant equipment, reported separately. Excavators. Including numms, compressors, blowing machines, exclusion machines, and spare parts for pumps and compressors. e. f.

Excavators. Including pumps, compressors, blowing machines, exhausters, suction machines, and spare parts for pumps and compressors. Probably including chemical equipment. Tractors only. Railroad transportation units.

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Table 6

Soviet Bloc: Production and Intra-Bloc Trade in Selected Raw Materials and Industrial Commodities 1961

USSR				Total Exports				Bloc Desti	nation			
Commodity Code No.	Commodity and Major Eloc Exporting Country	Unit	Total Output	to All Destinations	USSR	Albania	Bulgaria	Czechoslovakia	East Germany	Hungary	Poland	Rumania
200	Hard coal a/											
	Total Soviet Bloc	Thousand metric tons	518,500									
	Of which:											
	USSR Poland Czechoslovakia		377,019 106,600 26,200	15,117 17,053 2,447	4,506.7 <u>e</u> /		505.0	1,786.0 1,369.9	5,453.0 <u>b</u> / 1,558.0 (834)	434.0 707.2 541*	872.0 <u>c</u> /	149.0 <u>a</u> / (290)
201	High-temperature, hard- coal coke											
	Total Soviet Bloc	Thousand metric tons	84,100									
	Of which:											
	USSR Foland Czechoslovakia East Germany		58,600 12,567 8,536 3,084	3,016.0 2,138.6 1,370		6.0	105.0 25.7 (187.4)*	92.0 <u>f</u> /	732.1 g/ 1,491 <u>h</u> / (490)	543.0 245.1 230*	53*	239.0 109.8 (147)
21	Crude petroleum											
	Total Soviet Bloc	Thousand metric tons	180,500									
	Of which:											
	USSR Rumania Hungary		166,068 11,582 1,455	23,388.3 200.0 1				2,845.1	2,077.4	1,376.8	730.0	

Footnotes for Table 5 follow on p. 25. Symbols used in Table 6 have the following meanings: data in parentheses () are for 1960, a dagger (+) indicates that the data are classified, and an asterisk (*) indicates data as reported by the importing country. Production data are from official yearbooks and monthly statistical bulletins or are estimates accepted by this Office as of 1 November 1962, excluding countries of the Soviet Eloc in which little or no production takes place or for which data are not available. NOTE:

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Table 6

Soviet Bloc: Production and Intra-Bloc Trade in Selected Raw Materials and Industrial Commodities 1961 (Continued)

USSR	Commodity and Major Bloc			Total Exports	-			Bloc Desti	nation			
Code No.	Exporting Country	Unit	Total Output	to All Destinations	USSR	Albania	Bulgaria	Czechoslovakia	East Germany	Hungary	Poland	Rumania
21	Crude petroleum (continued)											
	Albania Bulgaria Poland		800 207 203	126.0	115.0* <u>1</u> /			(0.5)		(21.2)	19.5*	
24102	Bauxite											
	Total Soviet Bloc	Thousand metric tons	6,500†									
	USSR Hungary Rumania		5,000 [†] <u>1</u> / 1,400 98	700.6 33.0				(262.6)	(200.0)		60.1*	
24000	Iron ore											
.4000	Total Soviet Bloc	Thousand metric tons	128,100									
	Of which:											
	USSR Czechoslovakia Poland Rumania East Germany		117,600 3,290 2,390 1,737 1,660	16,283.0 7.8			40.0	5,078.0 1.1	2,046.0	1,725.0 6.7	5,993.0	1,068.0
26000	Pig iron											
	Total Soviet Bloc	Thousand metric tons	64,900 <u>k</u> /									
	Of which:											
	USER Czechoślovakia Poland Bast Germany Hungary Rumania		50,893 k/ 4,971 k/ 4,437 k/ 2,029 k/ 1,306 k/ 1,099 k/	1,814.0 6.5 (77.3)		2.1	99.1 (2.5)* 0.1	90.9 (22)*	556.4	35.8	3.0 10.0* 9.3*	9.8 0.9

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Table 6 (Continued)

USSR				Total Exports				Bloc Desti	nation			
Commodity Code No.	Commodity and Major Bloc Exporting Country	Unit	Total Output	to All Destinations	USSR	Albania	Bulgaria	Czechoslovakia	East Germany	Hungary	Foland	Rumania
264 and 265	Rolled steel 1/											
20)	Total Soviet Bloc	Thousand metric tons	71,900									
	Of which:											
	USSR Czechoslovakia		55,265	3,112.8 829	73 8 * m /	12.0	199.1	86.6 <u>m</u> /	1,300.6	89.7 (131)	27.9 m∕ 216*	594.6
	Poland East Germany		5,426 5,108 2,684	716	73.8* m/ 116	4.9	37	191.1	16.7	23.1	7.7*	4 <u>1</u>
	Hungary Rumania		1,690 1,520	360.0 381.6	1.5* m/ 81.6*		(6.4)	(51.5)			23.2* 0.8*	(23.2)
266	Steel pipes and tubing											
	Total Soviet Bloc	Thousand metric tons	N.A.									
	USSR Czechoslovakia		6,357 N.A.	230.9 187	113.6*	6.4	16.5	1.8	99.7	6.0	1.5 6.7*	30.7 (14)
	Foland Rumania		N.A. N.A.	65.8	40.8* 183.3*	0.4	2.1	2.3	0.5	1.3	0.7* 0.5*	5.0
	Hungary East Germany		N.A. N.A.	198.2 (32.9)	103.3*		(1.8)	(4.4)			1.5* 24.2*	(3.1)
24001	Manganese ore											
	Total Soviet Bloc	Thousand metric tons	N.A.									
	USSR Hungary		6,175 180	896.0				90.0	179.0		192.0	
	Rumania Czechoslovakia		160 103	74.8					· · · · · · · · · · · ·			

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USSR				Total Exports				Bloc Desti	nation			
ommodity ode No.	Commodity and Major Bloc Exporting Country	Unit	Total Output	to All Destinations	USSR	Albania	Bulgaria	Czechoslovakia	East Germany	Hungary	Poland	Rumani
4003	Chrome ore											
	Total Soviet Bloc	Thousand metric tons	N.A.									
	USSR Albania		1,415 [†] 315	438.0				48.0		12.0	64.0 56.2*	
7000	Refined copper											
	Total Soviet Bloc	Thousand metric tons	561+									
	Of which:											
	USSR East Germany Poland Bulgaria Czechoslovakia		465.3 [†] 39.0 [†] 22.2 14.4 11.2	60.4				15.5	25.3	7.8	7.0	4.6
7004	Primary lead											
	Total Soviet Bloc	Thousand metric tons	452	-								
	Of which:											
	USSR Bulgaria Foland Czechoslovakia		326.5 42.7 39.8 15.8	102.3	2.6*			17.6	27.2	8.0 (0.9)*	2.5 5.0* 0.1*	
7007	Rumania Refined zinc		15.5		1.5*							
7003	Total Soviet Bloc	Thousand metric tons	604									
	Of which:											
	USSR Poland n/ Bulgaria Rumenia		376.8 182.0 22.1 16.0	116.2 91	40			10.9 14	24.0 6	8	0.1*	

Table 6

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Table 6 (Continued)

			Total Exports				Bloc Desti	nation			
Commodity and Major Bloc Exporting Country	Unit	Total Output	to All Destinations	USSR	Albania	Bulgaria	Czechoslovakia	East Germany	Hungary	Poland	Rumania
Primary aluminum											
Total Soviet Bloc	Thousand metric tons	990									
USSR		800.0	86.0			1.5	6.5	45.6		3.9	8.8
Czechoslovakia Hungary Poland East Germany		50.0 51.1 47.6 35.0	7.7							1.8*	
Synthetic rubber											
Total Soviet Bloc	Thousand metric tons	522†									
USSR East Germany Foland		400 [†] 89.9 31.0	38.0 43.3 9.8	26.5*	0.1	1.1	2.5		(1.1)* (2.8)* 0.2	1.2* 5.3*	6.0 3.5
Rubber tires											
Total Soviet Bloc	Thousand units	26,000†									
Of which:											
USSR East Germany		19,000 2,450†	382.2 o/ 117.6 p/		6.7	33.6	1.5	27.3	27.0	10.9 49.4* <u>0</u> /	115.1
Czechoslovakia		1,441	148 148	12.4*	(12)			(10)		6.9* <u>o</u> /	
	Primary aluminum Total Soviet Eloc USSR Czechoslovakia Hungary Poland Bast Germany Synthetic rubber Total Soviet Eloc USSR Bast Germany Foland Rubber tires Total Soviet Eloc Of which: USSR Bast Germany Foland	Exporting Country Unit Primary aluminum Total Soviet Bloc Thousand metric tons USSR Czechoslovakia Hungsry Foland Rast Germany Folast Germany Foland Rubber tires Total Soviet Bloc Thousand metric tons USSR East Germany Foland Rubber tires Total Soviet Bloe Thousand units Of which: USSR East Germany Foland	Exporting Country Unit Total Output Primary aluminum Thousand metric tons 990 Total Soviet Bloc Thousand generations 990 USSR 800.0 56.0 Czechoslovakia 51.1 71.1 Roland 47.6 52.0 Synthetic rubber Total Soviet Bloc Thousand metric tons USSR 800.0 52.7 Rubber tires 70.1 99.9 Poland 31.0 31.0 Rubber tires Total Soviet Eloc Thousand 26,000 [†] Of which: USSR 19,000 Last Germany 2,450 [†] Poland 1,926	Commodity and Major Rice to All Exporting Country Unit Total Output Destinations Primary aluminum Total Soviet Eloc Thousand 990 USSR 800.0 86.0 Czechoslovakia 56.0 Hungary 51.1 7.7 Roland 47.6 East Germany 35.0 Synthetic rubber Total Soviet Rice Thousand 522 [†] uSSR 89.9 43.3 Since 99.9 43.3 Since	Commodity and Major Rice to All Destinations USSR to All Destinations USSR Destinations USSR Back of the second se	Commodity and Major Rice Exporting Country Unit Total Output Destinations USSR Albania Primary aluminum Total Soviet Eloc Thousand 990 Metric tons USSR 600.0 66.0 Czechoslovakia 56.0 Rungary 51.1 7.7 Poland 47.6 East Germany 35.0 Synthetic rubber Total Soviet Eloc Thousand 522 [†] metric tons USSR 60.9 Synthetic rubber Total Soviet Eloc Thousand 522 [†] Poland 31.0 9.8 Rubber tires Total Soviet Eloc Thousand 26,000 [†] Of which:	Commodity and Major Rice to All Exporting Country Unit Total Output Destinations USSR Albania Bulgaria Primary aluminum Total Soviet Eloc Thousand 990 metric tons 990	Commodity and Major Rice to All Exporting Country Unit Total Output Destinations USSR Albania Bulgaria Czechoslovakia Primery aluminum Total Soviet Eloc Thousand 990	Commodity and Major Rice to All Exporting Country Unit Total Output Destinations USSR Albania Bulgaria Czechoslovakia East Germany Primary aluminum Total Soviet Rice Thousand 990 1.5 6.5 45.6 USSR 800.0 86.0 1.5 6.5 45.6 Czechoslovakia 56.0 1.5 6.5 45.6 Rungary 51.1 7.7 7.7 7.7 Poland 47.6 35.0 7.7 7.7 Synthetic rubber Total Soviet Rice Thousand 527 7.1 USSR 400 [†] 36.0 26.5* 0.1 USSR 400 [†] 36.0 26.5* 1.1 2.5 Rubber tires 31.0 9.8 1.1 2.5 Rubber tires Total Soviet Elce Thousand 26,000 [†] 1.1 2.5	Commodity and Major Filco Unit Total Output Destinations USSR Albania Bulgaria Czechoslovakia East Germany Hungary Primary aluminum Total Soviet Elloc Thousand 990	Commodity and Major Riceto All DestinationsUSSRAlbaniaBulgariaCzechoslovakiaEast GermanyHungaryFolandPrimary aluminumTotal Soviet BlocThousand metric tons99086.01.56.545.63.9USSR Czechoslovakia Bungery56.0 51.1 47.67.71.56.545.63.9Bungery Czechoslovakia Bungery55.0 35.07.71.6*88.788.788.7Synthetic rubberTotal Soviet Bloc tonsThousand 99.936.0 31.30.11.12.50.2USSR Dand Bast Germany400° 35.036.0 9.80.11.12.50.2Synthetic rubber Total Soviet Bloc tons1.12.50.25.3*Ruber tires Total Soviet Bloc unitsThousand 26,000°26,000°0.12.50.2Of which:Thousand units26,000°2.50.12.50.2

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SUMMARY

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Table 6

Soviet Bloc: Production and Intra-Bloc Trade in Selected Raw Materials and Industrial Commodities 1961 (Continued)

USSR				Total Exports	_			Bloc Desti	nation			
Commodity	Commodity and Major Bloc Exporting Country	Unit	Total Output	to All Destinations	USSR	Albania	Bulgaria	Czechoslovakia	East Germany	Hungary	Poland	Rumania
5005	Sulfur											
	Total Soviet Bloc	Thousand metric tons	N.A.									
	USSR East Cermany Poland Czechoslovakia		2,192 589.7 310 [†] N.A.	218.1 33.6 41.5				28.8 (7)* 29.2		22.2		0.4
80101	Soda ash (sodium car- bonate, calcined soda)											
	Total Soviet Bloc	Thousand metric tons	3,440									
	USSR East Germany Foland Rumania Bulgaria Czechoslovakia		1,879 g/ 599 526 235 123 7 ^{4†}	64.1 147.6 202.1 135.9 (63.5)	98.8 79.6* 18.5*			(65)* 22.1 (7.9)		18.8 2.0 (21.0)		
80100	Caustic soda (sodium hydroxide)											
	Total Soviet Bloc	Thousand metric tons	1,620									
	USSR East Germany Poland Rumania Czechoslovakia		830 335 178 129 134	27.1 25.4 17.8 74.2 (14.5)	2.3 35.9*	0.3				7.1		
	Hungary Bulgaria		19 18	(7.8)	63.1* 5.4*	(0.3)				(3.7)		

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Table 6 (Continued)

USSR	a			Total Exports				Bloc Desti	nation			
Commodity Code No.	Commodity and Major Bloc Exporting Country	Unit	Total Output	to All Destinations	USSR	Albania	Bulgaria	Czechoslovakia	East Germany	Hungary	Poland	Rumania
(34000,	Mineral fertilizers $\underline{r}/$											
340002, 34004); 34100; and 342	Total Soviet Bloc	Thousand metric tons	18,700									
(34200, 34205)	USSR East Germany Poland		15,300 2,177 517	3,558.7 1,152.9 <u>w</u> / 50.8		11.6 <u>s</u> /	144.8 <u>t</u> / (36.3)*	212.7 <u>t/</u> (231)* <u>x</u> /	604.3 <u>u</u> /	211.2 u/ (87.3)* <u>x</u> /	317.6 <u>u</u> / 835.3* <u>y</u> /	94.8 <u>v</u> /
	Czechoslovakia Bulgaria Hungary Rumania		312 144 127 86	(26.0) <u>z</u> /						(17.9)* <u>z</u> /		(5.2) <u>z</u> /
40000	Cement											
	Total Soviet Bloc	Thousand metric tons	75,600									
	USSR Poland Czechoslovakia		50,900 7,359 5,343	408.1 660.6 (2.6)	98.7	10.0						
	East Germany Rumania Bulgaria		5,275 3,308 1,749	239.1 1,109.1 (45.8)	583.0* 89.0*						101.0*	
	Hungary		1,601	(20.1)	09.0*						0.1*	
	Main-line freight cars											
	Total Soviet Bloc	Units	61,600									
	USSR Poland Czechoslovakia Rumania		35,000 13,500 (5,150) 6,041	4,169 <u>aa</u> / 1,570	2,999			120 (76)*	50	1,000	405 *	
	East Germany Bulgaria		1,897 N.A.	986				(10)* (281)*			••••)··	

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Table 6

Soviet Bloc: Production and Intra-Bloc Trade in Selected Raw Materials and Industrial Commodities 1961 (Continued)

USSR Commodity	Commodity and Major Bloc			Total Exports to All				Bloc Desti	nation			
Code No.	Exporting Country	Unit	Total, Output	Destinations	USSR	Albania	Bulgaria	Czechoslovakia	East Germany	Hungary	Poland	Rumania
19101	Automobiles											
	Total Soviet Bloc	Units	291,700									
	Of which:											
	USSR East Germany Czechoslovakia		148,900 69,600 58,800	32,800 14,795 33,954	1,508*		3,279 (178)* (518)*	3,873 (4,834)*	4,849 (4,198)	1,702 (886)	2,275 1,504* 3,165*	1,134
19100; 19102;	Commercial vehicles bb/											
and	Total Soviet Bloc	Units	480,500									
19104- 19112	USSR Foland Czechoslovakia East Germany Rumania		406,200 24,000 18,200 11,900 14,858	22,246 12,946 <u>ee/</u> 6,910 <u>ff</u> / 3,964	1,712*	138 <u>ee</u> /	4,111 <u>cc</u> / 311 (299) <u>cc</u> /	28 7,797 <u>ee</u> / (2,822)* <u>cc</u> /	13 <u>dd</u> / 76 <u>gg</u> /	652 <u>cc</u> / 2,201 <u>ee</u> /	99 <u>ce</u> / 2,097* 851*	69 <u>cc</u> / 24 <u>ee</u> /
	Hungary		5,300	4,367 <u>hh</u> /	1,033*		(411)	(548)	(1,055)		219*	
18000- 18005	Tractors <u>ii</u> /											
	Total Soviet Bloc	Units	337,200									
	Of which:											
	USSR Czechoslovakia Rumanis East Germany Poland Hungary		263,600 27,800 20,000 12,400 10,500 2,500	16,100 13,888 6,687 2,995 <u>jj</u> / 1,902 1,403		155	2,326 (502)* 600 <u>kk</u> / (12)	2,809	1,679 (1,002) <u>jj</u> /	2,008 (2,790)* (1,128)* (735)*	948 4,050* 50* 261*	208
100 and 101	Metalworking machine tools											
	Total Soviet Bloc	Units	N.A.									
	USSR Czechøslovakia		164,000 <u>11</u> / 24,790 <u>11</u> /	3,311 11,101 <u>11</u> /	2,173* <u>11</u> /	5 <u>11</u> /	161 <u>11/</u> (198)* mm/	279 <u>i1</u> /	278 <u>i1</u> / (610)	(887) ³⁰ 11/	152 421*	418 <u>11</u> /

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Table 6 (Continued)

USSR Commodity	Commodity and Major Bloc			Total Exports to All				Bloc Desti	nation			
Code No.	Exporting Country	Unit	Total Output	to All Destinations	USSR	Albania	Bulgaria	Czechoslovakia	East Germany	Hungary	Poland	Rumania
	Metalworking machine tools (continued)											
	East Germany Foland Hungary		20,700 <u>11</u> / 22,200 <u>11</u> / 7,300 <u>11</u> /	9,831 <u>mn</u> / 1,936 3,409 <u>11</u> /	4,697* 276* <u>00</u> / 1,561* <u>11</u> /		(76)* mm/ 19 (7) pp/	(1,024)* 274 (179) <u>qg</u> /	50 (47) <u>qq</u> /	30	483* 29*	169 (255) <u>rr</u> /
11100- 11105	Electric motors											
	Total Soviet Bloc	Units	N.A.									
	USSR Czechoslovakia Poland Bulgaria Rumania East Germany		3,324,000 <u>ss</u> / (1,223,352) <u>ss</u> / 1,230,000 301,000 N.A. 306,100 <u>ss</u> /	12,441 31,000 10,359 (96,943) 39,609 34,916	4,194 92,800* 28,736* <u>tt</u> /	27 (165)	1,446 (38)* 114 (358)*	427 (31,916)		470 333	3,947 3,589* (13) 4,373* 20,331*	188 28
97014	Radio receivers											
	Total Soviet Bloc	Units	6,549,000									
	Of which:											
	USSR East Germany Poland Czechoslovakia		4,229,000 800,000 640,000 260,000	27,700 187,536 30,306		1,000 2,250	(2,185)* (2,350)*			27		8,900 2,000
	Hungary Rumania		245,000 215,000	84,892		(3,000)	(1,502)	(41)	(26)		1,016*	(850)
97016	Television receivers											
	Total Soviet Bloc	Units	3,279,000									
	USSR East Germany Czechoslovakia Foland		1,949,000 560,000 334,000 230,000	78,500 10,962		. <u>.</u>	2,885	28,100			34,800 9,863* 6,500*	12,600
	Hungary		178,000	88,835							14,154*	10,637

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Table 6

Soviet Bloc: Production and Intra-Bloc Trade in Selected Raw Materials and Industrial Commodities 1961

(Continued)

USSR				Total Exports				Bloc Desti	nation			
Commodity Code No.	Commodity and Major Bloc Exporting Country	Unit	Total Output	to All Destinations	USSR	Albania	Bulgaria	Czechoslovakia	East Germany	Hungary	Poland	Rumania
700	Grain uu/											
	Total Soviet Bloc	Thousand metric tons	159,000†									
	USSR Poland		115,000 [†] 14,800 [†]	7,480.9 103.4		53.7	4.7	1,175.7	1,787.3	415.9 <u>vv</u> /	603,8	
	Rumania Hungary Czechoslovakia		9,320† 6,200† 5,600† 4,800†	1,208.4 147.1 <u>yy</u> / (80 h)	162.0* <u>ww</u> /			(82)* <u>xx</u> / (30.9) <u>zz</u> /	(12.0) <u>aaa</u> /		(5.9) <u>вая</u> /	
	East Germany Bulgaria		4,800 [†] 3,550 [†]	2.5 bbb/ 177.7 cec/		(8.6) <u>yy</u> /			(16.2) <u>asa</u> /		0.8* <u>ww</u> /	(1.6) <u>ada</u> /
84000	Sugar eee/											
	Total Soviet Bloc	Thousand metric tons	12,800 <u>fff</u> /									
	USSR Poland Czechoslovakia East Germany		8,424 1,639 fff/ 1,011 fff/ 650 fff/ 422 fff/ 420 fff/ 254 fff/	413.7 661.0 <u>ggg</u> / 662 hhh/ 377.3 147.4 (135.5) <u>ggg</u> /	117.0 119.3*	1.0				2.1		
	Rumania Hungary Bulgaria		422 <u>fff</u> / 420 <u>fff</u> / 254 <u>fff</u> /	147.4 (135.5) <u>ggg</u> /	(10.0)							
800	Meat and meat products <u>111</u> /											
	Total Soviet Bloc	Thousand metric tons	N.A.									
	USSR		N.Å. N.A.	66.0 170.1	29.4			10.8 0.6	40.2 5.1	5.9 3.8	3.1	
	Poland East Germany Czechoslovakia		N.A. N.A.	(11.0) <u>333</u> /	- <i>2</i> .4			(5)* <u>jjj</u> /		-	0.9*	
	Rumania Hungary		N.A. N.A.		4.6*			(7.6) (1.8)	(4.9) (4.8)		1.2*	()
	Bulgaria		N.A.	21.8 22.4	9.6*			(1.8)	(4.8)		0.7*	(3.3)

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Table 6 (Continued)

USSR Commodity	Commodity and Major Bloc			Total Exports to All				Bloc Desti	nation			
Code No.	Exporting Country	Unit	Total Output	Destinations	USSR	Albania	Bulgaria	Czechoslovakia	East Germany	Hungary	Poland	Rumania
51000	Cotton (ginned)											
	Total Soviet Bloc	Thousand metric tons	1,532									
	USSR Bulgaria Albania Rumania		1,507 <u>kkk</u> / 17.6 6.9 N.A.	382.6		0.4	18.4	59.4	83.2	35.2	74.8 0.2*	29.1
511	Washed wool											
	Total Soviet Bloc	Thousand metric tons	265 <u>111</u> /									
	Of which:											
	USSR Rumania Bulgaria Poland Hungary East Germany		$\begin{array}{c} 220.2 111 \\ 14.1 111 \\ 13.3 111 \\ 5.3 111 \\ 5.0 111 \\ 4.6 111 \end{array}$				0.6	4.3	20.1		1.0	
 b. Inclué c. Inclué d. Bitumi e. Reexpt f. Specifi g. Exclué h. Inclué i. Presuf j. Inclué k. Inclué l. Trade 	 a. Anthracite and bituminous coal unless otherwise indicated. b. Including Polish coal reexported by the USSR. c. Including coal shipped on East German account. d. Bituminous coal only. e. Reexported to East Germany. f. Specified under USSR Commodity Code No. 20100. g. Excluding Polish coke shipped to East Germany on Soviet account. h. Including Polish coke shipped on Soviet account. i. Presumably reexported by the USSR. 						modity Code Including ro Tire sets Motor vehicl Froduction i Including ni Superphospha Apatite conc Apatite conc Including ni	lled zinc. probably complet e tire casings. n terms of 100 pe trogen, phosphoro	e tire assemblies reent Na ₂ CO ₃ . us, and potash fe ium nitrate only. phosphate only. and potash salts	s, including tu ertilizers unle	bes.	

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Table 6

Soviet Bloc: Production and Intra-Bloc Trade in Selected Raw Materials and Industrial Commodities 1961

(Continued)

- y. z.
- Fotash salts only. Nitrogen fertilizer only. Including hopper cars. Unless otherwise indicated, data refer to light and heavy trucks, tractors for rosā haulage, special vehicles, and buses. Trucks only. Trailers for cars and trucks only. Including trailers for motor cars and tractors. Trucks and buses only. Buses only. Trucks (including dumpers) and buses only. Including wheeled and caterpillar tractors unless otherwise indicated. Wheeled tractors only. Flamed. Metalcutting machine tools. aa. bb.
- cc.
- dđ.
- ff.
- gg. hh. ii.

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- jj. kk. 11.

- mm, nn.
- Hanned. Metalcutting machine tools. Lathes, milling machines, and grinding machines. Including 143 units estimated for 1961 on the basis of 1960 data. Including 135 hydraulic presses. Folish statistics do not show this export to the uccon 00. USSR.
- pp.
- qq. rr.
- USSR. Milling and drilling machines. Lathes. Lathes and drilling machines. Figures for the USSR include only alternating current (AC) motors of more than 0.25 kilowatts (kw). Figures for East Germany include only AC motors of more than 1 kw. The addition of direct current (DC) motors to the totals for these two countries would raise substantially the unit production totals. In the case of Czechoslo-vakis, more than half of the total in the table above represents DC motors and AC motors of less than 0.25 kw.

- Electric motors of from 1 to 100 kw. Including barley, corn, oats, rice, rye, sorghum, wheat, and miscellaneous grains unless otherwise indicated. Wheat (366,200 tons) and barley (29,700 tons). Wheat only. uu.
- vv.
- ww. xx.
- уу. zz.
- aaa.
- bbb.
- ccc. ddd.
- Whest (100,000 what, and interpreter (200,000 what is a set (200,000 whether with seed corn only. Including seed grain; 23,515 tons of fodder wheat and 7,364 tons of corn only. Corn, together with seed corn only. Wheat (seed grain) only. Wheat (seed grain) only. Whest (seed grain) only. Rice only. Refined sugar unless otherwise indicated. In terms of raw sugar. Refined sugar is equal to approximately 90 percent of raw sugar by weight. Raw and refined sugar. Exports in 1960 equaled 293,000 tons. Excluding trade in live animals for slaughter unless otherwise indicated. Including slaughter animals. Cinned cotton is assumed to equal one-third of state procurements of raw (seed) outton. eee. fff.
- ggg. hhh.
- iii.
- jjj. kkk.

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Production in terms of raw wool (grease basis) has been converted to washed wool (60 percent of raw wool equals washed wool).

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Table 7

Communist China: Exports of Selected Commodities to the Soviet Bloc, by Country 1961

USSR Commodity Code No.	Commodity	Unit	USSR	Albania	Bulgaria	Czechoslovakia	East Germany	Hungary	Poland	Rumania
200	Hard coal <u>a</u> /	Thousand metric tons	186.0							
24000	Iron ore	Thousand metric tons				(187)		-	35.7	
26000	Pig iron	Thousand metric tons	107.0			(40)				
27004	Primary lead	Thousand metric tons	8.1					(0.7)		
351091	Rubber tires	Thousand units	41.1						0.2 Ъ/	
25005	Sulfur	Thou s and metric tons	44.5			(12)			11.0	
30100	Caustic soda (sodium hydroxide)	Thousand metric tons	7.9							
40000	Cement	Thousand metric tons	595.0							
700	Grain <u>c</u> /	Thousand metric tons				(67)		(1.0) <u>a</u> /		
800	Meat and meat products <u>e</u> /	Thousand metric tons	3.3			(38)			3.2	
51000	Cotton (ginned)	Thousand metric tons	11.3		(1)	(7)		(1.5)		
511	Washed wool	Thousand metric tons	5.8					(0.8)		

NOTE: Data in parentheses () are for 1960.

Data are as reported by the importing country. All available data have been reported in this table. No information is available from official Chinese Communist sources on trade with the Soviet Bloc. East Germany and Rumania do not publish commodity-by-country statistics, and Albania and Bulgaria publish only limited data. a. Anthracite and bituminous coal.
b. Tire sets -- probably complete tire assemblies, including tubes.

c. Including barley, corn, oats, rice, rye, sorghum, wheat, and miscellaneous grains.d. Barley, with seed grains.

e. Excluding trade in live animals for slaughter.

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Table 8

Communist China: Imports of Selected Commodities from the Soviet Bloc, by Country 1961

USSR Commodity										
Code No.	Commodity	Unit	USSR	Albania	Bulgaria	Czechoslovakia	East Germany	Hungary	Poland	Rumania
26000	Pig iron	Thousand metric tons							0.9	
264 and 265	Rolled steel <u>a</u> /	Thousand metric tons	74.2					(3.1)	2	
266	Steel pipes and tubing	Thousand metric tons	31.5			(12)		(4.1)	1.0	
27007	Primary aluminum	Thousand metric tons	1.5							
35001	Synthetic rubber	Thousand metric tons	0.1							
340, 34100, and 342	Mineral fertilizer	Thousand metric tons	о.8 <u>ъ</u> /		(14.3) <u>c</u> /			(4.2) <u>c</u>	:/	
19101	Automobiles	Units	30							
19100; 19102; and 19104- 19112	Commercial vehicles $\underline{d}/$	Units	932 <u>e</u> /			(350) <u>f</u> /		(309)	2	
18000- 18005	Tractors g/	Units	33		·	(1,776) <u>h</u> /		500 <u>1</u> /	492	
100 and 101	Metalworking machine tools	Units	79		(1) <u>j</u> /	(542)		(7) <u>j</u> /	29	
11100- 11105	Electric motors	Units 1	,521		(1,002)				8	
700	Grain	Thousand metric tons	200.9 <u>k</u> /							

NOTE: Data in parentheses () are for 1960. Data in parenticeses () are for 1900. Data are as reported by the exporting country. All available data have been reported in this table. No information is available from official Chinese Communist sources on trade with the Soviet Bloc. East Germany and Rumania do not publish commodity-by-country statistics, and Albania and Bulgaria publish only limited data.

a. Trade data do not include pipes and tubes.

Ъ. Superphosphate.

Nitrogen fertilizer. c.

Light and heavy trucks, tractors for road haulage, đ,

special vehicles, and buses. Including 710 trucks.

e.

f. Trucks and buses only.

Including wheeled and caterpillar tractors. g.

h. Wheeled tractors only.

- Flanned. i.
- Lathes. j.
- k. Wheat (100,800 tons) and rye (100,100 tons).

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SUMMARY

Table 9

Soviet Bloc: Total Imports of Selected Raw Materials and Industrial Commodities, by Country 196**1**

Commodity	Unit	USSR	Albania	Bulgaria	Czechoslovakia	East Germany	Hungary	Polanā	Rumania
Hard coal <u>a</u> /	Thousand metric	4,700 Ъ/			3,355	7,936	1,735	928.5	441.1 <u>c</u> /
Brown coal and lignite	tons Thousand metric tons				(775) <u>a</u> /	5,952		592.3	
High-temperature, hard-coal coke		648.0		(343.5) <u>e</u> /		2,843	881.	53	479.3 <u>e</u> ر
Crude petroleum	Thousand metric tons	887.6			(2,255)	2,270	1,412	739.6	
Bauxite	Thousand metric tons				(7,211)	262.9	•	60.1	
Iron ore	Thousand metric tons				7,970	1,096.1	2,034	7,669.5	1,266.7
Pig iron	Thousand metric tons	134.2		(116.8)	178	563.1	(42.4)	83.7	
Rolled steel <u>f</u> /	Thousand metric tons	928.0			819	1,511.9	221.2	423.4	860.8
Steel pipes and tubing	Thousand metric	631.0				174.0	(13.6)	68.4	112.1
Manganese ore	tons Thousand metric				218	79.0		265.9	
Chrome ore	tons Thousand metric					26.2	(25.7)	125	
Refined copper	tons Thousand metric	82.2					18.9	32.9 <u>g</u> /	
Primary lead	tons Thousand metric	39.5					11.2	15.0	
Refined zinc	tons Thousand metric	70.4					(10.8) 1	h/ 1.6	
Primary aluminum	tons Thousand metric	4.2 <u>i</u> ,	/				(0.5)	<u>j</u> / 6.0	
Synthetic rubber	tons Thousand metric tons	55.9					7.6	9.0	12.2

NOTE: Footnotes for Table 9 follow on p. 31. Data in parentheses () are for 1960. For additional information on imports as reported by Bloc exporting countries, see Table 6, p. 15, above.

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SUMMARY

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Table 9

Soviet Bloc: Total Imports of Selected Raw Materials and Industrial Commodities, by Country 1961 (Continued)

Commodity	Unit	USSR	Albania	Bulgaria	Czechoslovakia	East Germany	Hungary	Poland	Rumania
Rubber tires	Thousand					32.7	(113.3)	108.8	301.8 <u>k</u> /
Sulfur	units Thousand metric tons	44.5			109		(30.8)	11.1	
Soda ash (calcined soda)	Thousand metric tons	211.3			121				
Caustic soda	Thousand metric tons	149.7			(11.4)		114.3		
Mine ral fertilizers <u>l</u> /	Thousand metric tons			323.2	(251) <u>m</u> /	59.2 <u>n</u> /	264.4 <u>m</u> /	1,690.3	16.5 m/
Cement	.Thousand metric tons	1.7			(248)		(63.2)	101.1	
Main-line freight cars	Units	2,277			(367)		(4,630) <u>o</u> /	405	
Automobiles	Unita	1,523		(3,286)	10,889	9,377	7,870	7,146	1,308
Trucks, buses, and special vehicles p/	Units	2,682			(3,339)	1,736 <u>q</u> /	(4,151) <u>r</u> /	3,339	111 <u>s</u> /
Tractors t/ Metalworking machine tools	Units Units	12,559		2,676 (522) <u>u</u> /	3,125 2,182 <u>v</u> /		4,308 324 <u>₩</u> /	5,346 1,492	2,238 <u>v</u> /
Electric motors	Units	130,190		(1,606)	96,000			64,121	1,535
Radio receivers Television receivers	Units Units			(6,135) (5,258)	(68,283)	91,716		1,746 70,932	23,200 28,100
Grain $\underline{x}/$	Thousand metric tons	678.7			1,371 <u>y</u> /	1,954.3	402.6 <u>z</u> /	2,528.3 <u>ав</u> /	
Sugar <u>bb</u> /	Thousand metric tons	231.7					(27.8) <u>cc</u> /	261.4 <u>aa</u> /	30.4
Meat and meat products	Thousand metric tons	59.7			83	107.5	(24.8) <u>ee</u> /	9.8	
Cotton	Thousand metric tons	141.6		30.3	122	92.5	68	140.1	60.8
Washed wool	Thousand metric tons	55.3		(2.1)	22	23.0	2.6 <u>ff</u> /	17.6	2.9

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SUMMARY

Table 9

Soviet Bloc: Total Imports of Selected Raw Materials and Industrial Commodities, by Country 1961 (Continued)

- a. Anthracite and bituminous coal unless otherwise indicated.
- Bituminous coal. Ъ.
- Coking coal. c.
- d. Derived figure: the total coal imports in 1960 equaled 3,177,000 tons, and imports of black coal were 2,402,000 tons.
- e. Type of coke not specified f. Excluding pipes and tubes. Type of coke not specified.
- Copper and copper wire. g٠
- h. Including foundry and refined zinc.
- i. Rolled aluminum and duraluminum.j. Foundry aluminum.

- k. Tire sets -- probably complete tire assemblies, including tubes.
- 1. Including nitrogen, phosphorous, and potash fertilizers unless otherwise indicated.
- m. Potash and nitrogen fertilizers only.
- n. Phosphorous fertilizer only.
- o. Including tank cars and refrigerator cars.
 p. Light and heavy trucks, tractors for road haulage, special vehicles, and buses unless otherwise indicated.

- Trucks and buses only. q.
- Trucks and chassis only. r.
- в. Buses only.
- Including wheeled and caterpillar tractors. t.
- u. Lathes, milling machines, and grinding machines.
- Metalcutting machine tools. v.
- Center lathes, milling machines, and drilling w. machines.
- Including barley, corn, oats, rice, rye, sorghum, wheat, and miscellaneous grains unless otherwise х. indicated.
- Including consumer wheat, barley, and corn only. у.
- z. Wheat, including seed grains only. aa. Wheat, rye, barley, maize, and sorghum only.
- bb. Refined sugar unless otherwise indicated.
- cc. Raw and refined sugar.
- dd. Raw sugar only.
- ee. Beef and pork only. ff, Including raw wool.

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EXCHANGE RATES

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Table 10

Soviet Bloc: Foreign Exchange Rates as of 1 November 1962

		_	In Terms c	of US \$1 <u>a</u> /	In Terms of 1 Ruble		
Country	Currency	Present Gold Content (Grams)	Commercial Rate	Non- commercial Rate	Commercial Rate (De Facto) b/	Non- commercial Rate	
USSR	Ruble	0.987412	0.9	0.9	_		
Albania	Lek	0.017773	50	150	55.56	100	
Bulgaria	Lev	0.759548	1.17	1.17	1.3	0.89	
Czecho- slovakia	Koruna	0.123426	7.2	14.34	8.0	11.6	
East Germany	Mark (DME)	0.399902 <u>c</u> /	4.2 <u>a</u> /	4.2	4.67 <u>a</u> /	3.9	
Hungary	Forint	0.075696	11.74	23.48	13.04	14.0	
Poland	Zloty	0.222168	4	24	4.44	15.0	
	•	0.148112	6			•	
Rumania	Leu	0.140112	D	15	6.67	9.7	

a. The gold content of US \$1 is 0.8886705 gram.

b. The gold content of 1 new ruble effective 1 January 1961 divided by the present gold content of 1 unit of European Satellite currency gives the de facto rate.
c. The gold content would be 0.211588 gram at an exchange rate of 4.2 Deutsche Mark East (DME) to US \$1.

d. The unofficial rate actually used in East German accounting of foreign trade transactions. Official rates still listed, but not used, are 2.22 DME to US \$1 and 2.47 DME to 1 ruble.

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ALBANIA



Foreign trade has long been an important source of supply for Albania, the smallest and most backward of the European Satellites. Virtually the entire supply of manufactured industrial and consumer goods has, until recently, come from abroad, and the Albanian investment program still depends almost solely on imported machinery and equipment. Domestic production continues to be inadequate to generate sufficient exports to pay for required imports. Albania's chronic import surplus has been financed largely through credits and grants extended by Albania's patron country of the moment. Immediately following World War II, Albania shifted its economic dependence from Italy (its conqueror and guardian of the 1930's) to Yugoslavia. After Yugoslavia's expulsion from the Cominform in 1948 the USSR became Albania's chief benefactor, providing on credit the capital goods and technical assist-

ance required for long-term Albanian economic development. Since the Twenty-Second Congress of the Communist Party of the USSR and the sharpening of the Soviet-Albanian dispute late in 1961, Albania again has acquired a new patron, this time turning to Communist China.

The geographic pattern of Albanian trade is currently undergoing a drastic change. Trade with Communist countries will continue to account for at least 90 percent of the total Albanian trade, as it has for many years, but the Albanians anticipated that the pattern of trade in 1960, wherein the USSR accounted for 53 percent of the total trade and China 9 percent, would be completely reversed by the end of 1962, at which time China would account for 59 percent of the total trade and the USSR would not be a significant trading partner. Through this period, trade with the European Satellites would consistently account for approximately one-third of the total trade.

Under the Communist regime, foreign trade has been an important tool in fashioning a new economic structure in Albania. This situation is particularly reflected in the commodity composition of Albanian imports, which shows that Albania's most important imports are (1) machinery and equipment; (2) wheat; (3) steel, coke, and cement; and (4) chemical fertilizers. Except for wheat and cement, imports provide all or nearly all of the domestic supply of these products.

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Albania's major exports are chrome ore, iron-nickel ore, blister copper, petroleum and petroleum products, and tobacco and tobacco products. The ore and copper exports are important to Czechoslovakia, and it is significant that, in spite of Soviet-Albanian quarrels, Albanian-Czechoslovak trade relations are planned to expand, and Czechoslovakia remains an important lifeline for Albania through which spare parts for equipment originally obtained in the USSR can flow.

It is to be expected that the future course of Albania's foreign economic relations will be largely dependent on the future course of the Sino-Soviet dispute. There are indications that, as a result of the continuing economic isolation of Albania from the USSR, Albania is attempting through expansion of trade with Western Europe to acquire materials, equipment, and technology that Communist China is unable or unwilling to supply. The combined shortages of commercial competence and marketable exports, however, will sustain Albania's need for a Bloc or Western patron for some time to come.



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ALBANIA

Table 11

Albania: Foreign Trade 1950 and 1955-61

Million Current US \$

	Trade with the Sino-Soviet Bloc			with Non	Trade -Bloc Cou	ntries	Total Trade			
Year	Exports	Imports	Total	Exports	Imports	Total	Exports	Imports	Total	
1950	6.5	22.1	28.5	0	0	0	6.5	22.1	28.5	
1955	12.6	41.5	54.1	0.4	1.3	1.7	13.0	42.8	55.8	
1956	17.9	37.7	55.6	1.1	1.2	2.2	19.0	38.8	57.8	
1957	27.8	50.4	78.2	1.2	3.0	4.2	29.0	53.3	82.3	
1958	27.7	76.1	103.8	1.5	2.5	4.0	29.2	78.6	107.8	
1959	33.0	81.7	114.7	1.1	3.6	4.6	34.0	85.3	119.3	
1960 <u>a</u> /	47.5	74.2	121.7	1.3	4.8	6.1	48.8	79.0	127.8	
1961 <u>b</u> /	54.2	76.9	131.1	4.0	8.0	12.0	58.2	84.9	143.1	

a. Preliminary data.

b. Estimated.

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ALBANIA

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			Table	12							
Albania: Trade with Countries of the Sino-Soviet Bloc 1950, 1955, and 1960-61											
		E	xports			I	mports	······································			
Country	1950	1955	<u>1960 a/</u>	<u>1961 b/</u>	1950	<u>1955</u>	1960 <u>a</u> /	<u>1961 b/</u>			
	Million Current US \$										
USSR	4.1	5.4	24.2	21.8	8.2	15.7	43.6	20.3			
Bulgaria Czechoslovakia East Germany Hungary	0.2 0.6 0.7	0.7 2.2 1.3 1.7	1.3 6.9 4.3 2.6	1.0 10.7 6.3 N.A.	0.4 3.7 3.7	2.4 6.2 6.1 4.3	2.6 7.9 5.0 3.3	2.0 10.7 3.9 N.A.			
Poland Rumania	0.5 0.4	1.2 Negl.	3.1 0.7	4.0 0.4	3.7 2.4	2.9 2.6	3.3 2.0	3.7 1.3			
Communist China			4.4	6.0		1.3	6.5	33.0			
Total Sino-	6.5	12.6	47.5	54.2	22.1	41.5	74.2	76.9			

Sino-Soviet Bloc 100.0 96.9 97.3 93.1 100.0 97.0 93.9 as a percent of total exports or imports

90.6

a. Preliminary data.

Soviet Bloc

b. Estimated, using the trading partner's trade data where available.

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ALBANIA

Table 13

Albania: Commodity Composition of Foreign Trade 1950, 1955, and 1959

	······································		Percent
Commodity Group	1950	1955	1959
Exports			
Machinery and equipment Fuels, raw materials, and supplies	<u>94.6</u>	<u>0.5</u> 96.9	<u>78.7</u>
Fuels, minerals, and metals Chemical products, fertilizer, and rubber Building materials	62.2	70.6	57.2 0.4 0.3
Raw materials of plant and animal origin $\underline{a}/$	32.4	26.3	20.8
Foodstuffs Consumer goods	<u>5.2</u> 0.2	2.6	<u>18.0</u> <u>3.2</u>
Total	100.0	100.0	100.0
Imports			
Machinery and equipment Fuels, raw materials, and supplies	<u>30.8</u> 28.0	<u>41.5</u> 33.8	$\frac{46.7}{31.3}$
Fuels, minerals, and metals Chemical products, fertilizer, and rubber Building materials Raw materials of plant and animal origin <u>a</u> /	16.0 5.3 1.0 5.8	13.9 9.8 1.2 8.9	17.0 7.6 1.6 5.0
Foodstuffs Consumer goods	<u>7.5</u> <u>33.7</u>	<u>10.1</u> 14.5	<u>12.7</u> <u>9.3</u>
Total	100.0	100.0	100.0

a. Including animals for breeding.

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BULGARIA



Bulgaria, one of the least advanced European Communist countries, during the past decade has been one of the poor relations of the Soviet Bloc. The great disparity between frequently grandiose plans for rapid industrial growth (including the "great leap forward" program in 1959-60) and internal economic capabilities has necessitated extensive economic assistance from other Bloc countries, primarily the USSR. In addition, the rapid expansion of Bulgarian imports from Western Europe in 1959 and 1960 in support of the "leap forward" program has resulted in a very large hard currency debt that the Bulgarians will find difficult to repay without a drastic improvement in their export capabilities. This foreign exchange shortage is the most serious current problem in Bulgaria's foreign economic relations.

Bulgaria's trade is heavily oriented toward the Soviet Bloc. Between 80 and 90 percent of Bulgaria's annual trade is conducted with other Communist economies, with particular reliance being placed on the USSR, which accounted for more than 50 percent of Bulgarian trade in 1961. The USSR has been the major supplier of the machinery and equipment promoting the industrialization of the past decade. Large amounts of this industrial underpinning have been supplied on long-term credit arrangements providing for repayments in Bulgarian commodity exports.

The most significant contribution made by Bulgaria to the economies of the Soviet Bloc is as a supplier of agricultural raw materials and food products. Fruits, vegetables, fabrics, and tobacco are Bulgaria's principal exports, although exports of some types of electrical equipment such as carts and motors are being promoted fairly rapidly and publicized by the Bulgarians as signs of successful industrialization. In return for these products, Bulgaria imports primarily capital equipment and industrial raw materials.

With the exception of the spurt in imports in 1959-60, Bulgaria's trade with the West has had a rather lethargic development. Bulgaria has not been a very dynamic participant in the Bloc program of aid to underdeveloped countries. Small amounts of assistance, however, have recently been extended to a few Near East and African states, and Bulgaria's low level of trade with the underdeveloped West can be expected to rise at a moderate rate in future years. Trade with industrialized

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European countries is a source of necessary industrial imports and technology. This trade will be difficult to expand, however, because of the payments problems mentioned earlier.

Future Bulgarian trade patterns will be shaped largely by the developing CEMA plans for increased coordination and cooperation between Bloc countries. The officially indicated priority development of "truck farming," tobacco growing, nonferrous metallurgy, agricultural chemistry, and some specialized machine building foretells a growing importance of these items in Bulgarian trade and in Bloc requirements from Bulgaria in years to come.



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BULGARIA

Table 14

Bulgaria: Foreign Trade 1948 and 1955-61

Million Current US \$

	Trade with the Sino-Soviet Bloc			with Non	Trade -Bloc Cou	ntries	Total Trade		
Year	Exports	Imports	Total	Exports	Imports	Total	Exports	Imports	Total
1948	94.1	107.5	201.6	33.1	24.6	57.7	127.2	132.1	259.3
1955	210.7	222.8	433.5	25.7	27.2	52.9	236.5	250.0	486.5
1956	260.3	204.1	464.4	41.9	47.2	89.1	302.2	251.3	553.5
1957	312.4	271.6	584.0	57.9	60.7	118.7	370.3	332.4	702.6
1958	317.1	310.6	627.6	56.3	56.2	112.5	373.4	366.8	740.1
1959	399.9	449.4	849.3	67.5	130.3	197.8	467.4	579•7	1,047.1
1960	471.8	522.6	994.4	100.0	110.3	210.3	571.8	632.9	1,204.7
1961 <u>a</u> /	553.9 <u>b</u> /	556.1 <u>b</u> /	1,110.0 <u>b</u> /	108.7	109.9	218.5	662.6	666.0	1,328.5

a. Preliminary data.

b. Including data for Yugoslavia.

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BULGARIA

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Table 15

Bulgaria: Trade with Countries of the Sino-Soviet Bloc 1948, 1955, and 1960-61

		Ex	Exports Imports								
Country	<u>1948</u>	1955_	1960	1961	1948	<u> 1955 </u>	1960	1961			
		Million Current US \$									
USSR	66.2	119.4	307.5	336.6 <u>a</u> /	77.2	118.7	332.5	355.6 <u>a</u> /			
Albania Czechoslovakia East Germany Hungary Poland Rumania	0.1 13.3 6.3 1.7 5.8 0.7	2.2 25.4 32.5 10.1 6.9 9.4	2.6 54.7 56.2 11.6 20.3 8.4	2.0 b/ 66.3 a/ 75.5 a/ 13.3 c/ 20.8 c/ 14.1 c/	0.1 16.0 2.2 1.8 8.2 2.0	0.6 41.6 23.1 13.2 10.4 10.7	1.3 61.9 70.3 11.5 21.6 9.1	1.0 b/ 55.3 a/ 84.6 a/ 13.4 c/ 21.6 c/ 9.1 c/			
Communist China Mongolia North Korea North Vietnam		4.6	7.5 N.A. 0 1.8	5.0 <u>b</u> / N.A. N.A. N.A.		4.3	9.6 N.A. 1.8 2.4	5.0 <u>b</u> / N.A. N.A. N.A.			
Total Sino- Soviet Bloc	<u>94.1</u>	210.7	<u>471.8</u>	<u>553.9 d/</u>	<u>107.5</u>	222.8	522.6	<u>556.1 ª/</u>			
Sino-Soviet Bloc as a percent of total exports or imports	74.0	91.4	82.5	83.6 <u>a</u> /	81.4	89.1	82.6	83.5 <u>a</u> /			
a. Preliminary d b. Estimated.	ata.	,						<u></u>			

c. As reported by the trading partner.

d. Preliminary data, including data for Yugoslavia.

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BULGARIA

Table 16

Bulgaria: Commodity Composition of Foreign Trade 1948, 1955, and 1960

			Percent
Commodity Group	1948	<u>1955 </u>	1960
Exports			
Machinery, equipment, and transportation equipment Fuels, raw materials, and other materials	<u>0</u> 84.1	<u>2.5</u> 58.9	$\frac{13.2}{37.4}$
Fuels, minerals, and metals Raw materials of plant and animal origin	N.A. N.A.	23.9 35.0	11.1 26.3
Consumer goods (including foodstuffs)	<u>15.9</u>	<u>38.6</u>	49.4
Of plant derivation Of animal derivation Of industrial derivation	N.A. N.A. N.A.	22.6 15.7 0.3	37.0 11.0 1.4
Total	100.0	100.0	100.0
Imports			
Machinery, equipment, and transportation equipment Fuels, raw materials, and other materials	$\frac{25.1}{63.3}$	<u>50.8</u> 43.8	<u>39.9</u> 47.4
Fuels, minerals, and metals Raw materials of plant and animal origin	N.A. N.A.	30.7 13.1	32.4 15.0
Consumer goods (including foodstuffs)	11.6	<u>5.4</u>	12.7
Of plant derivation Of animal derivation Of industrial derivation	N.A. N.A. N.A.	1.3 0.4 3.7	5.6 2.0 5.1
Total	100.0	100.0	100.0

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CZECHOSLOVAKIA



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With a highly diversified and relatively large engineering industry, Czechoslovakia is a major supplier of specialized machinery and equipment for the rest of the Soviet Bloc. Ranking second among the European Satellites (after East Germany) in the value of its foreign trade, Czechoslovakia makes a significant contribution toward the total economic strength of the Bloc.

The commodity composition of Czechoslovak foreign trade reflects the country's deficiencies in natural resources on the one hand and its industrialized economic structure on the other. Machinery and equipment make up about 45 percent of total exports and are scheduled to rise to 55 percent by 1965 according to the national plan. Exports of manufactured consumer goods rose as a share of total exports from about 11 percent in 1955 to 20 percent in 1961, mainly in response to increased demand by the USSR and other Satellites.

On the import side, Czechoslovakia has found it necessary to import increasing quantities of machinery and equipment to serve the complex requirements of the broad domestic investment program. The greatest strategic vulnerability of an economic nature, however, is still the country's dependence on imports of fuels and raw materials. If cut off from major sources of industrial raw materials, which amounted to 54 percent of imports in 1961, the Czechoslovak economy would be critically affected. Since World War II the country also has been dependent on imports of foodstuffs as a supplement to inadequate domestic supplies.

Trade with the Sino-Soviet Bloc accounted for approximately 67 percent of Czechoslovak trade in 1961. Plan goals call for a still further concentration of trade within the Bloc, the share of Czechoslovak trade with Bloc countries to increase to 75 percent by 1965. The USSR is the main supplier of both basic raw materials and foods to Czechoslovakia. More than half of the total Czechoslovak imports of a number of important commodities come from the USSR, including crude oil, nickel, manganese ore, iron ore, pig iron, aluminum, asbestos, and ferroalloys. Czechoslovakia receives large quantities of bread grains, meat and meat products, butter, and fish products from the USSR. As a result, the country ranks second in Soviet trade after East Germany. Close to half of Czechoslovakia's exports of machinery

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and equipment are purchased by the USSR, and the Soviet market exerts an important influence on the structure of output in the Czechoslovak engineering industry.

The current outlook for Czechoslovak foreign trade is clouded by domestic production and transport difficulties that have been present in the economy since mid-1961. Certain key sectors -- including the steel, cement, and machine building industries -- have failed to meet production goals, and the regime has abandoned the original plan for 1961-65. A new interim plan for 1963 is being drafted to be followed by a Seven Year Plan for 1964-70.



The pattern of trade between Czechoslovakia and other countries of the Bloc is being influenced to an increasing extent by the implementation of the long-term cooperation agreements which Czechoslovakia has signed with the USSR and each of the European Satellites under CEMA auspices. Czechoslovakia now plans to concentrate on a smaller number of high-quality items and to engage in an increased intra-Bloc exchange of specialized goods. Specialization and development plans are now

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being formulated to cover the period up to 1980. The Third Five Year Plan (1961-65) called for an increase of 47 percent in the foreign trade turnover by 1965 -- an annual rate of growth of 8 percent compared with an average increase of 11 percent during the Second Five Year Plan (1956-60).

Trade policies favor continuing contacts with the Western industrialized countries and special attention to economic relations with the underdeveloped countries of the West. The latter now account for about 14 percent of the total trade. One of the notable features of Czechoslovak trade in 1961 was the large increase in trade with the non-Bloc countries, which was attributable in part to exceptionally large purchases of Egyptian cotton, Canadian wheat, rolled steel and coking coal from Western Europe, and raw cane sugar from Cuba to be further refined and exported. For the first time since the Communist takeover, Czechoslovakia showed a deficit in its trade with non-Bloc countries, amounting to \$23 million and requiring the drawing down of foreign exchange balances.

One result of the economic difficulties that Czechoslovakia is now experiencing in its machine building industry may be a temporary slowing down of deliveries to the underdeveloped countries. Nevertheless, Czechoslovakia was continuing to extend new credits to these countries in 1962 and apparently intends to continue its programs for development of raw materials in these areas on mutually beneficial terms.

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CZECHOSLOVAKIA

Table 17

Czechoslovakia: Foreign Trade <u>a</u>/ 1948 and 1955-61

Million Current US \$

with the	Trade Sino-Sov	iet Bloc	with No	Trade n-Bloc Co	untries	Total Trade			
Exports	Imports	Total	Exports	Imports	Total	Exports	Imports	Total	
246.0	223.0	469.0	507.1	458.6	965.7	753.1	681.4	1,434.6	
802.4	745.3	1,547.8	373.6	307.4	681.0	1,176.1	1,052.7	2,228.8	
886.3	7 ⁸ 5.3	1,671.7	501.0	400.4	901.5	1,387.3	1,185.8	2,573.1	
865.5	966.3	1,831.8	492.4	420.6	913.0	1,357.9	1,386.9	2,744.8	
1,040.1	942.3	1,982.4	473.2	415.0	888.3	1,513.3	1,357.3	2,870.6	
1,226.2	1,143.8	2,369.9	501.0	458.8	959.8	1,727.2	1,602.5	3,329.7	
1,360.4	1,268.2	2,628.5	569.2	547.5	1,116.8	1,92 <u>9</u> .6	1,815.7	3,745.3	
1,395.3	1,349.4	2,744.7	651.2	674.4	1,325.5	2,046.4	2,023.8	4,070.2	
	Exports 246.0 802.4 886.3 865.5 1,040.1 1,226.2 1,360.4	with the Sino-Sov Exports Imports 246.0 223.0 802.4 745.3 886.3 785.3 865.5 966.3 1,040.1 942.3 1,226.2 1,143.8 1,360.4 1,268.2	with the Sino-Soviet BlocExportsImportsTotal246.0223.0469.0802.4745.31,547.8886.3785.31,671.7865.5966.31,831.81,040.1942.31,982.41,226.21,143.82,369.91,360.41,268.22,628.5	with the Sino-Soviet Bloc with No Exports Imports Total Exports 246.0 223.0 469.0 507.1 802.4 745.3 1,547.8 373.6 886.3 785.3 1,671.7 501.0 865.5 966.3 1,831.8 492.4 1,040.1 942.3 1,982.4 473.2 1,226.2 1,143.8 2,369.9 501.0 1,360.4 1,268.2 2,628.5 569.2	with the Sino-Soviet Bloc with Non-Bloc Co Exports Imports Total Exports Imports 246.0 223.0 469.0 507.1 458.6 802.4 745.3 1,547.8 373.6 307.4 886.3 785.3 1,671.7 501.0 400.4 865.5 966.3 1,831.8 492.4 420.6 1,040.1 942.3 1,982.4 473.2 415.0 1,226.2 1,143.8 2,369.9 501.0 458.8 1,360.4 1,268.2 2,628.5 569.2 547.5	with the Sino-Soviet Blocwith Non-Bloc CountriesExportsImportsTotalExportsImportsTotal246.0223.0469.0507.1458.6965.7802.4745.31,547.8373.6307.4681.0886.3785.31,671.7501.0400.4901.5865.5966.31,831.8492.4420.6913.01,040.1942.31,982.4473.2415.0888.31,226.21,143.82,369.9501.0458.8959.81,360.41,268.22,628.5569.2547.51,116.8	with the Sino-Soviet Blocwith Non-Bloc CountriesTExportsImportsTotalExportsImportsTotalExports246.0223.0469.0507.1458.6965.7753.1802.4745.31,547.8373.6307.4681.01,176.1886.3785.31,671.7501.0400.4901.51,387.3865.5966.31,831.8492.4420.6913.01,357.91,040.1942.31,982.4473.2415.0888.31,513.31,226.21,143.82,369.9501.0458.8959.81,727.21,360.41,268.22,628.5569.2547.51,116.81,929.6	with the Sino-Soviet Blocwith Non-Bloc CountriesTotal TradExportsImportsTotalExportsImportsTotalExportsImports246.0223.0469.0507.1458.6965.7753.1681.4802.4745.31,547.8373.6307.4681.01,176.11,052.7886.3785.31,671.7501.0400.4901.51,387.31,185.8865.5966.31,831.8492.4420.6913.01,357.91,386.91,040.1942.31,982.4473.2415.0888.31,513.31,357.31,226.21,143.82,369.9501.0458.8959.81,727.21,602.51,360.41,268.22,628.5569.2547.51,116.81,929.61,815.7	

a. Including reexports. Imports and exports f.o.b. border of the exporting country.

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CZECHOSLOVAKIA

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Table 18

Czechoslovakia: Trade with Countries of the Sino-Soviet Bloc 1948, 1955, and 1960-61

		Expo	orts <u>a</u> /		Imports				
Country	<u>1948 b/</u>	1955	1960	1961	1948 <u>c</u> /	<u>1955 d/</u>	<u>1960 ª/</u>	1961 <u>d</u> /	
				Million C	Urrent US	\$	<u> </u>		
USSR	120.1	402.8	658.7	713.4	117.8	365.4	630.5	656.0	
Albania Bulgaria East Germany Hungary Poland Rumania	0.1 15.5 9.8 22.2 52.9 23.8	5.7 43.3 79.7 64.0 102.8 37.5	7.9 61.5 195.6 111.7 128.3 63.6	11.0 57.1 219.9 104.2 164.0 77.0	0 11.9 10.7 20.7 40.5 29.4	1.9 24.3 97.9 77.1 76.1 41.7	6.9 57.1 198.2 93.9 110.6 64.3	10.7 65.7 230.0 135.8 141.1 54.0	
Communist China Mongolia North Korea North Vietnam	1.4 0 0.1 0	57.6 Negl. 4.7 4.2	109.3 6.5 11.7 5.6	34.0 4.4 6.4 4.0	0.2 0 0 0	60.7 0 0 Negl.	93.3 5.6 3.6 4.2	41.9 6.0 5.0 3.2	
Total Sino- Soviet Bloc	246.0	802.4	<u>1,360.4</u>	1,395.3	<u>231.2 e/</u>	<u>745.3</u>	1,268.2	<u>1,349.4</u>	
Sino-Soviet Bloc as a percent of total exports or imports	32.7	68.2	70.5	68.2	30.6	70.8	69.8	66.7	

a. Exports f.o.b.

b. Provisional data.

c. Provisional data. Imports c.i.f.

d. Imports f.o.b. border of the exporting country.

e. The final figure on an f.o.b. basis is \$223.0 million.

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CZECHOSLOVAKIA

Table 19

Czechoslovakia: Commodity Composition of Foreign Trade 1948, 1955, and 1960-61

		; ;		Percent
Commodity Group	1948	1955	1960	1961
Exports				
Machinery, equipment, and tools	20.3	<u>43.5</u>	45.1	44.6
Fuels, raw materials, and other materials	43.5	<u>39.3</u>	29.2	29.7
Fuels, minerals, and metals	N.A.	28.6	19.7	19.7
Chemical products, fertilizer, and rubber	N.A.	2.9	2.8	2.9
Construction materials	N.A.	2.1	1.5	1.4
Raw materials of plant and animal origin <u>a</u> /	N.A.	5.7	5.3	5.8
Foodstuffs (including raw and semimanufactured)	<u>5.5</u>	<u>6.1</u>	<u>5.2</u>	<u>6.1</u>
Consumer goods (excluding foodstuffs)	30.7	<u>11.1</u>	20.4	19.6
Total	100.0	100.0	100.0	100.0
Imports				
Machines, equipment, and tools	<u>7.2</u>	$\frac{13.3}{53.6}$	<u>21.7</u>	23.5
Fuels, raw materials, and other materials	56.5		53.0	53.8
Fuels, minerals, and metals	N.A.	24.2	27.7	29.4
Chemical products, fertilizer, and rubber	N.A.	8.5	9.2	8.8
Construction materials	N.A.	0.9	0.9	0.9
Raw materials of plant and animal origin <u>a</u> /	N.A.	20.0	15.3	14.7
Foodstuffs (including raw and semimanufactured)	<u>33.6</u>	<u>29.0</u>	<u>21.9</u>	$\frac{18.4}{4.3}$
Consumer goods (excluding foodstuffs)	2.7	<u>4.1</u>	<u>3.3</u>	
Total	100.0	100.0	100.0	100.0

a. Including animals for breeding.

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C-O-N-F-I-D-E-N-T-I-A-L

EAST GERMANY



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Political as well as economic realities have dictated a continuing orientation of East German trade toward the Bloc to a far greater extent than has been the case in the other industrialized Satellites. Trade statistics covering 1961 reveal a fairly typical distribution of trade, with 73 percent of exports and 75 percent of imports deriving from Bloc trade. Among the factors that explain the continuation of a relatively low level of trade with the Free World is East Germany's unique political position, which has posed problems in establishing normal trade relationships with Western countries. Moreover, East Germany's primary export products -machinery and engineering goods -- often have not met the high standards and requirements of the industrialized countries of Western Europe. Interzonal trade, which for West Germany is more a function of political than economic forces, has continued to account

for more than 50 percent of East Germany's trade with the industrial West in spite of persistent threats to its continuation and the efforts of East Germany to reduce its dependence on supplies from this source.

Perhaps the most important factor determining the orientation of East Germany's trade, however, has been the necessity for close ties with the USSR -- during earlier years because of the heavy requirements of the reparations program and more recently as a result of the position of the Soviet economy as a ready market for East German manufactures and the primary source for required import supplies and financial aid. Because of domestic economic failures and unanticipated requirements for Soviet aid, earlier plans to shift some part of East German trade with the USSR (currently accounting for 44 percent of the total trade) to other Bloc partners (currently accounting for 30 percent of the total trade) have not been successful. Recent efforts to effect greater specialization among the European Satellites under CEMA will be reflected only gradually in the over-all structure of East German trade.

The unrealistic goals and inconsistencies in the East German Seven Year Plan, coupled with the myriad of difficulties deriving from the forced collectivization of agriculture, the decline in the labor force, and the uncertainties attending continued trade with the West, have all contributed to below-plan performance in both production and investment. As a result, portions of the over-all economic plan for 1959-65 as well as the role of foreign trade in this plan are being revamped. Trade

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with the USSR has taken on new importance as a major means of salvaging important parts of the investment program. East German official sources admit to an import surplus of approximately \$160 million in trade with the USSR in 1961 and probably even larger amounts of unrequited imports in 1962 as a result of the extension of \$310 million in new credits from the USSR. East German plans to offer increased credits to the less developed countries, both within and outside the Bloc, apparently also have had to be postponed. Although it is possible that East Germany's total trade turnover will continue to grow at approximately the planned rate (7.6 percent), there is every reason to doubt that the East German economy will be able to generate the substantial export surpluses originally scheduled for the current long-term planning period.



No important changes are planned in the broad categories of the commodity structure of East Germany's foreign trade, which has remained fairly stable since the mid-1950's. Almost half the value of East Germany's exports consists of machinery and equipment and one-third of industrial materials (almost exclusively chemicals and uranium), while consumer manufactures account for about 15 percent. East Germany

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C-O-N-F-I-D-E-N-T-I-A-L

is second only to the USSR as a Bloc exporter of machinery and equipment, providing one-third of all Bloc imports in this field, and is the largest single exporter of chemicals within the Bloc. Because of the inadequate resource base, almost 60 percent of East German imports consist of industrial materials and nearly one-fourth of foodstuffs. Consumer manufactures, on the other hand, constitute only about 5 percent of imports, while purchases of machinery and equipment have multiplied almost 7 times since 1955 to reach 12 percent of the total imports in 1960.

The rapid rise in East German imports of machinery and equipment is mainly a product of improved coordination of Bloc foreign trade, and the trend can be expected to continue -- although perhaps at a somewhat reduced rate -- as a result of the current intention to convert East German industry increasingly to large-scale production of limited groups of products. Emphasis on the development of traditional industries in which East German efficiency and reputation have already been established and, insofar as possible, on the manufacture of highly processed, "laborintensive" products also is reflected in the composition of exports in the machinery and equipment field. While phasing out production and export of some heavier types of equipment, East Germany is increasing its role as an exporter of equipment for the chemical, electrotechnical, and precision and optical industries as well as machine tools and refrigeration units. An increased emphasis on more highly processed products of the chemical industry and specialty items from the consumer goods industry also is being reflected in the commodity composition of East German exports.

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EAST GERMANY

Table 20

East Germany: Foreign Trade <u>a</u>/ 1948 and 1955-61

Million Current US \$

	Trade with the Sino-Soviet Bloc			with No	Trade n-Bloc Co	ountries	Total Trade			
Year	Exports	Imports	Total	Exports	Imports	Total	Exports	Imports		
1948 <u>b</u> /	105.0	117.0	222.0	37.0	37.0	74.0	142.0	154.0	2 96.0	
1955	938.3	826.4	1,764.8	339.9	346.3	686.1	1,278.2	1,172.7	2,450.9	
1956	1,039.3	959.8	1,999.2	367.9	373.9	741.8	1,407.2	1,333.7	2,740.9	
1957	1,350.8	1,150.4	2,501.3	460.0	465.1	924.9	1,810.8	1,615.5	3,426.3	
1958	1,445.4	1,182.1	2,627.5	464.6	512.6	977.1	1,910.0	1,694.7	3,604.6	
1959	1,623.2	1,482.7	3,105.9	512.6	524.3	1,036.9	2,135.8	2,007.0	4,142.7	
1960	1,635.1	1,571.9	3,207.0	567.3	610.0	1,177.3	2,202.4	2,181.9	4,384.3	
1961	1,663.7	1,667.4	3,331.1	611.5	565.0	1,176.5	2,275.2	2,232.4	4,507.6	

a. Exports and imports f.o.b. unless otherwise indicated.

b. Estimated. Exports f.o.b., imports c.i.f.

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EAST GERMANY

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Table 21

East Germany: Trade with Countries of the Sino-Soviet Bloc a/ 1948, 1955, and 1960-61

		Imports						
Country	<u>1948 b/</u>	1955	1960	1961	1948 <u>b</u> /	<u> 1955 </u>	1960	1961
	· 		M	Lillion Cu	rrent US	\$		<u> </u>
USSR	N.A,	515.7	924.7	911.3	N.A.	422.1	958.1	1,069.9
Albania Bulgaria Czechoslovakia Hungary Poland Rumania	N.A. N.A. N.A. N.A. N.A. N.A.	6.2 21.3 93.8 46.1 123.7 24.8	5.0 69.0 192.1 94.2 184.0 48.3	3.9 83.6 228.9 99.3 208.1 58.8	N.A. N.A. N.A. N.A. N.A. N.A.	1.3 31.0 70.7 62.1 114.6 37.9	4.3 54.7 187.0 93.4 108.8 51.9	6.3 65.8 217.9 103.8 102.2 50.3
Communist China Mongolia North Korea North Vietnam	N.A. N.A. N.A. N.A.	97.4 0 7.6 1.7	97.1 4.7 4.7 11.2	55.1 3.1 4.0 7.5	N.A. N.A. N.A. N.A.	86.6 0 0.1 0	100.2 2.0 4.6 6.8	40.1 3.5 3.3 4.5
Total Sino- Soviet Bloc	105.0	<u>938.3</u>	1,635.1	1,663.7	<u>117.0</u>	826.4	1,571.9	1,667.4
Sino-Soviet Bloc as a percent of total exports or imports	73.9	73.4	74.2	73.1	76.0	70.5	72.0	74.7

a. Exports and imports f.o.b. unless otherwise indicated.
b. Exports f.o.b., imports c.i.f. Trade turnover figures are available as follows:
USSR, \$105 million; Czechoslovakia, \$25 million; Poland, \$70 million; Bulgaria,
\$10 million; and Communist China, \$10 million.

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EAST GERMANY

Table 22

East Germany: Commodity Composition of Foreign Trade 1950, 1955, 1958, and 1960

								Percent
		Expo	rts			Impo	orts	
Commodity Group	1950	<u>1955 </u>	1958	1960	1950	1955	1958	1960
Machinery, equip-	28.0	<u>55.7</u>	47.3	48.4	<u>5.5</u>	<u>3.4</u>	<u>9.5</u>	12.3
ment, and tools Fuels, raw materials, and other materials	<u>52.7</u>	<u>31.8</u>	<u>35.4</u>	<u>33.1</u>	<u>57.8 ª/</u>	<u>59.1 ª/</u>	<u>57.9 ª/</u>	<u>58.7 ª/</u>
Fuels, minerals,	N.A.	N.A.	N.A.	16.4	N.A.	N.A.	N.A.	38.2
and metals Chemical products, fertilizer, and	N.A.	N.A.	N.A.	13.1	N.A.	N.A.	N.A.	4 .4
rubber Construction	N.A.	N.A.	N.A.	1.2	N.A.	N.A.	N.A.	0.2
materials Raw materials of plant and animal origin	. N.A.	N.A.	N.A.	2.4	N.A.	N.A.	N.A.	15.9 <u>a</u> /
Foodstuffs (includ- ing raw and semi-	<u>6.8</u>	<u>1.8</u>	<u>3.3</u>	<u>3.5</u>	<u>33.0</u>	31.7	24.8	23.6
manufactured) Consumer goods (excluding food- stuffs)	<u>12.5</u>	<u>10.7</u>	<u>14.0</u>	<u>15.0</u>	<u>3.7</u>	<u>5.8</u>	<u>7.8</u>	<u>5.4</u>
Total	100.0	100.0	100.0	100.0	100.0	100.0	100.0	100.0

a. Including animals for breeding.

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HUNGARY



A notable feature of Hungarian foreign trade in recent years has been the changing composition of trade -- an increase in exports of machinery, equipment, and tools and a decline in the share of foodstuffs exported. With the exception of the period immediately following the revolt in 1956, when all production was disorganized, Hungary has been able to register gains in most sectors of its machine industry. On the other hand, the depressed state of agriculture under the pressures of collectivization has handicapped the country in maintaining its traditional position as a supplier of agricultural produce. Whereas Hungary was formerly nearly selfsufficient in foodstuffs, about 10 percent of its imports now comprise foods, and the share of foods in exports has been reduced by more than one-half since 1949. Exports of foodstuffs have increased gradually from the low post-revolt level, but the value of these exports in 1961 still had not regained that of 1955.

Fuels and raw materials are by far the most important category of Hungarian imports. Nevertheless, with the improvement in material supplies in the last few years that followed completion of certain investment projects, the share of this category in total imports was reduced from 70 percent in 1958 to 59 percent in 1961. In contrast, imports of machinery and equipment for the current investment program have more than doubled since 1958 and now constitute about one-fourth of total imports.

Trade with the Sino-Soviet Bloc comprises nearly 70 percent of Hungarian foreign trade. Specialized machine tools, precision instruments, and telecommunications and electronic equipment are among the important exports to Bloc destinations. Hungary is a major supplier of bauxite and alumina to Czechoslovakia and East Germany and has been able to export increasing amounts of rolled steel to Bloc trading partners as construction of new facilities and modernization of the metallurgical industry has progressed.

Trade with the USSR, which accounts for 34 percent of the total trade, is of vital importance to Hungary. Among the key products that Hungary obtains from the USSR are crude oil, iron ore, pig iron, metallurgical coke, timber, cotton, and wheat as well as industrial equipment, agricultural machinery, excavators, and

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C-O-N-F-I-D-E-N-T-I-A-L

road-building equipment. In return, Hungary exports machine tools, control and measuring instruments, food-processing and refrigeration equipment, diesel locomotives, communications equipment, and various other machinery and consumer industry products. The USSR is estimated to have supplied \$202.5 million in credits in support of the Hungarian economy in the period 1957 through 1961. (Additional investment credits extended but not yet drawn as of 1961 amounted to about \$95 million).

Although the major part of Hungarian requirements are met from Bloc sources, about one-third of its imports are obtained in non-Bloc countries, showing a substantial dependence on trade with the West. In spite of its growing steel industry, Hungary imported in 1960 from Western Europe 156,000 tons of rolled steel out of the total imports of 229,000 tons. About 17 percent of Hungary's imports of machinery and equipment came from the West in 1960 as well as 16 percent of its industrial consumer goods and 37 percent of its foodstuffs.



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C-O-N-F-I-D-E-N-T-I-A-L

As a result of Hungary's continued dependence on its traditional Western European sources, sizable foreign trade deficits with the industrialized countries and a chronic foreign exchange shortage generally have been the rule. Import surpluses of \$50 million and \$40 million, respectively, were shown in Hungary's trade with the industrialized Western countries in 1960 and 1961. To provide a better balance of trade, the foreign trade plan for 1962 called for cutbacks in imports (particularly of raw materials from the developed West) and specified large-scale increases in marketable commodities for export. Because foreign exchange earnings depend largely on exports of foodstuffs and industrial consumer goods to the Western European area, the possible impact of the Common Market is of special concern to Hungarian trade officials, who are exploring ways of circumventing the Common Market trade discrimination.

In spite of problems in meeting foreign exchange commitments, a noteworthy improvement in the over-all balance of Hungarian trade occurred in 1961. Hungary was able to achieve a surplus of \$3.4 million in its total trade compared with a large deficit of \$101.9 million in 1960. A major factor in the growth of Hungary's exports in 1961 was the rapid expansion of exports of manufactured consumer goods.

Hungary is currently working on its long-range plan through 1980, which is to be coordinated with the plans of other European Satellites and the USSR in accordance with CEMA directives. Coordination of planning for the 1966-70 period will begin in 1963 and must be essentially completed by 1964.

The Second Five Year Plan (1961-65) calls for an increase of 46.2 percent in the foreign trade turnover by 1965 above the 1960 level, an annual rate of increase of 7.9 percent. Raw material imports are to rise to 63 percent of the total imports by 1965, and it is planned that a slightly higher proportion of these commodities will be provided by the Bloc. Imports of agricultural products are to decline markedly, in line with what appear to be ambitious targets set for agriculture. Exports of machinery and equipment and of food and agricultural products are to increase as a percentage of the total exports, with a relatively larger increase to non-Bloc than to Bloc countries.

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HUNGARY

Table 23

Hungary: Foreign Trade a/ 1949 and 1955-61

Million Current US \$

	Trade with the Sino-Soviet Bloc			with Non	Trade Bloc Cou	ntries	Total Trade		
Year	Exports	Imports	Total	Exports	Imports	Total	Exports	Imports	Total
1949	137.6	126.5	264.1	142.9	161.6	304.6	280.5	288.1	568.6
1955	400.8	299.5	700.3	200.2	254.7	454.9	601.0	554.2	1,155.2
1956	300.3	291.5	591.8	186.6	189.7	376.3	486.9	481.2	968.1
1957	308.5	486.6	795.1	179.4	195.8	375.2	487.9	682.4	1,170.3
1958	453.0	434.6	887.5	230.6	196.3	426.9	683.5	630.9	1,314.5
1959	509.1	556.6	1,065.7	260.5	236.3	496.8	769.6	792.9	1,562.5
1960	586.1	667.0	1,253.1	287.8	308.8	596.6	873.9	975.8	1,849.7
1961 <u>b</u> /	714.1	691.2	1,405.2	314.8	334•3	649.3	1,028.9	1,025.5	2,054.5

Including reexports. Imports c.i.f., exports f.o.b. Hungarian border. For methodology, see Table 24, p. 66, below. a.

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HUNGARY

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Table 24

Hungary: Trade with Countries of the Sino-Soviet Bloc a/ 1949, 1955, and 1960-61

		Ex	ports			Im	ports	
Country	<u>1949</u>	1955	1960	<u>1961 b/</u>	1949	1955	1960	1961 ^b /
				Million Cu	rrent US	\$		
USSR	69.9	152.9	256.5	332.3	61.8	100.3	302.9	357•9
Albania Bulgaria Czechoslovakia East Germany Poland Rumania	1.6 5.4 28.4 5.2 11.5 15.7	3.9 8.7 79.1 64.9 31.9 19.4	2.4 11.9 93.9 100.7 45.5 25.9	N.A. 13.4 137.9 110.1 59.7 28.8	Negl. 4.1 29.7 2.2 15.2 13.4	1.6 12.2 56.4 51.3 28.6 18.7	3.8 13.1 111.8 100.9 49.6 41.5	N.A. 13.3 103.6 103.6 57.4 24.6
Communist China Mongolia North Korea North Vietnam	0 0 0	35.9 0 3.4 0.6	40.2 1.6 4.6 2.9	28.8 N.A. N.A. N.A.	0 0 0	30.5 0 Negl. 0	36.3 1.6 3.3 2.2	17.4 N.A. N.A. N.A.
Total Sino- Soviet Bloc	137.6	400.8	<u>586.1</u>	<u>714.1</u>	126.5	<u>299.5</u>	667.0	691.2
Sino-Soviet Bloc as a percent of total exports or imports	49.1	66.7	67.1	69.4	43.9	54.0	68.4	67.4

a. Imports c.i.f., exports f.o.b. Hungarian border.

b. Computed on the basis of percentages published in the <u>Statistical Pocket Book</u> of <u>Hungary</u>, 1962, and <u>Kulkereskedelem</u>, No. 3, 1962, adjusted to exclude Yugoslavia from the Bloc.

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HUNGARY

Table 25

Hungary: Commodity Composition of Foreign Trade 1949, 1955, and 1960-61

				Percent
Commodity Group	1949	1955	1960	1961
Exports				
Machinery, equipment, and tools	$\frac{17.7}{21.4}$	<u>29.7</u>	38.0	<u>37.2</u>
Fuels, raw materials, and other materials		23.8	23.6	22.5
Fuels, minerals, and metals	10.4	14.0	13.4	N.A.
Chemical products, fertilizer, and rubber	1.9	1.8	2.7	N.A.
Construction materials	1.2	1.1	0.6	N.A.
Raw materials of plant and animal origin <u>a</u> /	7.9	6.8	6.9	N.A.
Foodstuffs (including raw and semimanufactured)	43.0	<u>30.7</u>	20.6	<u>19.7</u>
Consumer goods (excluding foodstuffs)	17.9	15.8	17.8	20.6
Total	100.0	100.0	100.0	100.0
Imports				
Machines, equipment, and tools	18.2	$\frac{12.3}{67.7}$	27.8	<u>25.5</u>
Fuels, raw materials, and other materials	76.8		58.9	59.1
Fuels, minerals, and metals	28.0	25.5	28.1	N.A.
Chemical products, fertilizer, and rubber	8.1	7.8	8.8	N.A.
Construction materials	0.7	0.4	0.9	N.A.
Raw materials of plant and animal origin <u>a</u> /	40.0	34.0	21.1	N.A.
Foodstuffs (including raw and semimanufactured)	$\frac{3.4}{1.6}$	<u>17.0</u>	<u>8.3</u>	<u>10.6</u>
Consumer goods (excluding foodstuffs)		<u>3.0</u>	5.0	<u>4.8</u>
Total	100.0	100.0	100.0	100.0

a. Including animals for breeding.

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POLAND



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tation equipment, and metal products to other East Germany Bloc countries.

The commodity composition of Poland's exports has shown a persistent and significant trend during the postwar years. As a product of Poland's increasing industrialization and its growing trade with the Bloc, Polish exports of machinery and equipment have grown from 2.4 percent of exports in 1949 to 28.0 percent in

Foreign trade is a troublesome necessity

for Poland. The third largest trader in the

tural products and, more recently, machinery

and equipment. Although 40 percent of Poland's trade is with non-Bloc countries, Poland is an

important supplier of coal and coke, transpor-

European Satellite area, Poland is perennially plagued by balance of payments difficulties as import demands for industrial raw materials and modern technology outrace the supply of traditional exports such as coal and agricul-

1961, with further growth planned for the future. Simultaneously, exports of fuels, raw materials, and other materials have fallen from 68.7 percent of exports in 1949 to 39.2 percent in 1961. In part this decline reflects a rapid displacement of Poland's export markets for solid fuels through increasing use of petroleum. Exports of processed food products and nonfood consumer goods have gained a slightly increased share of the total Polish exports during the same period.

The Polish industrialization program is dependent on imports. Deficient in raw materials, Poland must import large quantities of crude oil, petroleum products, highquality coking coal, and metallic ores. Poland also is dependent on imports for more than 1 million metric tons of grain annually and is always anxious to acquire advanced design machinery and equipment from the West -- when means of payment are available.

As do all other countries of the Soviet Bloc, Poland trades primarily with the Communist community. This intra-Bloc trade provides a less demanding market for Polish exports than does the developed West while at the same time supplying Poland with a large share of its industrial raw material needs. The USSR is Poland's most important trading partner (accounting for 31 percent of the total Polish trade), with East Germany and Czechoslovakia ranking next. Polish-Czechoslovak commercial relations are expanding dynamically.

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Trade with the developed West is becoming increasingly difficult for Poland. World market prices for traditional Polish exports to this area (coal and agricultural products) have been dropping for some time, and Polish attempts to diversify exports and increase sales of machinery, equipment, and manufactured consumer goods in Western Europe have met little success. Polish officials also fear the adverse impact that Common Market economic policies may have on their agricultural exports in the future. (In 1961 the countries of the Common Market together with the UK accounted for more than 15 percent of the total Polish trade.)

Trade with the underdeveloped countries accounts annually for more than 10 percent of the total trade, and, according to official statements, this share will increase in the future. This trade provides a market for Polish industrial plants and equipment, a source of necessary raw materials, and an opportunity to participate in the Bloc-wide program of economic penetration of the uncommitted countries. Polish extensions of aid to underdeveloped countries amounted to almost \$200 million from 1956 to mid-1962.

					EXPORTS	
equipment, n equipment	24.4%		2.4%	28.0%		
······································	27.170	. <u></u>	I			
61.4%		_			68.7%	
49.8%		-] [· · · · · · · · · · · · · · · · · · ·	39.2%		
	<u></u>					
Foodstuffs						
Consumer good	ls 2.8%	┟	9.1%		1949	
	61.4% 49.8% Foodstuffs	61.4% 49.8% 11.4% Foodstuffs	61.4% 49.8% 11.4% Foodstuffs 15.2%	61.4% 49.8% 11.4% Foodstuffs 15.2% 21.	61.4% 49.8% 39.2% Foodstuffs 11.4% 19.8% 21.3%	61.4% 68.7% 49.8% 39.2% Foodstuffs 11.4% 15.2% 21.3%

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POLAND

Table 26

Poland: Foreign Trade 1949 and 1955-61

Million Current US \$

	Trade with the Sino-Soviet Bloc			_with No	Trade n-Bloc Co	untries	T	Total Trade		
Year	Exports	Imports	Total	Exports	Imports	Total	Exports	Imports	Total	
1949	276.1	265.1	541.2	342.7	367.3	710.0	618.8	632.4	1,251.3	
1955	574.6	601.2	1 ,1 75.8	345.0	330.6	675.7	919.7	931.8	1,851.5	
1956	573.0	668.5	1,241.5	411.7	353.4	765.1	984.8	1,021.8	2,006.6	
1957	559.8	760.2	1,320.0	415.3	491.3	906.5	975.0	1,251.5	2,226.5	
1958	586.4	692.0	1,278.4	473.1	534.8	1,007.8	1,059.4	1,226.8	2,286.2	
1959	661.3	897.0	1,559.3	483.8	521.6	1,005.4	1,145.1	1,419.6	2,564.7	
1960	789.4	924.4	1,713.8	536.1	570.6	1 ,1 06.7	1,325.5	1,495.0	2,820.5	
1961	890.3	990.7	1,881.0	613.2	696.0	1,309.2	1,503.6	1,686.7	3,190.3	

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POLAND

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Table 27

Poland: Trade with Countries of the Sino-Soviet Bloc 1949, 1955, and 1960-61

		Exp	orts			Imp	orts	
Country	1949	1955	1960	1961	1949	1955	1960	1961
			Mi	llion Cu	rrent US	\$		
USSR	120.3	280.5	390.2	485.0	118.6	313.6	465.3	489.8
Albania Bulgaria Czechoslovakia East Germany Hungary Rumania	1.2 13.7 53.2 64.8 13.5 9.4	2.6 9.6 75.3 125.1 26.4 12.6	3.3 27.6 113.1 124.6 46.5 23.2	3.7 21.6 146.8 109.7 55.1 32.5	0.4 8.6 69.6 47.3 11.6 9.0	1.2 7.0 79.7 121.8 30.6 11.9	3.0 20.2 127.1 186.4 46.1 20.5	4.0 20.8 162.8 202.8 59.0 24.0
Communist China Mongolia North Korea North Vietnam		34.9 7.8	50.0 3.1 1.4 6.5	26.7 3.1 1.4 4.3		35.2 0 . 2	46.4 2.0 1.9 5.6	20.7 2.2 2.8 1.6
Total Sino- Soviet Bloc	276.1	<u>574.6</u>	<u>789.4</u>	890.3	265.1	601.2	<u>924.4</u>	<u>990.7</u>
Sino-Soviet Bloc as a percent of total exports	44.6	62.5	59.6	59.2	41.9	64.5	61.8	58.7

or imports

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POLAND

Table 28

Poland: Commodity Composition of Foreign Trade 1949, 1955, and 1960-61

]	Percent
Commodity Group	1949	1955	1960_	1961
Exports				
Machinery, equipment, and transportation equipment Fuels, raw materials, and other materials	<u>2.4</u> 68.7	$\frac{13.1}{64.8}$	<u>28.0</u> 43.8	<u>28.0</u> 39.2
Fuels, minerals, and metals Chemical products, fertilizer, and rubber Building materials Raw materials of plant and animal origin <u>a</u> /	N.A. N.A. N.A. N.A.	55.6 2.7 1.3 5.3		29.8 3.4 1.0 5.0
Foodstuffs Consumer goods (excluding foodstuffs)	<u>19.8</u> <u>9.1</u>	<u>14.8</u> <u>7.2</u>	<u>18.0</u> 10.1	21.3 11.5
Total	100.0	100.0	100.0	100.0
Imports				
Machinery, equipment, and transportation equipment Fuels, raw materials, and other materials	24.4 61.4	<u>30.9</u> 51.7	<u>27.1</u> 51.5	<u>29.1</u> 49.8
Fuels, minerals, and metals Chemical products, fertilizer, and rubber Building materials Raw materials of plant and animal origin <u>a</u> /	N.A. N.A. N.A. N.A.	19.6 8.9 1.0 22.3	7.9 0.5	6.6
Foodstuffs Consumer goods (excluding foodstuffs)	<u>11.4</u> 2.8	13.0	<u>15.9</u> <u>5.4</u>	<u>15.2</u> <u>5.9</u>
Total	100.0	100.0	100.0	100.0

a. Including animals for breeding.

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RUMANIA



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Rumania has the fastest growing economy in the Bloc today, although it is one of the less developed Sino-Soviet countries. To acquire the machinery and equipment necessary to keep its economy growing at a fast pace, Rumania has had to expand its foreign trade rapidly. Its chief exports consist of agricultural and petroleum products.

According to the Six Year Plan (1960-65), Rumanian trade by 1965 is to be double that of 1959. In only 2 years, Rumania has already reached almost 80 percent of this goal. Trade with the Bloc now accounts for about 67 percent of the total Rumanian trade and is planned to remain at 65 to 70 percent of total trade through 1965. This is a sizable decline, however, in the share of Bloc trade from the level in 1959, when it was 79 percent. The relative increase in importance of trade with the Free World since 1959 reflects Rumania's need to broaden its trade contacts to meet the requirements of its industrial program.

Fuels and raw materials accounted for 57 percent of Rumanian exports in 1960. The most important items in this category were petroleum and petroleum products, produced by Rumania's major industry. With the opening of the "Friendship" pipeline, a direct supply of crude oil will flow from the USSR to Czechoslovakia, East Germany, Hungary, and Poland for new oil refineries in these countries. The oil products produced by these refineries will lessen the demand for Rumanian oil products, allowing larger shipments of these products to Western Europe. Rumania also exports large quantities of lumber and food products.

Although Rumania has an ample supply of petroleum, it lacks many other raw materials. In 1960, raw materials and semimanufactures, such as rolled steel, iron ore, and coke, made up 57 percent of its total imports. Machinery and equipment also are large import items. Because much of the machinery that Rumania needs to fulfill its plans cannot be obtained within the Bloc large amounts of machinery and equipment have been purchased and will continue to be purchased from the Free World, especially Western Europe, in return for sales of agricultural and petroleum products. The high tariffs on agricultural products planned by the Common Market will hinder Rumanian sales of agricultural products in the future, and these may well be diverted to Bloc markets.

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C-O-N-F-I-D-E-N-T-I-A-L

The USSR is the largest trading partner of Rumania, accounting for about 40 percent of the total Rumanian trade. Rumania supplies the USSR with petroleum and chemical products, ships, lumber, some industrial equipment, and other goods in return for pig iron, iron ore, rolled steel, coke, industrial equipment, and agricultural products.

Even though Rumania has successfully achieved the pattern of trade called for in the Six Year Plan, this may be altered in the next few years. The closer cooperation of the CEMA countries in the future may lead to a larger proportionate share of intra-Bloc trade in the total trade of each of the Bloc countries. In that case, Rumanian trade with the Free World could be expected to grow much more slowly than in the past.

			and a second	EXPORTS
Machinery, equipment, 37.1% transportation equipment, and tools 32.5		4.2%		
Raw materials, semifinished goods, 51.9%			·	69.6 %
production materials, 57.2% and fuels			56.89	<i>6</i>
Foodstuffs (including raw	0.8%	24	. 9 %	
materials), and livestock	5.1%	20.8	%	
Consumer goods	10.2%	1.3%		1950
(excluding foodstuffs)	5.2%	5.8%		1960

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RUMANIA

Table 29

Rumania: Foreign Trade 1950, 1955, and 1958-61

Million Current US \$

Trade with the Sino-Soviet Bloc			with Non	Trade -Bloc Cou	ntries	Total Trade		
Exports	Imports	Total	Exports	Imports	Total	Exports	Imports	Total
188.7	192.2	380.9	23.3	51 .1	74.4	212.0	243.3	455.3
340.3	385.5	725.8	81.5	76.8	158.3	421.8	462.3	884.1
352.0	378.3	730.3	116.4	103.5	219.9	468.4	481.8	950.2
409.7	402.3	812.0	112.8	99.8	212.6	522.5	502.1	1,024.6
515.4	468.9	984.3	201.8	179.1	380.9	717.2	648.0	1,365.2
536.0	535.3	1,071.2	256.6	279.5	536.3	792.6	814.8	1,607.5
	Exports 188.7 340.3 352.0 409.7 515.4	Exports Imports 188.7 192.2 340.3 385.5 352.0 378.3 409.7 402.3 515.4 468.9	ExportsImportsTotal188.7192.2380.9340.3385.5725.8352.0378.3730.3409.7402.3812.0515.4468.9984.3	Exports Imports Total Exports 188.7 192.2 380.9 23.3 340.3 385.5 725.8 81.5 352.0 378.3 730.3 116.4 409.7 402.3 812.0 112.8 515.4 468.9 984.3 201.8	Exports Imports Total Exports Imports 188.7 192.2 380.9 23.3 51.1 340.3 385.5 725.8 81.5 76.8 352.0 378.3 730.3 116.4 103.5 409.7 402.3 812.0 112.8 99.8 515.4 468.9 984.3 201.8 179.1	ExportsImportsTotalExportsImportsTotal188.7192.2380.923.351.174.4340.3385.5725.881.576.8158.3352.0378.3730.3116.4103.5219.9409.7402.3812.0112.899.8212.6515.4468.9984.3201.8179.1380.9	ExportsImportsTotalExportsImportsTotalExports 188.7 192.2 380.9 23.3 51.1 74.4 212.0 340.3 385.5 725.8 81.5 76.8 158.3 421.8 352.0 378.3 730.3 116.4 103.5 219.9 468.4 409.7 402.3 812.0 112.8 99.8 212.6 522.5 515.4 468.9 984.3 201.8 179.1 380.9 717.2	Exports Imports Total Exports Imports Imports

a. Estimated.

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RUMANIA

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Table 30

Rumania: Trade with Countries of the Sino-Soviet Bloc 1950, 1955, and 1960-61

		Export	S			Import	s	
Country	<u>1950 ª/</u>	<u>1955 ª/</u>	1960	1961	1950 <u>a</u> /	<u>1955 ª/</u>	1960	1961
			Mil	lion Cu	rrent US	\$		
USSR	139	209.8	281.5	351.3	114.0	267.8	266.0	298.9
Albania Bulgaria Czechoslovakia East Germany Hungary Poland	2.4 N.A. N.A. N.A. 13.4 <u>b</u> / 11.6	2.6 10.7 41.7 37.9 18.7 11.9	2.0 9.2 62.6 53.9 42.0 20.9	1.3 9.1 56.8 53.0 25.0 24.6	0.4 N.A. N.A. N.A. 15.7 <u>b</u> / 13.0	Negl. 9.4 37.5 24.8 19.4 12.6	0.7 8.6 63.9 51.9 25.8 23.1	0.4 14.1 76.3 58.6 29.4 32.0
Communist China Mongolia North Korea North Vietnam	Negl. N.A. N.A. N.A.	6 N.A. l N.A.	33.3 0.2 5.3 4.5	9.3 0.5 0.9 4.3	Negl. N.A. N.A. N.A.	14 N.A. O N.A.	23.6 0.2 3.0 2.2	19.7 0.5 2.8 2.6
Total Sino- Soviet Bloc	188.7	340.3	<u>515.4</u>	<u>536.0</u>	<u>192.2</u>	<u>385.5</u>	468.9	<u>535.3</u>
Sino-Soviet Bloc as a percent of total exports or imports	89.0	80.7	71.9	67.6	79.0	83.4	72.4	65.7

a. Data by individual country for 1950 and 1955 are from official statistics of the partner countries.

b. 1949 data.

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Table 31

Rumania: Commodity Composition of Foreign Trade a/ 1950, 1956, and 1960

		· ·	Percent
Commodity Group	1950	1956	1960
Exports			
Machinery, equipment, transportation equipment, and tools	4.2	10.1	16.6
Raw materials, semifinished goods, production materials, and fuels	69.6	62.6	56.8
Foodstuffs, including raw materials, and livestock	24.9	23.8	20.8
Industrial consumer goods	1.3	3.5	5.8
Total	100.0	100.0	100.0
Imports			
Machinery, equipment, transportation equipment, and tools	37.1	20.5	32.5
Raw materials, semifinished goods, production materials, and fuels	51.9	68.2	57.2
Foodstuffs, including raw materials, and livestock	0.8	6.9	5.1
Industrial consumer goods	10.2	4.4	5.2
Total	100.0	100.0	100.0

a. Percentage data for 1961, by commodity category, are not available.

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APPENDIX

SOURCES FOR STATISTICAL DATA ON THE FOREIGN TRADE OF THE SOVIET BLOC

USSR	The Foreign Trade of the USSR in 1961: A Statistical Survey.
Albania	Statistical Yearbook for Albania, 1960.
Bulgaria	Statisticheski spravochnik na N.R. Bulgariya (Statistical Handbook of the Peoples Republic of Bulgaria), 1961.
	Statisticheski godishnik (Statistical Yearbook), 1961.
Czechoslovakia	Statisticka rocenka, CSSR (Statistical Yearbook, Czechoslo- vakia), 1961.
	Statisticke zpravy (Statistical Reports), No. 1 and No. 2, 1962.
	Enclosure to Statisticke zpravy, Nos. 5-6, 1961.
East Germany	Statistisches Jahrbuch der Deutschen Demokratischen Republik (Statistical Yearbook, East Germany), 1962.
Hungary	<u>Statisztikai evkonyv</u> (Statistical Yearbook), 1960.
	Statisztikai havi kozlemenyek (Monthly Statistical Bulletins), No. 7, 1960, and Nos. 2 and 12, 1962.
	Kulkereskedelem, No. 3, 1962.
	Statistical Pocket Book of Hungary, 1962.
	Voprosy ekonomiki, August 1962.
	Nepszabadsag, 19 January 1962.
Poland	Rocznik statystyczny (Statistical Yearbook), 1961.
	Statystyka handlu zagranicznego (Statistics of Foreign Trade), 1961.
Rumania	Anuarul statistic al R.P.R. (Statistical Yearbook of Rumania), 1961.
	Breviar statistic al R.P.R. (Statistical Summary of Rumania), 1962.
Communist China	Statistics are based on data reported by Soviet Bloc trading partners.
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