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**IAC-D-1/7**  
**1 April 1954**

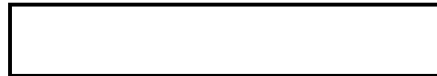
**INTELLIGENCE ADVISORY COMMITTEE**

**PROGRAM OF NATIONAL INTELLIGENCE ESTIMATES**  
**FOR PERIOD 1 APRIL 1954 TO 31 MARCH 1955**

1. On 30 March, the IAC approved the attached quarterly revision of the program of NIEs as a basis for scheduling estimates under established procedures (IAC-M-146).

2. A list of estimates completed during the first quarter of 1954 (Tab A) and a progress report on NIEs in process (Tab B) are attached for information.

25X1



**Secretary**

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**PROGRAM OF NATIONAL INTELLIGENCE ESTIMATES  
FOR PERIOD 1 APRIL 1954 TO 31 MARCH 1955**

**SECOND QUARTER**

1. Probable Outlook in Western Europe over the Next Decade (NIE 20-54)
2. Probable Effects of Increasing Soviet Nuclear Capabilities Upon the Policies of U.S. Allies (NIE 100-54)
3. Probable Developments in Spain (NIE 27.1-54)
4. Soviet Capabilities and Probable Soviet Courses of Action through Mid-1956 (NIE 11-4-54)
5. Soviet Capabilities and Strategic Policy through Mid-1959 (NIE 11-5-54)
6. Middle East Defense (NIE 30-54)
7. Communist China's Power Potential through 1957 (NIE 13-54)
8. Probable Political Developments in Indonesia through 1954 (NIE 65-54)
9. Probable Developments in Taiwan (NIE 43-54)

**THIRD QUARTER**

10. Probable Developments in France
11. Probable Developments in Italy
12. Soviet Capabilities and Intentions in the Field of Guided Missiles (NIE 11-6-54)
13. Probable Developments in the European Satellites as they Affect Bloc Capabilities through Mid-1956 (NIE 12-54)

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- 14. Anti-Communist Resistance in the Soviet Bloc 25X6
- 15. Probable Developments in Iran
- 16. Probable Developments in the Arab States (NIE 36-54)
- 17. Probable Developments  (NIE 41-54)
- 18. The Caribbean Republics (NIE 80-54)

**FOURTH QUARTER**

- 19. Estimate of the World Situation
- 20. Probable Long Term Developments of the Soviet Bloc and Western Power Positions 25X6
- 21. Probable Developments
- 22. Probable Developments in Austria
- 23. Soviet Air Defense Capabilities
- 24. Soviet Capabilities in Certain Weapons
- 25. Probable Developments in India
- 26. Sino-Soviet Relations
- 27. Probable Developments in Colombia

**FIRST QUARTER 1955**

- 28. Status of the Soviet Nuclear Energy Program
- 29. Soviet Capabilities for Attack on the U.S.
- 30. Probable Developments in Greece

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- 31. Probable Developments in Pakistan
- 32. Communist Courses of Action in Asia through 1956
- 33. Probable Developments in Venezuela

**TENTATIVE**

The following estimates may have to be programmed during this period. Precise scheduling will depend on the timing of relevant developments.

- 34. Vulnerabilities of the Soviet Bloc
- 35. Yugoslavia
- 36. Indochina
- 37. Korea

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Tab A to  
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## ESTIMATES COMPLETED DURING FIRST QUARTER 1954

### 10 Series: Soviet Bloc

NIE 10-54:	Soviet Bloc Capabilities for Economic Warfare
NIE 10-2-54:	Communist Courses of Action in Asia through Mid-1955
**SNIE 11-54:	Likelihood of General War with the USSR through 1957
*SNIE 11-2-54:	Soviet Capabilities for Attack on the U. S. through 1957
NIE 11-3-54:	Status of the Soviet Atomic Energy Program
NIE 12.4-54:	Probable Developments in East Germany

### 20 Series: Western Europe

NIE 28.5-54:	Probable Developments in Finland
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### 50 Series: South Asia

**NIE 50-54:	The Probable Effects of U. S. Decision to Grant or Deny Military Aid to Pakistan
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### 60 Series: Southeast Asia

NIE 66-54:	Probable Outlook for the Philippines
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### 80 Series: Caribbean Area

NIE 87-54:	European Dependencies in the Caribbean Area
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### 90 Series: South America

NIE 91-54:	Probable Developments in Argentina
NIE 92-54:	Probable Developments in Bolivia

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**100 Series: Miscellaneous**

**\*\*SNIE 100-2-54: Korea**

**\*\*NIE 100-3-54: Consequences of a Relaxation of Non-Communist Control of Trade with the European Soviet Bloc**

**\* Originally planned for IV Quarter 1954.  
\*\* Production not anticipated or planned.**

**Tab A to  
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PROGRESS REPORT ON  
NATIONAL INTELLIGENCE ESTIMATES IN PROCESS

A. Before the IAC Representatives

1. NIE 20-54: Probable Outlook in Western Europe over the Next Decade

The IAC representatives will meet on a draft estimate on 6 April.

2. NIE 100-54: Probable Effects of Increasing Soviet Nuclear Capabilities upon the Policies of US Allies

The IAC representatives held their first meeting on a draft estimate on 31 March.

B. Awaiting Action by the Office of National Estimates

1. National Intelligence Objectives

A draft dated 19 March was circulated to interested CIA offices for comment and to the Board for noting.

2. NIE 11-6-54: Soviet Capabilities and Intentions in the Field of Guided Missiles

On 30 March, the IAC authorized and directed the production of this estimate in response to requirements received from the Assistant Secretary of Defense (R&D) and the FCDA. A draft statement of the problem and scope note are in preparation.

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3. NIE 13-54: Communist China's Power Potential through 1957

A preliminary meeting of the IAC representatives on selected economic data was held on 9 March. Staff draft was circulated to the Board on 31 March.

4. NIE 65-54: Probable Political Developments in Indonesia through 1954

Staff draft was circulated to the Board on 1 April.

5. Post Mortem of 1953 Production

The IAC representatives met on a draft statement on 15 February. A revised text is in preparation.

C. Awaiting Departmental Contributions

1. NIE 11-4-54: Soviet Capabilities and Probable Soviet Courses of Action through Mid-1956

The IAC representatives agreed on terms of reference on 26 February. Deadline for contributions is 1 May.

2. NIE 11-5-54: Soviet Capabilities and Strategic Policy through Mid-1959

On 30 March, the IAC authorized and directed the preparation of this estimate in response to an urgent oral NSC Planning Board request. On the basis of paragraph 5c, ONE memorandum dated 23 March, the IAC agencies are extending their contributions to NIE 11-4-54 to cover the requirements of this estimate.

3. NIE 12-54: Probable Developments in the European Satellites as they Affect Bloc Capabilities through Mid-1956

The IAC representatives agreed on terms of reference on 12 January. All contributions except that of ORR are due on 10 April. ORR's contribution is due on 1 May. JAEIC contribution received 19 March.

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4. NIE 27.1-54: Probable Developments in Spain

The IAC representatives agreed on terms of reference on 4 February. Contributions are due on 9 April. ONI contribution received 31 March.

5. NIE 30-54: Middle East Defense

The IAC representatives agreed on terms of reference on 31 March. Contributions are due on 3 May.

6. NIE 36-54: Probable Developments in the Arab States

The IAC representatives agreed on terms of reference on 26 January. Contributions due on 1 August. 25X6

7. NIE 41-54: Probable Developments in

IAC representatives agreed on terms of reference on 24 March. Contributions are due on 30 June.

8. NIE 80-54: The Caribbean Republics

The IAC representatives approved terms of reference on 29 March. Contributions are due on 1 June for the Services; on 1 July for State.

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