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ANALYSIS OF WORLD TANK SHIP FLEETS October 1, 1952

> STATISTICAL RESEARCH DIVISION SUN OIL COMPANY PHILADELPHIA, PENNA. February 23, 1953

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Analysis Of

World Tank Ship Fleets

OCTOBER 1, 1952

STATISTICAL RESEARCH DIVISION SUN OIL COMPANY PHILADELPHIA, PENNA.

February 23, 1953

ACKNOWLEDGMENTS

The basic data for this analysis came principally from two sources. Particulars of tank ships in existence were furnished by the Division of Ship Statistics of the United States Maritime Administration, while those for vessels under construction or on order were supplied by the Transportation Coordination Department of Standard Oil Company (New Jersey). Without the gracious cooperation extended by both organizations, this study could not have been prepared.

As in the past, the Tabulating Division of the Sun Oil Company prepared the basic tabulations from which the finished tables were constructed. The saving in effort thus effected, contributed materially to the amount of statistical detail which it was possible to incorporate in the tables.

To the staff of the Statistical Research Division fell the tasks of planning the statistical presentation and preparing the analysis of the data. Both phases were under the general supervision of Mr. J. Hunter McDowell of that Division.

> Joseph T. Wilson, Jr., Manager, Statistical Research Division

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SUMMARY AND CONCLUSIONS

From an examination of the particulars of the existing tank ship fleet as well as those for tank ships under construction, together with relevant historical comparisons, the more important findings would appear to be:

- Both in the number of vessels and in their average size and speed the present world fleet has shown significant gains since 1945.
- 2) The average vessel presently under construction materially exceeds in size and speed not only the average tanker in existence, but also the norms for ships under construction or on order as recently as in 1950. Moreover, the unprecedented number of tankers in the present peace time building program will increase the carrying capacity of the 1957 world fleet by 56.3% with no losses or by 39.5% if all vessels over twenty years of age are deleted. These extremes represent average annual increases of 9.3% and 6.9%,

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respectively.

3) From the immediate postwar situation wherein nearly 60% of the world's carrying capacity was under United States registry, our relative portion has successively declined to its present position of just under 30%.

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	4) The United States' position will undoubtedly
	evidence a further decline during the next
	five years, since building programs of the
	other major fleet owners far surpass that of
	this country. Fresent indications are that at
	the end of 1957 our portion of the world tank
	ship fleet will not exceed 22%.
	5) As a consequence of the practice adhered to by
	many United States owners of placing vessels under
	friendly foreign registry, this country controls
	a considerably greater portion of the world fleet
	than is indicated by flag statistics. On October
	l, 1952 for example, United States flag vessels
	represented 29.4% of the capacity of the world,
	whereas our control extended to 44.1%. Neverthe-
	less, the trends indicated in points 3 and 4 are
	unmistakably in evidence whether our position be
	judged by flag or by control.
CPYRGHT	6) Emanating from accelerated building programs in
	the War period, age distributions of the major
	flags of the world and of individual fleet owners
	reflect a heavy concentration of tonnage con-
	structed during the period 1942 through 1945.
	This unbalanced condition will have a profound
	effect on the timing of tanker replacements for
	many years to come.

-3-CPYRGHT ANALYSIS

WORLD INVENTORY

On October 1, 1952 the World fleet of ocean-going tank ships (2,000 gross tons and greater) totalled 2,292 vessels. In sheer numbers this represents an increase of 381 ships since the immediate postwar date of September 1, 1945 and a gain of 161 since April 1, 1951, the most recent prior date of comparable data extending back to 1900.

Physical numbers, however, are a poor yardstick for measuring a fleet of vessels. Not only has the average size of tank ships grown materially through the years, but also the speed at which they cruise. On October 1st, 1952 the aggregate deadweight of the world fleet was 31,318,300 tons. From April 1951 this was a gain of 3,063,200 tons (10.8%), and from September 1945 an increase of 7,402,000 (30.9%). Of even greater import are the changes in the world fleet if increases in speeds are taken into account as well as greater physical capacity. By equating the world fleet to an equivalent number of T2-SE-Al vessels on the basis of 16,765 deadweight tons and a speed of 14.5 knots, the October 1st carrying capacity was 1,726.8 T-2's. This compares to

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1,544.1 as of April 1, 1951 and 1,264.5 in September of 1945, for percentage gains of 11.8 and 36.6, respectively. Significantly, the actual gain in T-2 equivalents in the last 18 months, 182.7, matched the carrying capacity of the entire world fleet in 1920, and the 462.3 T-2 increase since the end of World War II nearly equalled the magnitude of the world's tankers as recently as the beginning of 1930.

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	While aggregates emphasize the phenomenal growth in over-
	all carrying capacity, averages point out equally important trends
	in the constitution of the tanker fleet. In October, the average
	deadweight of the world fleet was nearly 13,700 tons. Comparisons
	with earlier periods show an average capacity of about 13,250 tons
	in April 1951 and 12,500 tons immediately postwar. Thus, in a period
	of only slightly more than seven years the average tanker has in-
	creased in size by nearly 10%.
	In average speed a similar steady rise has been in evidence.
	When weighted by deadweight tonnage the world fleet of September 1945
	averaged 12.8 knots. By April 1951 this average had risen to 13.3
	knots and still further to 13.4 knots on October 1st. Again, in this
	period of approximately seven years there has occurred a rise of about
	4 $1/2\%$ in the speed of the average tanker.
	FLAG OF REGISTRY
CPYRGHT	The United States continued to hold its rank as the largest
	single country of registration for tank ships, although our position
	declined in both absolute terms and in percentage of the world fleet.
	On October 1st, 1952 29.4% of the total carrying capacity (based on
	T-2 equivalents) was under the United States flag. By comparison,
	however, in April 1951 this was 33.0%, and at the end of the War, 59.8%.
	We emerged from hostilities with a domestic fleet which was the equiva-
	lent of 756.2 T-2's. Primarily through foreign sales of wartime built
	T2-SE-Al vessels, our fleet had declined to 510.0 T-2 equivalents by
	April 1, 1951, and slightly further to 508.3 in October of 1952. This
	represents an overall decline of nearly one-third in the carrying
	capacity of the United States tanker fleet between 1945 and 1952.

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Obviously, where one country has declined as a per cent of the world total, others must have advanced correspondingly. While several smaller owners such as Honduras, Liberia, and Yugoslavia have evidenced phenomenal relative growth since 1945, by far the greatest portion of the actual increment has accrued to countries already owning large fleets at that time. For example, in September of 1945 the British Empire's tanker fleet was the equivalent of 190.8 T-2's and represented 15.1% of the world. By October of 1952 Britain's fleet had grown 78.5% to 340.5 T-2 equivalents and it accounted for 19.7% of the world total. Positionally, Britain was second in size on both dates. Even more striking has been the development of the Norwegian fleet. At the end of the War this country was third in size with 105.7 T-2 equivalents or 8.4% of the world fleet. Since that time Norway's fleet, although still third, grew to nearly 2 1/2 times this size, and its fleet of 258.3 T-2 equivalents represented 14.9% of the October 1st world total.

While flag of registration has traditionally been the oritories by which relative changes of countries' fleets are gauged, this measure has certain inherent imperfections and limitations. These are a consequence of the fairly widespread practice, particularly among United States owners, of placing all or a portion of their fleets under a friendly foreign flag. Consequently, a considerable additional portion of the world fleet can be considered as being effectively under United States control since it is owned either by United States nationals or by subsidiaries of domestic corporations. To illustrate, in October of 1952 there was a total of 761.0 T-2 equivalents either owned or controlled by the United States, this being 44.1% of the entire world fleet.

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Earlier comparisons reveal 755.9 T-2's as of April 1, 1951 for 49.0% of the world fleet of 1,544.1 T-2's, and 704.2 of a total of 1,352.3 (52.1%) on September 1, 1949. Thus, while effective control as opposed to a flag criterion yields considerably greater carrying capacities and percentages, there is no change in the direction of the movement of the CRMRCHStates' portion of the world fleet. Specifically, despite the absolute growth of 56.8 T-2 equivalents under United States control between September 1949 and October 1952, our portion of the world's tank ships declined 8 percentage points.

SPEED AND DEADWEIGHT TONNAGE

While the continuing increases in tanker speeds and sizes were referred to under "World Inventory", details of this growth deserve specific mention. In October 1952, nearly 30% of the carrying capacity of the world fleet was found in the 14 to 15 knot speed group and the 16,000 to 17,000 deadweight tonnage group, in which category falls the T2-SE-A1. Also on this date, there were in service 149 tankers which were both faster and larger than the T-2, this group being the equivaent of 232.1 T-2's, or 13.4% of the world total. The growth trend is emphasized by the change that has taken place since January 1, 1949, at which time there were only 60 of these large, fast vessels, aggregating the equivalent of 79.2 T-2's or 6.2% of the then world fleet. Thus, in this 45 month period, while the carrying capacity of the world increased only slightly more than one-third, the portion of the world fleet represented by these large ships more than doubled, and their equivalent in terms of T-2's nearly trebled.

Significant differences are noted in the speed comparison of the world fleet by flags. All United States tankers averaged 14.6 knots on October 1, although with the exclusion of government owned vessels the average for the private sector alone was only 14.2 knots. This, however, was the fastest average speed among the major flags, with CPYRGHT Panama, Norway and the British Empire following in that order with average speeds of 13.6, 13.2 and 12.5 knots. The average speed of all vessels under United States control was 14.4 knots, although once again with the exclusion of those owned by the Military and the Maritime Administration this drops to 14.1. That portion of the U.S. controlled fleet under Panamanian registry, however, averaged 14.5 knots, indicating that this flag has been chosen by a considerable number of the owners of faster vessels. Since September 1945 all major flags have contributed to the world increase in speeds. The rise, however, has been uneven, led by Panama, up 2.5 knots, followed by the British Empire and Norway, both faster by slightly more than one knot, and the United States, up 0.9 knot.

Turning to average deadweight tonnages, the same kind of disparity is noted with respect to the present composition by flags, and the rates of increase since 1945. Among the four major tanker owning countries, the October 1, 1952 fleet of the United States ranked first in average size, 15,360 deadweight tons. Panamanian vessels with an average of 15,190 tons were second, followed by Norway and the British Empire, 14,850 tons and 12,520 tons, respectively. An entirely different picture is obtained, however, in the increases in average deadweights from September 1, 1945. Among these same four countries,

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the United States showed the smallest gain, only 4%. In this period the average tonnage of Norwegian tankers rose nearly 16%, that of the British Empire 22%, while the Panamanian increase was in excess of 33%. All privately owned tankers under the United States flag averaged 15,770 deadweight tons on October 1st, while all United States con-CPVPRCHENT vessels excluding those owned by the Government were slightly smaller, 15,560 tons on the average. Of the four earlier mentioned countries, only the fleet of the British Empire was exceeded by the world average of 13,660 deadweight tons.

AGE

In no other facet of fleet characteristics will tanker owners and builders be confronted by a more perplexing problem than is revealed by an age analysis. Obviously, the magnitude of the capital outlay required for the purchase of a modern tanker requires considerable planning and foresight on the part of prospective owners. Moreover, successive cycles of a dearth of contracts followed by periods in which orders greatly exceed the capacity of existing ways seriously affect the shipbuilding industry and to a lesser extent the economies of shipbuilding countries.

Assuming a twenty year life for tankers, the most desirable age distribution would be one in which approximately 5% of carrying capacity needs replacement each year. This, of course, would be 4% annually if a life span of 25 years were assumed to be normal. Under either assumption, any allowance for growth would obviously impart an upward adjustment to replacement capacity based strictly on fleet retirements. Naturally, individual operators seldom own enough vessels to balance their fleets on an annual basis. But, if in the aggregate Approved For Release 1999/09/10: CIA-RDP83-00423R000800540005-9

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each country's fleet were so constituted, the problem of uneven replacement would not now be facing tanker owning nations. Looking at the present world fleet, it is apparent that as a result of wartime building, wide discrepancies exist between the actual age distribution and any reasonably well balanced pattern. Using twenty years as an ex-GMPTRGHThe optimum T-2 capacity for each of the last twenty years would be 5% of the world total of 1,726.8 or approximately 86 T-2's. Presently, there exist 672 T-2 equivalents constructed in 1943, 1944, and 1945, an excess of approximately 414 T-2 equivalents over normal replacement in these three years combined. Perspective on the magnitude of the problem is afforded by the realization that 414 T-2 equivalents are nearly che-fourth of the present world total.

When applied to the United States fleet, a similar computation discloses an even greater relative imbalance. Our present fleet of 508.3 T-2 equivalents would represent on a balanced twenty year pattern an annual carrying capacity of approximately 25 1/2 T-2's. On this basis, the four year period from 1942 through 1945 should account for about 102 T-2 equivalents, whereas in the actual fleet, vessels built during these years aggregate nearly 405 T-2's. Thus, in this span normal replacement is exceeded by approximately 303 T-2's, or just under 60% of our existing total fleet. Substantially the same result is obtained if only the private sector of the United States fleet is examined. Of the present total of 395.3 T-2 equivalents, about 311 were built in the years 1942 through 1945. This number exceeds the normal four year replacement expectation of nearly 80 T-2's by about 231, equivalent to some 58% of the October 1st fleet.

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"Block obsolescence", by which term this situation is often described, will perforce occupy the attention of tank ship owners for many years to come. Moreover, as the age of large portions of present fleets approaches twenty years, the greater is the need for a carefully considered replacement program. CPYRGHT

By the end of 1952 all tankers built in 1932 or earlier years exceeded twenty years of age. Of the world fleet, 204.1 T-2 equivalents or 11.8% of total carrying capacity fell in this category. Among the major flags approximately this same portion applied to both the British Empire and Norway (11.5% and 10.1% respectively). United States and Panama, however, departed materially from the world experience. In the latter country 17.1% of the fleet, the equivalent of 28.3 T-2's, was in this older group. In sharp contrast, only 2.9% of the fleet capacity under the United States flag was built prior to 1933. The 14.7 T-2 equivalents so represented were all privately owned, however, and if measured against the total private fleet the portion becomes 3.7%.

A further breakdown of the United States private fleet in excess of twenty years of age discloses only one T-2 equivalent owned by a non-oil company. Thus, less than one per cent of the privately owned non-oil fleet was in this older group, as compared to five per cent of the carrying capacity owned by oil companies. For the purpose of this analysis, an oil company is defined as an enterprise which itself engages or whose parent concern engages in some phase of the cil business other than that of the ocean transportation of oil. Conversely, a non-oil company is described as one whose sole petroleum activity is that of transporting crude oil or products by tank ships.

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Further insight on the age composition of the principal fleets is afforded by an examination of average ages weighted by T-2 equivalents. All tank ships of the world averaged 9 years and 5 months of age as of October 1, 1952. Those of the British Empire and Panama were slightly older, 9 years 6 months, and 9 years 11 months respectively, CPYRGHT While Norwegian fleets were considerably younger, averaging only 7 years and 5 months. All United States flag tankers averaged 9 years and 3 months of age, while for the privately owned sector the age was 9 years and 4 months. The earlier mentioned differences between the ages of oil and non-oil company owned fleets is also apparent in the averages. Oil company vessels were 9 1/2 years old on the average, slightly in excess of the world figure, while all non-oil company owned vessels were just under 9 years in average age.

A comparison of the October 1st average ages with those of April 1, 1951 provides an indication of the balance between flag transfers and fleet losses and replacements. In this 18 month period the average age of the world fleet increased 4 months. Changes in the major fleets were +15 months for the United States, -1 month for the British Empire, -15 months for Norway and +21 months for Panama.

Another interesting aspect of the age composition of tanker fleets relates to the portion built since the War. Overall, just under 1/3 of the October 1st world fleet was constructed in 1946 or subsequent years. Comparative figures for the major tanker owning countries show Norway far in the lead with 60 1/2% of its carrying capacity built since the War. The British Empire and Panama both had slightly more than 1/3 of their fleets in this newer age grouping, while the United States had only about 6 1/2%. A further breakdown

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of this latter figure discloses that oil companies had slightly in excess of 9% of their carrying capacity in postwar built vessels, compared to less than 1% for the non-oil group.

OWNERSHIP OF UNITED STATES PRIVATELY OWNED FLEET

On October 1st the United States privately owned fleet of CPYRGHT 428 tank ships aggregated 395.3 T-2 equivalents. Of these, 272.2 or 68.9% were owned by oil companies, while the remainder, 123.1 (31.1%), was owned by carriers which did not participate in any other phase of the oil business than that of ocean transportation. These percentages show a slight gain in favor of the non-oil carriers when compared to September 1, 1949, at which time the split was 69.7% to 30.3%. During this same interval the change in the carrying capacity of the entire private fleet was lower by 1/2 of a T-2.

In October 1952 individual owners of five or more tankers numbered 14 in the oil group and 10 in the non-oil, for a total of 24. Of these, the largest in terms of parent organizations, was Standard Oil Company (New Jersey) with 57.4 T-2's amounting to 14.5% of the private fleet, 11.3% of the total U. S. fleet, and 3.3% of the world. The second largest owner was Gulf Oil Corporation with 8.4% of the private fleet and correspondingly smaller percentages of the total United States and world tank ships. Third in rank, and first among the non-oil group, was National Bulk Carriers Incorporated with about six per cent of the private United States carrying capacity. Among the 24 owners of five or more tankers, average fleet speeds were grouped rather closely around the overall mean of 14.2 knots, although the range of the averages was between 12.8 and 15.6 knots.

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In average age considerably more diversification is notice able, with the youngest company fleet being 7 1/2 years old and the oldest 14 1/2 years. As mentioned earlier, oil company owned vessels were on the average slightly faster and older than those owned by nonoil interests.

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OIL COMPANY, NON-OIL COMPANY AND GOVERNMENT OWNERSHIP OF THE WORLD FLEET

Throughout the world, 32.9% of tank ship carrying capacity was owned on October 1st by corporations whose other activities were such that they were numbered among the oil companies. Also on that date 55.4% of the world's capacity was owned by non-oil companies, and 11.7% by various governments. Considerable change in this composition is noticeable from January 1, 1949 at which time the oil group owned 47.1%, non-oil interests 36.9% and governments 16.0%. In this same time period there has also occurred a pronounced decline in the portion of the world fleet owned by United States oil companies. In January of 1949 this was 33.1% and in October of 1952 only 25.6%.

As of October 1st, the average speed of all oil company vessels was 13.5 knots, nearly 1/2 knot faster than the 13.1 knots recorded for non-oil company ships. Government owned vessels were considerably faster, 14.4 knots, although with the exclusion of the extremely fast (16.2 knots) United States Military fleet and the few vessels owned by the Maritime Administration, this average drops to 12.7 knots.

NEW CONSTRUCTION

As of October 1, 1952 there were under construction or on order throughout the world 753 tank ships aggregating nearly 15 1/2 Approved For Release 1999/09/10: CIA-RDP83-00423R000800540005-9

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million deadweight tons, the equivalent of 973 T-2's. In carrying capacity, therefore, October construction was 56.3% of the existing fleet. Some idea of the magnitude of this volume can be gained from the observation that it exceeded by a comfortable margin the entire world fleet of January 1, 1944. Further evidence is afforded by comparisons CPYRGHT with earlier dates. The construction program in October of 1948 was only 34.2% of the smaller fleet then existing, while September 1949 construction was only 27.2% of the world fleet of that date.

The size of the average vessel under construction or on order on October 1st was about 20,600 deadweight tons compared to the existing average of 13,700 tons, and its speed was 15.3 knots compared to the 13.4 knot average of the existing fleet.

The United Kingdom was by far the leading country of construction on October 1st, with 351.4 T-2 equivalents or about 36% of the world total. Sweden was the second largest constructor with 140.7 T-2's, 14 1/2% of the total, while the United States was third with 105.1 T-2's for somewhat less than 11%. Again, by intended flag of registry, the United Kingdom was foremost with 249.9 T-2 equivalents amounting to 25% of the world total. Only slightly behind was Norway with 214.5 T-2 equivalents for 22%, and in third rank was Panama for whom 131.5 T-2's were being built (13 1/2%). The United States was fourth with 51.3 T-2 equivalents amounting to about 5 1/4% of the world total.

In size and speed of vessel under construction the United States was among the leaders. The 58 vessels being built in this country averaged 27,200 tons at 16.2 knots while the 32 tankers for United States registry had an average deadweight tonnage of 23,800 and average speed of 16.3 knots.

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As presently constituted the October 1, 1952 construction program will be substantially completed by the end of 1957. Obviously, future interflag transfers and scrappage and other losses will have great bearing on the prospective size of the major fleets of the world. If, however, certain assumptions are made, the following tabulation sGEYRGHTovide reasonable limits within which 1957 fleets will fall. In this compilation it has been assumed that there will be no interflag transfers nor any deliveries prior to the end of 1957 of vessels not now on order. The major fleets are then shown on two bases, first with no scrappage or losses, then with full deletion of all vessels over twenty years of age.

Flag	10-1-52 Fleet	Construction Program	110	Full Scrappage	10-1-52 to No	t Change 5 12-31-57 Full Scrappage
United States British Empire Norway Panama	508.3 340.5 258.3 165.3	51.3 263.3 214.5 131.5	559.6 603.8 472.8 296.8	530.4 540.8 423.7 264.8	+10.1% +77.3 +83.0 +79.6	+ 4.3% +58.8 +64.0 +60.2
Total World	1,726.8	972.8	2,699.6	2,409.4	+56.3	+39.5

Under either scrappage assumption, and with full allowance for a wide margin of error in the no transfer assumption, two observations seem warranted. First, the future rate of growth of the United States tanker fleet will be far outstripped by that of other major owners, and second, the British fleet will surpass the United States in carrying capacity by the end of 1957.

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		A - 5-10 1		T2-SE-Al Equivalents				
Flag	No.	Actual Gross Tons	D.W.T.	Average Speed	No.	D.W.T.	As % o World	
TOTTON NEWT CRIMPE								
WESTERN HEMISPHERE United States	550	5,284,400	8,446,400	14.6K	508.3	8,521,600	29.4% 6.5	
Government	122	1,090,900	1,695,400	16.2	' 113.0 2.0	1,894,400 33,500	0.1	
U.S.M.A.	4	29,100 1,061,800	46,700 1,648,700	10.5 16.4	111.0	1,860,900	6.4	
Military	118 428	4,193,500	6,751,000	14.2	395.3	6,627,200	22.9	
Private Oll Companies	288	2,856,500	4,624,900	14.3	272.2	4,563,400	15.8	
Non-Oil Companies	140	1,337,000	2,126,100	14.1	123.1	2,063,800	7.1	
Panama	194	1,881,100	2,946,000	13.6	165.3	2,771,300	9.6	
U.S. Citizen	119	1,285,600	2,031,900	14.5	121.3	2,033,600	7.0	
Canada	15	131,500	201,000	14.2	11.8	197,900	0.7	
Others:	38	324,600	441,500	13.2	24.0	402,400	1.4	
Argentina Brazil	- 50 9	88,500	133,800	14.0	7.7	129,100	0.4	
Costa Rica	1	7,100	10,300	10.0	0.4 13.4	6,700 224,600	0.0	
Honduras	12	145,900	229,500 186,900	14.2 10.7	8.3	139,100	0.5	
Mexico	20 1	123,300 2,800	4,300	10.0	0.2	3,400	0.0	
Peru Uruguay	2	20,400	33,200	14.5	2.0	33,500	0.1	
Venezuela	35	110,200	152,600	9.5	6.0 62.0	<u>100,600</u> 1,039,400	0.4 3.6	
Sub-Total Others	118	822,800	1,192,100	12.6				
TOTAL WESTERN HEMISPHERE	877	8,119,800	12,785,500	14.2	747.4	12,530,200	43.3	
EUROPE	1,249	10,814,400	16,250,400	12.8	853.0	14,300,500	49.4	
E.C.A. Countries Belgium	1,2 '3	69,100	100,500	12.3	5.1	85,500	0.3 1.4	
Denmark	31	298,000	460,200	13.3	25.1 67.4	420,800 1,129,900	3 0	
France	89 14	836,600	1,257,100 161,900	13.0 10.3	6.9	115,700	3.9 0.4	
Germany	14	106,500 105,200	166,200	13.3	9.1	152,500	0.5	
Greece Italy	92	725,500	1,119,300	12.6	58.0	972,400	3.4	
Netherlands	108	616,200	879,900	11.9	43.2 258.3	724,200 4,330,400	2.5 14.9	
Norway	321 6	3,130,700 56,800	4,767,100 84,100	13.2 13.7	4.7	78,800	0.3	
Portugal Sweden	55	· 532,600	817,600	13.7	46.1	772,900	2.7	
Switzerland	ź	14,300	22,400	10.6	1.0	16,800	0.1	
Turkey	3	21,400	34,700	12.7 12.4	1.8 326.3	30,200 5,470,400	0.1 18.9	
United Kingdom	507	4,301,500	6,379,400	12.4	520.5), , , , , , , , , , , , , , , , , , ,	10.7	
Others:	7	53,600	78,500	10.3	3.3	55,300	0.2	
Finland Poland	2	14,600	21,300	10.9	3.3	15,100	0.0 0.6	
Spain	24	146,900	203,200	$11.5 \\ 11.1$	9.6	161,000 140,800	0.5	
U.S.S.R.	19	125,500	183,800 21,700	11.1 11.5	1.0	16,800	0.1	
Yugoslavia Sub-Total Others	54	354,800	508,500	11.1	23.2	389,000	1.4	
TOTAL EUROPE	1,303	11,169,200	16,758,900	12.7	876.2	14,689,500	50.8	
CHINA	4	27,000	40,400	10.2	1.7	28,500	0.1	
INDIA	1	3,300 2,800	5,400	8.0	0.2	3,400	0.0 0.0	
INDONESIA	1	2,800	3,800 597,200	10.0 13.3	0.2	3,300 548,200	1.9	
JAPAN	44	400,800 666,600	1,087,600	14.8	66.2	1,109,800	3.8	
LIBERIA NEW ZEALAND	1	3,100	4,500	11.0	0.2	3,300	p.o	
PAKTSTAN	2	9,400	15,000 20,000	9.7 16.7	0.6	10,100 23,500	0.0 0.1	
MISCELLANEOUS BRITISH COLONIES		15,100	31,318,300	13.4	1,726.8	28,949,800	100.0	
TOTAL WORLD	2,292	20,417,100		-	340.5	5,708,600	19.7	
TOTAL BRITISH EMPIRE	529	4,463,900	6,625,300	12.5	340.5	100,000	- 7 • 1	
TOTAL UNITED STATES	i -	8,096,300				12,758,200	44.1	

TABLE 1

Increase or Decrease to October 1, 1952 from: 1951 T2-SE-A1 September 1, 1945 T2-SE-A1 April Actual Actual Flag Equivalents Equivalents Num- Deadweight Num- Deadweight Actual Per Cent Actual Per Cent Tonnage ber Tonnage ber WESTERN HEMISPHERE -357 -524 -536 + 12 -357 -4,932,743 -524 -8,032,524 -536 -7,993,824 + 12 - 38,700 +167 +3,099,781 United States 0.3 -247.9 -448.6 10 74,400 1.7 32.8 80.0 _ -Government 0 0 0 12,000 12,000 74,400 0.5 0.5 1.7 -458.9 + 10.3 +200.7 99.6 10.2 103.1 - 20.0 -_ U.S.M.A. -33 _ 0.5 Military + + -+ + + 1Ŏ Private _ -+ 25,000 ō.2 0.1 + 8ò +1,701,225 +117.6 76.1 011 Companies 6 -+ -_ + + 4 49,400 1.9 1.5 + 87 +1,398,556 + 83.1 + 207.8 Non-Oil Companies 6.3 12.9 158,500 4.0 +122 +2,126,110 +127.9 + 342.0 Panama 13 + $^{+}$ + t U. S. Citizen _ 17 -217,300 -_ 9.6 36,800 1.8 - 13.2 6 -Canada (a) --Others: 89,500 82,700 9,600 10,300 230,282 83,242 9,662 Argentina + 14.1 + 5.6 + 30.4 14 + 3 4 + + + 142.4 5.6 + 0.4 -+ 5.2 +208.0 32 266.7 + + Brazil + -+ + -21 ó.4 -100.0 100.0 Chile -Costa Rica + + + 0.4 + 1 + 10,300 + 0.4 11 6.9 +2,580.0 218,365 Honduras 0 9,300 1.0 + + + 12.9 Mexico 0 0 0 Õ O + 10 + 93,611 4.2 + 102.4 + Peru 0 0 0 9,112 22,500 65,500 705,026 ŏ 0 0 0 -1 0.5 100.0 Philippine Island 5.3 <u>5.3</u> 19.7 ī 1.5 + 300.0 0 600 0.1 + ÷ + + Uruguay + + 71.4 2.5 Venezuela 0 6 200 0.3 + + + + + + Sub-Total Others 6 170. 400 10.2 50 40. + + ÷ + + + TOTAL WESTERN HEMISPHERE (a) 3 + 217,700 + 13.0 1.8 -185 -2,101,607 79.7 -9.6 + + EUROPE + 18.5 E. C. A. Countries +132.9 +2,218,700 +119 + 58,665 + 399,790 +1,094,994 - 326,823 + 138,876 168.4 0 4 Ò 3.2 Belgium + + + 5.9 15.5 + 21.9 Ğ 98,700 30.7 + 27 684.4 د 15 4 + Denmark + + + + 269,100 28,300 17,800 29.9 + 74 - 26 786.8 + France + + + + -29.9 15.0 9.6 25.5 0.7 20.4 71.4 + 0.9 + 0.8 + 11.817.6 8.0 71.8 Germany + + + + 9 + 70 + 43 +156 2 16 727.3 653.2 + Greece + + + + 138,876 + 940,177 + 428,634 +2,651,829 + 71,077 + 322,366 + 22,400 + 50.3 + 22.7 +152.6 221,800 7,600 706,100 Italy + + + 0 32 1 - 0.3 + 43.7 + 2.0 110.7 144.4 Netherlands _ _ + Norway + + + + Ū. 683.3 74.6 31,900 4.1 Portugal + 4 + + + + 47.8 + 18 + 19.7 15 253,000 14.9 Sweden + + + + + 0 ó 0 2 Switzerland Ō + 1.0 ŋ 9,000 0.6 -25.0 5 25,700 1.3 260.0 Turkey _ _ + + United Kingdom (a) 29 608,600 38.3 + 13.3 + + + Others: 78,500 21,300 52,356 62,611 18,400 3.3 0.9 2.6 3.9 3.9 3.8 11,000 12,000 16,900 0.5 1 1 17.9 80.0 72 Finland + + + + + + + + -+ Poland + ++ $\begin{array}{r} + & 00.0 \\ + & 9.1 \\ + & 10.5 \\ + & 66.7 \\ + & 14.3 \\ + & 18.3 \end{array}$ 37.1 31.7 $\overline{2}$ 0.8 4 ŧ + Spain + ++ + 0 14,100 0.8 3 U.S.S.R. + + 8,300 0.4 + ĭ 900.0 Yugoslavia 0 ++ + 2.9 +135.8 62,300 107,945 Sub-Total Others Ъ 11 19.6 + + +123 TOTAL EUROPE (a) +2,281,000 4 40,400 1.7 CHINA 3 37,300 2.3 57.5 + + INDIA (a) INDONESIA õ ó õ 0 _ + 3,800 - 98,933 +1,087,600 0.2 õ 0 0 1 0 + 8 19 56 16.8 JAPAN + 166.900 11.0 50 .7 + 56 66.2 27 414,900 23.9 + ٠Ś + LIBERIA NEW ZEALAND (a) 0 \cap Ω Ò -PAKISTAN (a) 0 0 0 0 -20,000 MISCELLANEOUS BRITISH COLONIES (a) + 3 + 1.4 _ +161 +3,063,200 TOTAL WORLD +182.7 + 11.8 +381 +7,401,981 +462.3 + 36.6 TOTAL BRITISH EMPIRE + 26 + 591,800 + 37.9 + 12.5 +130 +2,535,091 +149.7 + 78.5 4 + 45,900 0.7 N.A. N.A. N.A. N.A. TOTAL U.S. CONTROL, ALL FLAGS 5.1 +

CHANGES TO OCTOBER 1, 1952 IN WORLD TANK SHIP FLEET FROM APRIL 1, 1951 AND SEPTEMBER 1, 1945 Ocean-Going Vessels 2,000 Gross Tons and Over

(a) In 1945, Canada, India, New Zealand, Pakistan and other British colonies were included with United Kingdom.

N.A. Not Available

TABLE 2

ed For Re	le	ase 19	99/09/10 :	CIA-RDP	83-00423	R0008005	40005-9				
		-Al Lents % of World	0.0 0.0 1.0 1.0		04040	1.0 1.0 0.0	N 0	' ' c	t - 1 1 >	1.1	10.8
	1.9 K.	T2-SE-Al Equivalent Actual % (00400 100400	22.23 22.23 24.724	12.9 72.1 21.7 7.2 7.2	00. 8. 8. 9. 9.	о.,,,,,, ю	+ ۱۱ ۲	• •	11	186.1
	11.0 to 1	D.W.T.	1,800 5,000 27,000 51,400 17,000	33,200 50,900 160,100 274,600 612,100	276,500 1,537,500 122,500 468,600 152,600	16,300 17,600 72,100 20,600	- - -	28 FOO	ີ	11	#,010,600
		No.	പരമല്പ	00000000000000000000000000000000000000	122 122 105 105 105 105 105 105 105 105 105 105	444 A	MILLI		4 1 1	11	355
		Al ents % of World	×0000 0000	ооооч 2000-ч 2000-ч	00001-00 0.64300	0.0	· · · · · ·	1 1		1.1	7.4
	10.9 K.	T2-SE-A1 Equivalents Actual #orld	0 00 0 0 0 0 0 0 0 0 0	ын он о о н о н о о н о о н о о н о о н о о н о о н о	16.7 6.3 11.1 7.9	ыччо 6.6.5. 6.	1.0	11		11	128.4
Speed Groups	10.0 to 1	D.W.T.	5,100 82,100 157,100 88,000	70,200 221,000 344,400 625,200	397,100 148,500 147,200 259,300 184,200	83,200 35,200 36,100 20,500	23,400	11	111	• 1	3,040,400
		No.	104201 104201	966551	58558	500014	11611		,.	11	326
		-Al ents % of World	,0000 801110 801111	1.0000	00000	- 0.0 - 0		ł I		11	1.5
Speed Groups	9.9 K.	T2-SE-Al Equivalents Actual % of Morld	, 0.000 0.000		ωчччо 0.≠.0.4.0	0.7 1.5		11			26.1
	9.0 to	D.W.T.	59,200	25,800 53,700 59,500 37,300 63,700	100,300 37,200 40,700 28,300 15,000	17,200 39,000		11	111		679.400
		No.	1922	チャントキ	๛๛๛๙๚	יחימי	11111	1 1		• 1	87
		-Al lents % of World	- 0000 8 0.00 8 0.00	0.0	() + + + + + + + + + + + + + + + + + + +					1	4.0
	8.9 K.	T2-SE-A1 Equivalents Actual % of	0.130. 0.662.	ч. 0 	* O			1.1			7.7
	8.0 to	D.W.T.	2,500 94,500 46,500 16,200	12,100 8,400 31,800	11,200 - -			11		11	223.200
		No.	, 481w	0 1 H 1 M				1 1		11	5
		-Al lents % of World	- 0 	0.111	* 1 1 2 1	, , , , , ,		11			0.0
	7.	T2-SE-A1 Equivalents Actual % of	· · · · · · 0	0,111						11	r O
	7.0 to	D.¥.T.	2,400 ·	7,900 - -				11		1 1	10.300
		No.	14111					1.1	())	11	0
For Re	Develght	unage ups in Qusands	໙ຒ⊭ຒ໙ ຊີຊີຊີຊີ :∿01\60\69	100 800	55790°58	2008000 50 19 50 20 50080000 50080000	6 2000		5 to 33 2033	2 2 2 2 2	Total

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် СРҮКС[–]НТ Арргоved For Release 1999/09/10 : СІА-RDP83-00423R000800540005-9

TABLE 3 (b)

	E-Al ents % of World	₩ १	1 1 4 4 4	1.0000	2.6 0.1 -	0 4 0	чою о о́́.ч. 4.	1 1
16.9 K.	-SF val al				1.02 1.02 1.02 1.02 1.02 1.02 1.02 1.02	- 6.2 1.7	33.5 9.0 53.9 6.1	1 1
16.0 to 10	E	1111		12,100 54,000 85,400 47,700	689,800 17,500 183,900 -	- 92,000 - 25,700	508,600 135,900 818,700 90,000	1.1
	No.	, , , , , ,		ио≉н∣	4 19 14	۲۰۱۲ - ۲۰۱۲	မ်းကိုးက	
	-Al ents % of World	у 1 I I I I 1	0	1.0 0.0 2.0	wo+o wa≠w'		1.0 7 	0.5
5.9 K.		1111		0.7 0.8 3.8	0.24 0.24 0.24 0.24 0.24 0.25 0.25 0.25 0.25 0.25 0.25 0.25 0.25		1.6 12.2 -	°.'
15 0 to 1	. E. X	1111	- - 9,300	11,900 12,900 - 61,800	887,500 53,200 384,500 95,900		26,000 - - -	126 ,6 00 -
	No.	1111		411 H H	1.0,5,0,2		H M I	⇒ I
	-Al ents % of World	0.1 0.1 0.0	- 0.0 1.0	0.3 0.3 0.3 0.3 0.3 0.3 0.3 0.3 0.3 0.3	29.9 1.1 0.2 0.1	-00-00 -14-0-1	4 8 8 9 8	1 1
roups	T2-SE-A1 Equivalents Actual World	2.7 2.1 1.1 0.6	, 27.5 , 2.5 , 2.5	8027 8027 8029 8099 8099 8099 8099 8099 8099 8099	516.9 29.5 29.5 20.5 20.5 20.5 20.5 20.5 20.5 20.5 20	41.05		11
Speed Groups	.F.W.D	47,500 18,000 10,300	14,100 26,300 37,500	94,300 255,500 361,400 71,600 592,300	8,679,200 329,700 493,400 57,700 20,000	22,800 116,700 586,900 25,200		¥ 1
	No.	10140	1 (V (M = 1	38,72,8	524 27 27	14244		11
U T	-Al ents % of World	₩ 0.1 ₩ 0.1	0.1 0.1	10110 10110 10110	но 1,4 1,8 1,8 1,8 1,8 1,8 1,8 1,8 1,8 1,8 1,8	1.00 1.00 1.00	11141	.0.1
2 0 K	T2-SE-A1 Equivalents Actual % of	0 1 1	- - 1.0 1.7	20.33.34.1 20.83.3.4	31.7 2.9 6.5 1.1	л		1.8
130401	.H.H.	- - - -	- - 31,800	57,900 377,100 428,100 160,000 384,200	570,400 52,000 118,500 20,100	21,500 67,500 24,700 50,200	1111	32,000
	No.	1141	F F F N M	511330°	но Сс Сс Сс Сс	- M		יח
	-Al ents % of World	,00010 80010	00000	о шо ч ч 6 4 го 4 ч	4.0000 4.0000	0.11		
л 0 с	Equivalents Actual World	2000 - 0 2.3	0.000 0.000 1 1	13.5 59.0 25.1 20.0	, 9840 1970	5.00 1.1.5 1.1.5		
	2	12,900 3,000 13,200	12,400 53,100 100,100 249,300 126,700	1,178,200 1,178,200 162,600 498,700 396,800	129,300 105,300 39,300 39,300	86,700 22,100 23,300 -		
	No.	เทิศตด	122220	8450 8750 8750 8750	00001	***	1 I I I I I	
	Tonnage Groups 1n Thousands	∩ たななな たななな のついたなな のうけたひい	6 to 7 7 to 8 8 to 9 9 to 10 10 to 11	11 to 12 12 to 13 13 to 14 14 to 15 15 to 16	16 to 17 17 to 18 18 to 19 19 to 20 20 to 21	21 to 22 22 to 23 23 to 24 24 to 25 25 to 26	26 to 27 27 to 28 28 to 28 29 to 29 30 to 31	31 to 32 32 to 33

TABLE 3 (c) 0.00000 80/1.4⊧ ™№ 1-0-0 ယ္တံုသူ သူ က ယုတ္က်ယ္ ဟု 00000 0000 0.5 222010 100.0 Ъ World 100 0 ī Equivalents ör oʻn g NOM н, **r**R r2-se-A1 040110 1.08.01 176.9 69.5 102.5 102.5 ೲೲಀಁಀೢಀ ₄.ಀಁಀಁಀಁಀ 37.0 9.0 67.5 16.7 665.7 35.3 113.43 19.2 8.0 1.80 1,726.8 Actual lota. 11,121,300 627,700 1,770,700 350,400 81,200 240,600 1,800 81,100 252,500 349,900 236,700 153,700 292,300 583,900 970,800 1,216,100 3,559,000 1,316,500 1,571,900 1,896,100 561,400 135,900 ,043,500 172,900 112,400 255,400 611,600 101,100 126,600 32,000 31,318,300 D.W.T. SPEED AND DEADWEIGHT TONNAGE GROUPS OF WORLD TANK SHIP FLEET AS OF OCTOBER 1, 1952 Ocean-Going Vessels 2,000 Gross Tons and Over 11000 24 #898# 2389 2389 108 23 23 23 23 673 976 187 2,292 ∞កដលំ≄ 3351 * H No. Equivalents Actual % of 198. 1 0.0 '.' °. с. о ۰ i 1 1 1 1 1 19.9 K. T2-SE-Al Actual 1 1 1 1 C I 1 1 1 1 1 1 1 1 1 4 N 5 4 15,000 --700 8,500 1.1 1 1 1 1 1 1 1 1 1 1 200 D.W.T. 19.0 Speed Groups ŝ No. 1 - 1 1 1 1 1 1 11011 1 1 1 1 1 m Equivalents Actual % of World R 0.3 с. . 9 1 1 1 1 1 I = I = I = I1 1 1 1 1 18.9 K. T2-SE-Al N, Actual 6.4 39.0 δ 1.1.1.1.1 1 1 1 1 1 1 1 1 1 1 1 1 ₩. t t 1 1 1 1 1 1 1 1 1 1 65,600 1 1 1 1 1 527,300 1 1 1 1 1 900 D.W.T. 18.0 592, No. 1 - 1 - 1 - 1 - 1. 1101 ± 1011 1 1 1 1 1 1 1 1 1 1 1 33 Equivalents Actual % of world 0.1 1.0 11110 r 1 - - 0.1 0.1 1 1 4 1 1 $\mathbf{F} = \mathbf{F} + \mathbf{F} = \mathbf{F}$ 1 1 K. -SE-Al Actual . . 0.1 10.6 6.1.1 °. · 2 1 1 5 t0 3,400 --46,500 18,400 --1.4 150,600 ١. 26,800 245,700 Ë 0. D.W. No. 1111 11110 1 1 1 1 1 4115 Η Deadweight Tonnage Groups in Thousands ov u **⊭** u vo ~8 011 22425 2018 80 ± 00 310283 233 Total **444** 22222 22222 22222 22222 22222 **4444** t t

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						Owners	ship					
Year		ed States Company		ted States Dil Company		ted States 1 Privately	Unit	ed States		l States itime		Total
of Con- struction		Owned		Owned		Owned		litary	Admini	stration		ed States
	No.	D.W.T.	No.	D.W.T.	No.	D.W.T.	No.	D.W.T.	No.	D.W.T.	No.	D.W.T.
1892	-	-	-	-	-	-	-	-	-	-	-	-
1893 1894	-	-	-	-	-	-	-	-	-	-	-	-
1895	-	-	-	_	-	-	-	-	-	-	-	-
1896		•		_	_	_	_	_	_	_	-	-
1896	-	-	-	-	-	-	-	-	-	-	-	-
1898	-	-	-	-	-	-	-	-	-	-	-	-
1899 1900	-	-	_	-	-	-	-	-	-	-	-	-
1901		-	_	-	-	_	-	-	_	-	-	-
1901	-	-	-	-	-	-	-	-	-	-	-	-
1903	-	-	-	-	-	-	-	-	-	-	-	-
1904 1905	-	-	-	-	-	-	-	-	-	-	-	-
1906		_	-	_	-	_	_	-	-	-	-	-
1900	-	-	_	-	-	-	-	-	-	-	-	-
1908	-	-	-	-	-	-	-	-	-	-	-	-
1909 1910	-	-	-	-	-	-	-	-	-	-	-	-
-	_	_	-	_	-	_	_	_	-	-	-	-
1911 1912	-	-	-	-	-	-	-	-	-	-	-	-
1913	-	-	-	-	-	-	-	-	-	-	-	-
1914 1915	-	_	-	-	-	-	-	-	-	-	-	-
_						_	_	_	<u> </u>	-	-	-
1916 1917	i	11,200	-	-	ī	11,200	-	-	-	-	1	11,200
1918	-	8,000	-	-	-1	8,000	-	-	-	-	i	8,000
1919 1920	1 2	17,600	ī	12,600	3	30,200	-	-	-	-	3	30,200
	2	36,000	1	11,800	4	47,800	-	-	- 1	-	4	47,800
1921 1922	3	- 30,000	-	- 11,000	-	-	-	-	-	-	-	-
1923	- 1	10,500	-	-	ī	- 10,500	-	-	_	-	1	- 10,500
1924 1925	-	10,500	-	_	-		-	-	-	-	-	-
1926	1	15,300	_	-	1	15,300	_	-	-	-	1	15,300
1920	2	34,900	-	-	2	34,900	-	-	-	-	2	34,900
1928 1929	4	65,600	-	-	4	65,600		-	-	-	4 -	65,600
1930	4	59,900	-	-	4	59,900	-	-	-	-	4	59,900
1931	3	45,900	_	-	3	45,900	_	-	-	-	3	45,900
1932	-		-	-	-	-	-	-	-	-	-	-
1933 1934	-	-	-	-	-	-	-	-	-	-	-	-
1935	2	· 29,800	-	-	2	29,800	-	-	-	-	2	29,800
1936	5	68,600	1	15,300	6	83,900	-	-	· -	-	6	83,900
1937	5 12	159,000	-	-	12 8	159.000	-	-	-	-	12 8	159,000 115,300
1938 1939	7	102,300 66,000	1 -	13,000	4	115,300 66,000	- 2 4	36,400	-	-	6	102,400
1940	8	123,700	1	12,900	9	136,600	4	72,800	-	-	13	209,400
1941	13	193,900	-	-	13	193,900 541,400	3	49,200	2	25,400	18	268,500
1942	27	426,200	7	115,200	34	541,400 1,884,600	13 22	171,100 344,700	-	-	47	712,500 2,229,300
1943 1944	52 61	839,300 1,006,900	75 34	1,045,300 561,800	95	1,568,700	42	617,000	2	21,300	139	2.207.000
1945	59	926,100	18	320,000	77	1,246,100	26	264,400	-	-	103	1,510,500
1946	2	25,400	-	-	2	25,400	6	93,100	- 10	-	8	118,500
1947	-	-	-	18 000	-	-	-	-	-	-	2	
1948 1949	1	12,900 79,900	1 -	18,200	2	31,100 79,900	-	-		-	34	79,900
1950	3	110,600	-	-	34	110,600		-	-	-	4	110,600
- 1951	2	60,400	-	-	2	60,400	-	-	-	-	2	60,400
1952	4	89,000	-	-	4	89,000	-		-	-	4	89,000
Total	288	4,624,900	140	2,126,100	428	6,751,000	118	1,648,700	4	46,700	550	8,446,400
Tovar	1.00	.,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	1									

ANALYSIS OF AGE DISTRIBUTION OF ACTUAL WORLD TANK SHIP FLEET AS OF OCTOBER 1, 1952 Ocean-Going Vessels 2,000 Gross Tons and Over

Total 529 6,625,300 321 4,767,100 194 2,946,000 698 8,533,500 2,292 31,318,300 Approved For Release 1999/09/10 : CIA-RDP83-00423R000800540005-9

CPYRGHT

Approved For Release 1999/09/10 : CIA-RDP83-00423R000800540005-9

TABLE 5 (a)

T2-SE-Al EQUIVALENT ANALYSIS OF AGE DISTRIBUTION OF WORLD TANK SHIP FLEET AS OF OCTOBER 1, 1952 Ocean-Going Vessels 2,000 Gross Tons and Over

Veen	IInd +-	d States	1 17-44				ership					
Year of Con-	011	d States Company	Non-0	ed States il Company	Uni Tota	ted States 1 Privatel:		ed States litary	Mai	ed States ritime	11-14	Total
struction	No.	Wned D.W.T.	No.	Owned D.W.T.	No.	Owned D.W.T.	No.	D.W.T.	Admini No.	D.W.T	_	D.W.T.
1892	-	-		_	_					<u></u>	<u> </u>	<u></u>
1893 1894	-	-	- -	-	-							
1895	-	-	-	-				•	: :		:]	
1896	-	-		-	_	-						
1897 1898	-	-	-	-	-		· -			-		
1899	-	-		-	-	-		•		-	: :	
1900	_	-	-	-	-	-	· -	-		-	· -	
1901 1902	-	-	-	-	-	-	-	-	· -	-	· -	
1903 1904	-	-	-	-	-	-		-	-	-	: <u>-</u>	
1904	-	-	-	-	-	-		-	-	-	: -	
1906	-	-	_	-	-	_						
1907 1908	-	-	-	-	-	-		-		-	-	
1909	-		-	-	-	-	-	-	-	-	_	
1910	-	-	-	-	-	-	-	-	-	-	-	
1911 1912	-	-	-	-	-	-	-	-	-	-	-	
1913	-	-	-	-	-	-	-	-	-	-	-	
1914 1915	-	-	-	-]]	-	-	-	-	-	-	
1916	-	-	-	_	_			_		-	-	
1917 1918	0.5	8,400	-	-	0.5	8,400	-	-	-	-	0.5	8,40
1919	0.3	5,000	-	-	0.3	5,000	-	-	-	-	0.3	5,00
1920	0.7	11,700	0.5	8,400	1.2	20,100	-	-	-	-	1.2	2õ, 1õ
1921 1922	1.6	26,800	0.5	8,400	2.1	35,200	-	-	-	-	2.1	35,20
1923 1924	- 0.5	- - -	-	-		-	-	-	-	-	<u> </u>	
1925	-	8,400	-	-	0.5	8,400		-	-	-	0.5	8,40
1926	0.7	11,700	-	-	0.7	11,700	_	-	-	_	0.7	11,70
1927 1928	$1.5 \\ 2.9$	25,100 48,600	-	-	1.5	25,100 48,600	-	-	-	-	1.5	25,10 48,60
1929 1930	2.8	46,900	-	-	2.8	-	-	-	-	-	2.9	
			-	-		46,900	-	-	-	-	2.8	46,90
1931 1932	2.2	36,900	-	-	2.2	36,900 -	-	-	-	-	2.2	36,900
1933 1934	-	-	-	-	_	-	-	-	-	-	-	
1935	1.6	26,800	-	-	1.6	26,800	-	-	-	-	1.6	26,800
1936	3.6	60,400	0.8	13,400	4.4	73;800	-	-	_	-	4.4	73,800
1937 1938	8.5 5.5	142,500 92,200	0.7	_ 11,700	8.5 6.2	142,500 103,900	-	-	_	-	8.5 6.2	142,500 103,900
1939 1940	5.5 3.7 6.9	62,000 115,700	0.7	11,700	3.7 7.6	62,000 127,400	2.7 5.4	45,300 90,500	-	-	6.4	107,300
1941	11.0	184,400	_	⇒= ,,,00	11.0	184,400	_			10	13.0	217,900
1942	26.5	444.300	6.9	115,700	33.4	560,000	3.5 11.3 22.8	58,700 189,400	±.± -	18,500	15.6 44.7	261,600 749,400
1943 1944	50.8 60.2 1	851,700 ,009,300 923,800	58.3 34.0	570,000	94.2	1,829,100 1,579,300	22.8 41.2	382,300 690,700	0.9	15.000	131.9	2,211,400 2,285,000
	55.1	92 3, 800	19.6	328,600	74.7	1,252,400	17.3	290,000	-	-	92.0	1,542,400
1946 1947	1.5	25,100	-	-	1.5	25,100	6.8	114,000	-	-	8.3	139,100
1948	0.8	13,400 88,900	1.1	18,500	1.9	- 31,900 88,900	-	-	-	-	1.9	31,900
1949 1950	5.3 7.5	88,900 125,800	-	-	5.3 7.5	88,900 125,800	-	-	-	-	5.3 7.5	31,900 88,900 125,800
1951	4.2	70,400	-	_	4.2	70,400	_	-	_	-		
1952	5.8	97,200	-	-	5.8	97,200	-	-	-	-	4.2 5.8	70,400 97,200
Total 2	72.2 4	,563,400	123.1 2	2,063,800	395.3	6,627,200	111.0 1	,860,900	2.0	33,500	508.3	8,521,600
				, 11 Mos.		., 4 Mos.		, 9 Mos.				., 3 Мов.
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TABLE 5 (D)

T2-SE-A1 EQUIVALENT ANALYSIS OF AGE DISTRIBUTION OF WORLD TANK SHIP FLEET AS OF OCTOBER 1, 1952 Ocean-Going Vessels 2,000 Gross Tons and Over

Year						wnership				
of Con- struction	Briti: No.	sh Empire D.W.T.	No.	orway D.W.T.	P No.	anama D.W.T.	All No.	Others D.W.T.	Tota No.	World D.W.T.
1892 1893 1894 1895	-	- - -		- -	0.1	1,700	0.2	3,400	0.2 0.1 -	3,400 1,700
1896 1897 1898 1898	0.3	5,000		-		- - -	0.3	5,000	0.6	- 10,000 3,400
1900	-	-	- `	-	-	-	0.2	3,400	0.2	3,400
1901 1902 1903 1904 1905	0.1	1,700 - - 5,000	0.7 - - 0.4	11,700 - - 6,700	-	- - - -	0.3 -	- 5,000 -	0.8 0.3 0.7	13,4¢c 5,000 11,700
1906 1907 1908 1909 1910		- - - -				- - - -	0.3 0.3	5,000	- 0.3 0.3	- 5,000 5,000
1911 1912 1913 1914 1915	0.4 1.1 0.7	6,700 18,500 11,700	1.2 0.7	- 20,100 11,700	0.2 1.0	3,400 16,800	0.3 0.7 1.6 3.1	5,000 11,700 26,800 52,000	0.3 1.3 3.9 5.5 -	5,000 21,800 65,400 92,200
1916 1917 1918 1919 1920	1.0 0.8 0.9 1.0	16,800 13,400 15,100 16,800	- - -	-	0.4 0.4 2.0 1.3 3.7	6,700 6,700 33,500 21,800 62,000	3.0 1.5 2.9 2.3 6.3	50,300 25,200 48,600 38,600 105,600	3.4 3.4 5.7 4.8 12.2	57,100 57,100 95,500 80,500 204,500
1921 1922 1923 1924 1925	4.0 2.2 1.8 1.3 0.8	67,100 36,900 30,200 21,800 13,400	0.6 0.4 - -	10,100 6,700 - -	3.3 1.0 0.7 - 0.9	55,300 16,800 11,700 15,100	7.3 3.9 2.5 1.5 1.5	122,400 65,400 41,900 25,200 25,200	17.3 7.5 5.0 3.3 3.2	290,100 125,800 83,800 55,400 53,700
1926 1927 1928 1929 1930	1.6 5.0 5.0 2.5 4.5	26,800 83,800 83,800 41,900 75,400	2.2 1.5 2.9 7.6	36,900 25,200 48,600 127,400	0.6 1.2 1.3 1.4 2.5	10,100 20,100 21,800 23,500 41,900	2.6 6.7 11.2 7.9 12.1	43,600 112,300 187,800 132,400 202,900	5.5 16.6 21.9 14.7 29.5	92,200 278,200 367,200 246,400 494,500
1931 1932 1933 1934 1935	2.5 1.2 2.4 0.2 3.6	41,900 20,100 40,200 3,400 60,400	6.7 1.3 0.7 1.1 6.0	112,300 21,800 11,700 18,400 100,600	5.4 0.9 _ 1.1	90,500 15,100 18,400	9.9 5.3 2.2 2.8 5.7	166,000 88,900 36,900 46,900 95,600	26.7 8.7 5.3 4.1 18.0	447,600 145,900 88,800 68,700 301,800
1936 1937 1938 1939 1940	6.1 11.7 7.7 8.8 1.8	102,300 196,200 129,100 147,500 30,200	5.0 10.1 3.6 9.8 4.1	83,800 169,300 60,400 164,300 68,700	1.3 1.3 1.5 1.3 0.7	21,800 21,800 25,200 21,800 11,700	6.4 3.9 11.4 11.9 5.8	107,300 65,400 191,100 199,500 97,200	23.2 35.5 30.4 38.2 25.4	389,000 595,200 509,700 640,400 425,700
1941 1942 1943 1944 1945	9.3 16.1 13.6 56.5 41.2	155,900 269,900 228,000 947,200 690,700	3.36 3.9 8.30 16.6	55,300 60,400 65,400 139,100 278,300	2.9 3.6 22.2 19.2 23.5	48,600 60,400 372,200 321,900 393,900	3.1 3.5 33.2 41.4 32.3	52,000 58,700 556,600 694,100 541,500	34.2 71.5 204.8 261.7 205.6	573,400 1,198,800 3,433,600 4,387,300 3,446,800
1946 1947 1948 1949 1950	22.8 5.5 11.7 14.5 24.3	382,300 92,200 196,200 243,100 407,400	1.5 6.9 16.5 24.0 39.0	25,200 115,700 276,600 402,400 653,800	- 0.5 24.3 22.8	8,400 407,400 382,200	7.8 11.0 8.5 39.4 38.2	130,700 184,400 142,500 660,400 640,400	40.4 23.4 39.1 107.5 131.8	677,300 392,300 655,600 1,802,200 2,209,600
1951 1952	22.8 20.9	382,200 350,400	49.6 18.5	831,600 310,200	4.3 6.5	72,100 109,000	45.8 44.2	767,700 741,000	126.7 95.9	2,124,000 1,607,800
Total	340.5	5,708,600	258.3	4,330,400	165.3	2,771,300	454.4		1,726.8	28,949,800
Avg. Age	9 Yrs	., б Мов.	7 Yrs	., 5 Mos.	9 Yrs	., 11 Mos.	10 Yr	rs., 6 Mos.	9 Yrs	., 5 Mos.

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Noon - C					Flag				
Year of Construction	0il Company	United Non-Oil Company	States Total Private	Total	British Empire	Norway	Panama	All Others	Total World
1952 1951	5.8 10.0	0.0	5.8 10.0	5.8 10.0	20.9 4 3 .7	18.5 68.1	6.5 10.8	44.2 90.0	95.9 222.6
1950 1949 1948 1947 1946	17.5 22.8 23.6 23.6 23.6 25.1	0.0 0.0 1.1 1.1 1.1	17.5 22.8 24.7 24.7 26.2	17.5 22.8 24.7 24.7 33.0	68.0 82.5 94.2 99.7 122.5	107.1 131.1 147.6 154.5 156.0	33.6 57.9 58.4 58.4 58.4	128.2 167.6 176.1 187.1 194.9	354.4 461.9 501.0 524.4 564.8
1945 1944 1943 1942 1941	80.2 140.4 191.2 217.7 228.7	20.7 54.7 113.0 119.9 119.9	100.9 195.1 304.2 337.6 348.6	125.0 261.3 393.2 437.9 45 3 .5	163.7 220.2 233.8 249.9 259.2	172.6 180.9 184.8 188.4 191.7	81.9 101.1 123.3 126.9 129.8	227.2 268.6 301.8 305.3 308.4	770.4 1,032.1 1,236.9 1,308.4 1,342.6
1940 1939 1938 1937 1936	235.6 239.3 244.8 253.3 256.9	120.6 120.6 121.3 121.3 122.1	356.2 359.9 366.1 374.6 379.0	466.5 472.9 479.1 487.6 492.0	261.0 269.8 277.5 289.2 295.3	195.8 205.6 209.2 219.3 224.3	130.5 131.8 133.3 134.6 135.9	314.2 326.1 337.5 341.4 347.8	1,368.0 1,406.2 1,436.0 1,472.1 1,495.3
1935 1934 1933 1932 1932 1931	258.5 258.5 258.5 258.5 260.7	122.1 122.1 122.1 122.1 122.1 122.1	380.6 380.6 380.6 380.6 382.8	493.6 493.6 493.6 493.6 493.8	298.9 299.1 301.5 302.7 305.2	230.3 231.4 232.1 233.4 240.1	137.0 137.0 137.0 137.9 143.3	353.5 356.3 358.5 363.8 373.7	1,513.3 1,517.4 1,522.7 1,531.4 1,558.1
1930 1929 1928 1927 1927 1926	263.5 263.5 266.4 267.9 268.6	122.1 122.1 122.1 122.1 122.1 122.1	385.6 385.6 388.5 390.0 390.7	498.6 498.6 501.5 50 3. 0 50 3. 7	309.7 312.2 317.2 322.2 323.8	247.7 250.6 252.1 254.3 254.3	145.8 147.2 148.5 149.7 150.3	385.8 393.7 404.9 411.6 414.2	1,587.6 1,602. 1,624.2 1,640.8 1,640.8
1925 1924 1923 1922 1922 1921	268.6 269.1 269.1 269.1 269.1 270.7	122.1 122.1 122.1 122.1 122.6	390.7 391.2 391.2 391.2 393.3	503.7 504.2 504.2 504.2 506.3	. 324.6 325.9 327.7 329.9 333.9	254.3 254.3 254.3 254.7 255.3	151.2 151.2 151.9 152.9 156.2	415.7 417.2 419.7 423.6 430.9	1,649.4 1,652.8 1,657.8 1,665.3 1,682.6
1920 1919 1918 1918 1917 1916	271.4 271.7 271.7 272.2 272.2	123.1 123.1 123.1 123.1 123.1 123.1	394.5 394.8 394.8 395.3 395.3	507.5 507.8 507.8 508.3 508.3	334.9 335.8 336.6 337.6 337.6	255.3 255.3 255.3 255.3 255.3 255.3	159.9 161.2 163.2 163.6 164.0	437.2 439.5 442.4 443.9 446.9	1,694.8 1,699.6 1,705.3 1,708.7 1,712.1
1915 1914 1913 1912 1911	272.2 272.2 272.2 272.2 272.2 272.2	123.1 123.1 123.1 123.1 123.1 123.1	395.3 395.3 395.3 395.3 395.3	508.3 508.3 508.3 508.3 508.3	337.6 338.3 339.4 339.8 339.8 339.8	255.3 256.0 257.2 257.2 257.2	164.0 165.0 165.0 165.2 165.2	446.9 450.0 451.6 452.3 452.6	1,712.1 1,717.6 1,721.9 1,722.8 1,723.1
1910 1909 1908 1907 1906	272.2 272.2 272.2 272.2 272.2 272.2	123.1 123.1 123.1 123.1 123.1	395.3 395.3 395.3 395.3 395.3 395.3	508.3 508.3 508.3 508.3 508.3	339.8 339.8 339.8 339.8 339.8 339.8 339.8	257.2 257.2 257.2 257.2 257.2 257.2	165.2 165.2 165.2 165.2 165.2	452.9 452.9 453.2 453.2 453.2	1,723.1 1,723.1 1,723.4 1,723.4 1,723.4 1,723.4
1905 1904 1903 1902 1901	272.2 272.2 272.2 272.2 272.2 272.2	123.1 123.1 123.1 123.1 123.1 123.1	395.3 395.3 395.3 395.3 395.3	508.3 508.3 508.3 508.3 508.3	340.1 340.1 340.1 340.1 340.2	257.6 257.6 257.6 257.6 257.6 258.3	165.2 165.2 165.2 165.2 165.2	453.2 453.2 453.5 453.5 453.5	1,724.4 1,724.4 1,724.7 1,724.7 1,724.7
1900 1899 1898 1897 1896	272.2 272.2 272.2 272.2 272.2 272.2	123.1 123.1 123.1 123.1 123.1 123.1	395.3 395.3 395.3 395.3 395.3	508.3 508.3 508.3 508.3 508.3	340.2 340.2 340.2 340.5 340.5	258.3 258.3 258.3 258.3 258.3 258.3	165.2 165.2 165.2 165.2 165.2	453.7 453.9 453.9 454.2 454.2	1,725.7 1,725.9 1,725.9 1,726.5 1,726.5
1895 1894 1893 1892	272.2 272.2 272.2 272.2	123.1 123.1 123.1 123.1	395.3 395.3 395.3 395.3 395.3	508.3 508.3 508.3 508.3	340.5 340.5 340.5 340.5 340.5	258.3 258.3 258.3 258.3 258.3	165.2 165.2 165.3 165.3	454.2 454.2 454.2 454.4	1,726.5 1,726.5 1,726.6 1,726.8

CUMULATIVE T2-SE-A1 EQUIVALENT ANALYSIS OF AGE DISTRIBUTION OF WORLD TANK SHIP FLEET AS OF OCTOBER 1, 1952 Ocean-Going Vessels 2,000 Gross Tons and Over

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Year of Construction	011 Company	United S Non-Oil Company	tates Total Private	Total	British Empire	Norway	Panama	All Others	Total World
1952 1951	2.1% 3.7	0.0%	1.5% 2.5	1.1% 2.0	6.1% 12.8	7.2 % 26.4	3.9% 6.5	9.7% 19.8	5.6 12.9
1950 1949 1948 1947 1946	6.4 8.4 8.7 8.7 9.2	0.0 0.9 0.9 0.9	4.8 5.2 6.6 6.0	3.4 4.5 4.9 6.5	20.0 24.2 27.7 29.3 36.0	41.5 50.8 57.1 59.8 60.4	20.3 35.0 35.3 35.3 35.3	28.2 36.9 38.8 41.2 42.9	20.5 26.7 29.0 30.4 32.7
1945 1944 1943 1942 1941	29.5 51.6 70.2 80.0 84.0	16.8 44.4 91.8 97.4 97.4	25.5 49.4 77.0 85.4 88.2	24.6 51.4 77.4 86.1 89.2	48.1 64.7 68.7 73.4 76.1	66.8 70.0 71.5 72.9 74.2	49.5 61.2 74.6 76.8 78.5	50.0 59.1 66.4 67.2 67.9	44.6 59.8 71.6 75.8 77.8
1940 1939 1938 1937 1936	86.6 87.9 89.9 93.1 94.4	98.0 98.5 98.5 98.5 99.2	90.1 91.0 92.6 94.8 95.9	91.8 93.0 94.3 95.9 96.8	76.7 79.2 81.5 84.9 86.7	75.8 79.6 81.0 84.9 86.8	78.9 79.7 80.6 81.4 82.2	69.1 71.8 74.3 75.1 76.5	79.2 81.4 83.2 85.3 86.6
1935 1934 1933 1932 1931	95.0 95.0 95.0 95.0 95.0 95.8	99.2 99.2 99.2 99.2 99.2	96.3 96.3 96.3 96.3 96.8	97.1 97.1 97.1 97.1 97.5	87.8 87.8 88.5 88.9 89.6	89.2 89.6 89.9 90.4 93.0	82.9 82.9 82.9 83.4 86.7	77.8 78.4 78.9 80.1 82.2	87.6 87.9 88.2 88.7 90.2
1930 1929 1928 1927 1926	96.8 96.8 97.9 98.4 98.7	99.2 99.2 99.2 99.2 99.2	97.5 97.5 98.3 98.7 98.8	98.1 98.1 98.7 99.0 99.1	91.0 91.7 93.2 94.6 95.1	95.9 97.0 97.6 98.5 98.5	88.2 89.1 89.8 90.6 90.9	84.9 86.6 89.1 90.6 91.2	91.9 92.8 94.1 95.0 95.3
1925 1924 1923 1922 1921	98.7 98.9 98.9 98.9 98.9 99.4	99.2 99.2 99.2 99.2 99.2	98.8 99.0 99.0 99.0 99.0 99.5	99.1 99.2 99.2 99.2 99.2 99.6	95.3 95.7 96.2 96.9 98.1	98.5 98.5 98.5 98.6 98.8	91.5 91.5 91.9 92.5 94.5	91.5 91.8 92.4 93.2 94.8	95.5 95.6 96.0 96.1 97.1
1920 1919 1918 1917 1916	99.7 99.8 99.8 100.0 100.0	100.0 100.0 100.0 100.0 100.0	99.8 99.9 99.9 100.0 100.0	99.8 99.9 99.9 100.0 100.0	98.4 98.6 98.9 99.1 99.1	98.8 98.8 98.8 98.8 98.8 98.8	96.7 97.5 98.7 99.0 99.2	96.2 96.7 97.4 97.7 98.3	98.1 98.4 98.6 99.0 99.1
1915 1914 1913 1912 1911	100.0 100.0 100.0 100.0 100.0	100.0 100.0 100.0 100.0 100.0	100.0 100.0 100.0 100.0 100.0	100.0 100.0 100.0 100.0 100.0	99.1 99.4 99.7 99.8 99.8	98.8 99.1 99.6 99.6 99.6	99.2 99.8 99.8 99.9 99.9	98.3 99.0 99.4 99.5 99.6	99.1 99.1 99.1 99.8 99.8
1910 1909 1908 1907 1906	100.0 100.0 100.0 100.0 100.0	100.0 100.0 100.0 100.0 100.0	100.0 100.0 100.0 100.0 100.0	100.0 100.0 100.0 100.0 100.0	99.8 99.8 99.8 99.8 99.8 99.8	99.6 99.6 99.6 99.6 99.6 99.6	99.9 99.9 99.9 99.9 99.9 99.9	99.7 99.7 99.7 99.7 99.7 99.7	99.8 99.8 99.8 99.8 99.8
1905 1904 1903 1902 1901	100.0 100.0 100.0 100.0 100.0	100.0 100.0 100.0 100.0 100.0	100.0 100.0 100.0 100.0 100.0	100.0 100.0 100.0 100.0 100.0	99.9 99.9 99.9 99.9 99.9 99.9	99.7 99.7 99.7 99.7 100.0	99.9 99.9 99.9 99.9 99.9	99.7 99.7 99.8 99.8 99.8	99. 99. 99. 99. 99.
1900 1899 1898 1897 1896	100.0 100.0 100.0 100.0 100.0	100.0 100.0 100.0 100.0 100.0	100.0 100.0 100.0 100.0 100.0	100.0 100.0 100.0 100.0 100.0	99.9 99.9 99.9 100.0 100.0	100.0 100.0 100.0 100.0 100.0	99.9 99.9 99.9 99.9 99.9 99.9	99.8 99.9 99.9 99.9 99.9 99.9	99 99 99 99 99
1895 1894 1893 1892	100.0 100.0 100.0 100.0	100.0 100.0 100.0 100.0	100.0 100.0 100.0 100.0	100.0 100.0 100.0 100.0	100.0 100.0 100.0 100.0	100.0 100.0 100.0 100.0	99.9 99.9 100.0 100.0	99.9 99.9 99.9 100.0	99. 99. 99. 100.

CUMULATIVE PERCENTAGE T2-SE-A1 ANALYSIS OF AGE DISTRIBUTION OF WORLD TANK SHIP FLEET AS OF OCTOBER 1, 1952 Ocean-Going Vessels 2,000 Gross Tons and Over

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TABLE 7

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TABLE 8

Average	Age Years Months		ᅌᇊᅺᇏᇏᆹᠣᢌᢋᠵᠵ ᡔᠬᠳᠤᢁᢍᠣᢌᠴᠵᠵ	9	๛๛๛๛๛๛๛๛๛๛ ๛๐๚๚๚๚๚๛๐๐๚	8
	Rank	°56≥63∞	14 010~ 018 ·	1	150220019420 15022019420	1
valents % of	% of Total		, nort of nort	68.9	004442444444 222	31.1
SE-AI	D.W.T.	217,900 134,100 301,800 558,300 115,700	247,000 1717,000 1717,000 169,300 263,300 263,300 104,300 563,300 563,300		62,000 57,000 107,300 107,300 395,700 395,700 113,800 819,800 819,800 819,800 819,800	2,063,800
	. on	1 881 80 80 80 80 80 80 80 80 80 80 80 80 80	001101000 001104000 0011140000 00011140000	272.2	۵۰۰۵۵ موسم ۲440 موه ۲۵۰۵ موسم	123.1
Average	Average Speed	キキシャキ		14.3	ุนนุนนุนนุนนุ พศกระการพระ พี่ตีกักร์กักร์ที่กับร่	14.1
	D.W.T.	226,600 133,800 300,600 590,600 147,700	144, 700 182, 600 173, 800 173, 800 280, 800 280, 800 191, 900 191, 900 196, 900	4,624,900	67,400 64,800 64,800 100,300 368,600 368,600 141,300 141,300 184,000 884,800	2,126,100
	Gross Tons	136,200 82,000 184,500 363,400 763,400	244,500 1110,000 583,200 1111,200 171,000 120,000 120,000 120,000 120,000 120,000	2,856,500	560,600 567,500 567,500 567,500 567,500 567,500 560,600 560,600 560,600 560,600 560,600 560,600 560,600 560,600 560,600 500 500 500 500 500 500 500 500 500	1,337,000
	No.	н <u>1</u> 1 8 6 6 6 6 6 6 6 6 6 6 6 6 6 6 6 6 6 6	24030040- 240300040- 240400040-	288	でうののくののららい のののくののらら	140
Owner (Including	Owner (Including Subsidiaries)	GIL COMPANIES The Atlantic Refining Company Barber 011 Corporation Cities Service 011 Company Gulf 011 Corporation Cities Pure Ofit Company	Sunctair Meilling Company Secony-Vacuum Oil Company, Inc. Standard Oil Company (Indiana) Standard Oil Company (New Jersey) Standard Oil Company of California Sun Oil Company of California The Texas Company Tide Water Associated Oil Company Union Oil Company of California	Sub-Total Oil Companies	 COMPOIL COMPANIES Bernuth, Lembcke Company, Inc. Bernuth, Lembcke Company, Inc. Colonial Steamship Corporation Independent Tankships, Inc. Keystone Tankship Corporation Charles Kurz & Company, Inc. North American Shipping & Trading Co., Inc. Southern Trading Company United States Petroleum Carriers, Inc. Other Non-Oil Companies 	

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Approved For Release 1999/09/10 : CIA-RDP83-00423R000800540005-9

TABLE 9

	Ĭ	Total Actual	Al	1 011 Comps		U.S. 01	1 Com	inies	-uoN	011 Compar		Governments	
Flag	. on	D.W.T. Averag	age ed No.	D.W.T AV	Average Speed N	No. D.V	W.T.	Average Speed	No.	D.W.T Average	de No.	D.W.T.	Average Speed
WESTERN HEMISPHERE United States Canada	220 12	8,446,400 14.6 201,000 14.2	к. 288 9	4,624,900 14 134,900 14	ώö. Υ	•	624,900 1 131,300 1	L4 .3 K.	140 160	2,126,100 14.1	K. 122	1,695,400 l	6.2 K.
Panama Others:		2,946,000 13.6		79,100 1	ν	г,	001	-	121	61	-	1	
Argentina Brazil	ლ ი რ	441,500 13.2 133,800 14.0	() I	6,500 10	0.0	-1 1	3,200 1	<u>د.</u>	ወወ	88,500 10.9 92,500 14.1	27	346,500 1 41,300 1	٥. ۲.
Costa Rica	\ 			ı	•	ı	ı	1	Чç	017) I		
Honduras Mexico	5 F2	186,900 10.7	1 1	1 1	1 1	i 1	F I	1 1	Ч Т	3 23 3 23	191	100	- 2- 0
Peru		4,300 10.0		I	 1	1	I	ı	1	1		4,300 I	0.
Uruguay Veneriele	ο r c	33,200 14.5		5 UU5 L7 L	, ư		- 009.00	- 0 - 8	۰ -		N 1	1 002	Ŷ,
TOTAL WESTERN HEMISPHERE	118 877 12	1,192,100 12.6 12,785,500 14.2	406 406	-	نىرىغ	24 10 393 6,038	02,800 38,100 1		30 297	435,300 13.3 4,394,400 13.6	52 174	608,400 1 2,303,800 1	6.0 0.0
											ę		
E.C.A. Countries Beletum	1,249 16	16,250,400 12.8	344 66	3,884,600 12 75,000 12		03 1,4 6	03,200] 75.000]	12.7	840 1	11,709,400 12.9 25.500 13.0	63	656,400 l	
Denmark				28	! ~ <u>!</u> '		6,400	I I	58	00 13 00 13			
France		1,257,100 13.0		22	9-	Ч		12.8	о С С		10	136,800 L	0. '
uermany Greece		166,200 13.3		י ג זי				1	101	157,900 13	-1	8,300 1	0.0
Italy	666	1,119,300 12.6 870 000 11 0		2002	۲. ۲	-	200	ι Γα	88:	200 12 000 13	(U I	- 006	0.0
Netherlands Norway		4,767,100 13.2		ç 5	- r.	4	4,400		315	282	ı	I	ı
Portugal		84,100 13.7 817 600 13.7	÷ 1	1 1		1 1	1 1	1	o ư v	100 200 I3) (14
Switzerland		22,400 10.6		1		ţ	ı	1	<u>)</u> (1)		•	I	ŀ
Turkey United Kingdom	507 6	34,700 12.7 6,379,400 12.4	- 201	2,533,200 12	- 5-	60 84	42,500 l	- 12.7	2563	800 12 800 12	20	496,400 l	3.5
		78 500				ł	ı		7	78.500 10.3		ł	1
Poland	- ៧	21,300 10.9		I	1	ı	•	1	. i r		CU C	21,300 1	<u>6</u> ,0
Spain	54					÷ 1	1 1	1 1	-4 1	0'TT 006'G	501	183,800 1	24
U.S.S.K. Yugoslavia					-	Ţ	ı	1	1	-		5	ŝ
Sub-Total Others	ין ו	508,500	- 440	- 100 TBH -	- 0		- <u>006</u> - 200	7 21	850 J	11 793 800 12 8	109	1.080.500 1	20
TALL PURCH	4				?			1					I
CHINA	≠ r		• -	י 00 א די 100 א	- م	1 1	1 1		1 1	01		1	ī
INDONESIA	- - -1					ł	I	I	1.	1	-	3,800 1	0.0
JAPAN	ידי די נ	597,200			س	ς ια	י 000 ע	ע יע יע	4 00	597,200 13.3 871 700 14.6	1 t	1 1	t 1
LIBERIA New 7eat and				4,500 1	0.0				p i		•	I	1
PAKISTAN PAKISTAN MISCFLLANFOUS BRITISH COLONIES		15,000 9.7 20,000 16.7	114	200	8.5		11		ЧN	9,600 10.0 17,500 17.9	н I	5,200	0.1
	2,292	31,318,300 13.4	761	10,200,200 13	• • • •	504 7,6	657,200	14.0	1,246 1	17,724,800 13.1	285	3,393,300 1	4
TOTAL BRITISH EMPIRE			213	2,680,500 12	2.6	68 9	973,800 1	12.9	265	3,443,200 12.3	51	501,600 1	3.4

Governments D.W.T. % of Flag	Capacity.	For R	.8 331,900 82.5 3 38,600 20.9		.1 135,800 97.6	.2 3,400 100.0		4 2,437,600 19.4	2 606.900 4.3		129,100 11.4	6,700 Å.Å		1 1		.5 461,000 8.4	0.00 100.0	3 155,900 96.9	16,800 100.0	935,500 6.4	١	2 3,300 10 0	1 I 1 I	0.2 3,400 33.3	1	.6 3,379,800 11.7	
A of Flag Mo	11C		19		8			9 145	92					0.0		27				1 55.8	•				6.	.4 201	ç
Comp.	Capac	2,063,800 24 62,100 31 1,592,700 57	00100	6,700 100.0	88	ı.		<u>398,900 38.4</u> 117,500 32.9					119,000 16.4				55,300 100.0	5,100 3.		<u>60,400</u> 1.17 000,844	28,500 100.0		548,200 100.0 878,500 79.2		21,800 92.9	16,049,200 55.4	
Non-O11 Mc. D.W		123.1 2,0 3.7 95.0 1,5						245.6 4,1					22.1 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2			N,	3.3	0.3		3.6 623.2 10,4	1.7		32.7 52.4 8		1.3	957.3 16,0	
Companies	Capacity	50.0 50.0 50.0 50.0 50.0 50.0 50.0 50.0	4.0	11		ı	- <u>66</u> -7	47.4	y X	72.5	9.6) () () (52.0	, , ,	1 1	13.5	ı	11		- 8.4	ı	• 1	20.8	1 1	I	25.6	
D.W.T.		4,563,400 132,500 1,178,600	1,700	11	1 1	I	67,100	68,800 5,943,300	1 225 600	62,000	109,000		157,600	-	1 1	736,000	ŀ	11	1 1	1,225,600	I	• •	231,300	•	1	7,400,200	
S No.		272.2 7.9 70.3	0.1	ı ı		1		354-5		10 		• , ° • , •			• •	43.9	•		1 1	73.1 :	•	ı ı	13.8	1 I }	I	4°. [44	
companies	Capacity	533 539 59 59 59 59 59 59 59 59 59 59 59 59 59	0.8	11	1 1	١	- 33.			10,4 10,4 10,4	5 5 5 5 5 5 5 5 5 5 5 5 5 5 5 5 5 5 5	ין ין ין	83.0 83.0	2 1	1 #	40.04	ı	11	ŧ 1	22.5	ı	100.0	20.8	100.0	1.1	32.9	
D.V.T.		4,563,400 135,800 1,178,600		51	1 1	1	93,900	97,300 5,975,100	000 900 0	62,000	288,300		605,200	-	. 1	2,189,500		11	1 6	3,306,000	1	3,400	- 231, 300	3,300	1,700	9,520,800	
Ro. Al	1	272.2 8.1 70.3	0.2		· ·		5.6	356.4	C 20 10	- ~ ~ ~ ~ ~ ~ ~ ~ ~ ~ ~ ~ ~ ~ ~ ~ ~ ~ ~	17.2	+ (+) +)	-19° -19°			130.6	•		• •	197.2	,	0.2	13.8	20 	1.0	567.9	
Equivalent % of Flag	Capacity	100.001 100.0						100.0												100.0				0.001		100.0	
T2-SE-Al EC D.W.T.		8,521,600 197,900 2,771,300		129,100	224,600	001 . 601	100,500	12, 530, 200		14, 500, 500 85, 500	1,129,900	152,500		78,800	16,800	30,200 5,470,400	55,300	15,100 161,000	140,800	389,000 14.689.500	, I		-			28,9	
Total No.		508.3 11.8 165.3	24.0 		μ. 	20	0.0	747.4	. (0 0 0 0 0	, 00 0		2.0022	1.04	326.3	е.е Г	6.0 9.0	4°6	23.2	7. ľ	00	32.7	300	1.4	1,726.8	
Set La		Patrick Andres 1001 ted States Canada Paulama	Officers: Margentina	Costa Rica	Honduras	eru Geru	Genezuela	COLAN WESTERN HEMISPHERE	0 50	Everation Countries	- Jeneark	direce.	G taly Usetherlands	Gorway Prortugal	Noweden Switzerland	Ourkey Ounted Kingdom	Offers:	Goland Gpain	40.3.S.R.	O Sub-Total Others	9	INDIA	JAPAN	LILBERTA NEW ZEALAND Partsman	MISCELLANEOUS BRITISH COLONIES	TOTAL WORLD	

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P Registry	No.	D.W.T.	5-5 -5	No.		T-2	No.	D.W.T. T-2	No.	D.W.T. T	T-2	No. D.W.T.	T. T-2	2 No	. D.W.T. T-2	No.	Italy D.W.T. T	<u> </u>	No. ID. V T	C-#
Unted States	32	762,345	51.3	، س	I	1	1	1	1		1	 	·			,		1 1		ין י <u>י</u> ן י
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C Ø nada	1	I	ł		I	1	<u>د،</u>	103,400 6.6	ı	۱	,	ı	ı		,		I 1	1		
a[9]e		I	1		16.500	с г	1					Ċ	r			I	•	,		
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F H land	'	1	1	1	I	1	1	1	ı	I	1	I	,		•	,	I		1	'
France	'	I	1	1	I	1	1	ı t	7 12	128,700	8.3	22 504,9	,900 32.9	6	1	'	ı	 1	,	1
Gemany	1	I	I	1	I	I	ı	1	ı	T		ı	ı		9 152,400 9.5		ı	1	, ,	1
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Literia	¢,	58,000	3.8	N 8	36,000	2.2	,	1	ı	ı	1	1 31,000	ŝ	.0 10	324,000 20.5	1	ł		1 19,300	1.2
Netherlands	ı	1	1	1	ı	ı	1	1	•	•	I	ı	,	~	30,000 1.9	'	ı	,	,	ı
Nogray	t	I	1	∾	38,000	2.3	ı	1	5 81	81,750	4.9	I	1	- 17	315,700 19.5	1	ı	1	1 20,000	1.2
em 54	15	473,300	31.3	'	ı	1	ı	1	ı	I	1	4 112,800		7.2 24	565,900 36.3	1	t		10 206,500	13.0
ល្លិ	ı	'	ı	1	ı	1	ı	1	Ч	5,000 (0.2	í	, ,	' 	1	'	I	1	, ,	I
Pottugal	ı	I	•	г	16,500	1.0	ı	1	ı	ı	1	I	,	' 	8	1	ı		1	'
Spain	ı	ı	т 1	I	ł	1	Ŧ	1	ı	ı	 I	I	,	۱ 	I	ł	I	 I	1	I
Sweden	ı	1	I	1	ł	1	ŧ	ı t	ı	ı	1	ı	י י	I 	1	1	ı		,	I
Switzerland	ï	ı	1	1	ı	1	ı	r I	ı	ı		ı	ı ı				18,000 1		,	ı
U.S.S.R.	ı	I	I	1	ł	ł	I	i I	1 13,	250	0.8	I	, ,	•	1	1			1	I
United Kingdom	I	ı	1		I	ı	1	1	1	ı		ı	ı ı	н 	16,500 1.0	1	I		2 53,300	3.5 2
Unknown	6	285,800	18.7	1	•	-	ı	1	ı	I		I	,	сı 		1	I	 I	6 228,000	15.0
Total	58 1,	1,579,445	105.1	13	240,150	14.9	5 1(103,400 6.6	20 334	334,150 20	9	28 666,450	₩ 7	.2 68	1,490,000,04,1	16	343,000 21	6.	29 718,700	45.8
Average Speed		16.2 K.	Ţ		ארצו		1	רב א						+.						

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TABLE 11 (b)

÷					TANK S	SHIPS U Oce	NDER	CONSTRUCT	CION (els 2,	DR ON ,000 (ORDER AS OI Fross Tons a	F OCTOBI	ER 1, r	1952					
											Instruction								Average
Country of	<u> </u>	Metherlands			Norway	Ĩ		Spain			Sweden			nited Kingdo	m T-2	No.	Total D.W.T.	T-2	Speed
Registry	No.	D.W.T.	T -2	No.	D.W.T.	T-2	No.	D.W.T.	т-2	No.	D.W.T.	T-2	No.	D.W.T.	1-2	10.			
United States	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	32	762,345	51.3	16.3 K.
Belgium	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	2	56,150	-	16.3 K.
Brazil	1	20,000	1.2	-	-	-	-	-	-	1	16,300	1.0	1	16,000	1.0	3	52,300	2	14.8 K.
Canada	-	-	-	-	-	-	-	-	-	-	-	-	4	100,000	6.6	9	203,400	13.2	15.8 к.
Chile	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	2	34,250	2.1	14.5 K.
Denmark		-	-	-	-	-	-	-	-	4	67,400	4.1	-	-	-	16	269,850	16.4 2.8	14.7 К. 14.7 К.
Finland	3	45,800	2.8	-	-	-	-	-	-	-	-	-	-	-	-	3	45,800		
France	3	58,500	3.8	-	-	-	-	-	-	2	43,000	2.6	-	-	-	34	735,100	47.6	15.7 K.
Germany	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	9	152,400	9.5 4.9	15.1 к. 14.8 к.
Greece		-	-	-	-	-	-	-	-	-	-	-	5	33,000	1.9	4	81,000	-	14.0 K.
Ireland	-	-	-	-	-	-	-	-	-	-	-	-	1	3,150	0.2	1	3,150	0.2 23.8	15.5 K.
Italy	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	18	374,500 123,600	23.0 7.6	19.9 K.
Japan	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	6		46.6	15.6 K.
Liberia	4	111,000	7.5	-	-	-	-	-	-	-	-	-	6	148,000	9.4	26	727,300 738,150	40.0	15.5 K.
Netherlands	37	708,150	45.2	-	-	-	-	-	-	-	-	-	-	-	-	39 192	3,543,335	214.5	14.7 K.
Norway	2	56,000	3.8	44	740,200	44.3	-	-	-	60	1,277,500	78.0	61	1,014,185	60.5	86	2,077,700	131.5	15.4 к.
Panama	4	68,000	3.8	-	-	-	-	-	-	1	17,600	1.1	28	633,600	38.8	2	11,000	0.5	12.2 K.
Peru	-	-	-	-	-	-	-	-	-	-	-		1	6,000	0.3	1	16,500	1.0	15.0 K.
Portugal	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	9	142,300	8.6	14.7 K.
Spain	-	-	-	-	-	-	9	142,300	8.6	-	-	- ~	-	-	-	44	793,000	48.7	14.9 K.
Sweden	-	-	-	-	-	-	-	-	-	44	793,000	48.7	-	-	-	1	18,000	1.1	14.5 K.
Switzerland	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	1	13,250	0.8	
U.S.S.R.	-	-	-	-	-	-	-	-	-	-	-	-	-	- 3,688,950	- 232.7	196	3,962,750	249.9	15.3 K
United Kingdom	5	116,000	7.5	-	-	-	-	-	-	4	88,000	5.2	184	3,000,990	- 252	190	549,800	36.1	16.0 K.
Unknown	-	-		-		-	-	-	-	-	-	-	288	- 5,642,885	351.4	-	15,486,930		-
Total	59	1,183,450	75.6	44	740,200	44.3	9	142,300	8.6	116	2,302,800	140.7	208	15.1 K.			-		15.3 K
Average Speed		15.5 K.			14.6 K.			14.7 K.			14.9 K.		1	15.1 K.					

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								Speed Grou	ns						1
D.W.T. Groups	1	1.0 to 11			12.0 to 12.			13.0 to 13			14.0 to 14	0	T	,15.0 to 15.0	<u> </u>
	NO.	D.W.T.	T-2	No.	D.W.T.	T-2	No.	D.W.T.	T-2	No.	D.W.T.	T-2	No.	D.W.T.	T-2
3,000 to 3,999	-	-	-	4	13,450	0.7	1	3,500	0.2	1	3,600				
4,000 to 4,999 5,000 to 5,999	2	8,000	0.4	4	16,100	0.8	3	12,200	0.7	-	3,000	0.2	-	-	-
5,000 to 5,999	-	-	-	1	5,000	0.3	- 1	-	-	-	-	-	-	-	-
6,000 to 6,999	- 1	-	-	1	6,000	0.3									
7,000 to 7,999	-	-	-	-	-	-	4	28,000	1.5	1 -	-	-	-	-	-
8,000 to 8,999 9,000 to 9,999	1 -	-	-	1	8,300	0.4	4	33,700	ī.8	-	-	-	2	17,000	1.0
0,000 to 10,999		-	-	7	71,800	2 6		-		-	-	-	-		-
			-	1 1	(1,000	3.6	1	10,300	0.6	-	-	-	-	-	-
1,000 to 11,999	-	-	-	-		-	- 1	-	_	-	-	-			
2,000 to 12,999 3,000 to 13,999	-	-	-	5	60,900	3.1	6	72,900	4.0	1	12,000	0.7	-	-	-
4,000 to 14,999	_	-	-	ī	14,500	0.7	4	53,000	2.9	15	200,400	11.6	-	-	-
5,000 to 15,999	-	-	-	3	45,135	2.3	3	42,000 15,000	2.2 0.8	3	43,800	2.6	3	42,750	2.6
6 000 to 16 000						,]	1),000	0.0	15	233,950	13.8	2	30,000	1.9
6,000 to 16,999 7,000 to 17,999		-	-	-	17 000		2	32,500	1.8	70	1,142,100	67.8	43	702,945	43.5
3,000 to 18,999	-	-	-	1	17,000	0.9	-	-	-	19 45	334,500	20.0	43 8	138,250	8.6
9,000 to 19,999	-	-	-	-	-	-	_	-	-	45	821,900 57,400	49.1 3.4	158	2,860,200	179.0
,000 to 20,999	-	-	-	-		-	- 1	-	-	i	20,000	1.2	23 21	443,400 420,000	27.5 26.1
1,000 to 21,999	-	_	-								,				20.1
2,000 to 22,999	-	-	-	-	-	-	-	-	-	4	84,000	5.1	11	232,000	14.3
3,000 to 23,999	-	-	-	-	-	-	-	-	-	ī	23,000	1.4	ī	23,000	1.4
,000 to 24,999	-	-	-	-	-	-	-	-	-	18	436,800	25.5	9	220,550	13.7
5,000 to 25,999	-	-	-	-	-	-	-	-	-	4	100,000	5.7	1 -		-
5,000 to 26,999	-	-	-	-	-	-	_	-	-	_	_	_		06 hEO	16
,000 to 27,999	-	-	-	-	-	-	-	-	-	_	-	-	1	26,450	1.6
,000 to 28,999 ,000 to 29,999	-	-	-	-	-	-	-	-	-	-	-	-	1	28,000	1.8
,000 to 30,999	-	-	-	-	-	-	1		-	2	58,000	3.5	1	29,000	1.9
					-	-	-	-	-		-	-	-	-	-
,000 to 31,999	-	-	-	-	-	-	-	-	-	1	31,000	1.8	6	186,500	12.0
,000 to 32,999	-	-	-	-	-	-	-	-	-	4	128,000	7.6	31	996,500	62.7
,000 to 34,999	-	-	-	_		-	-	-	-	-	-	-	-	-	-
,000 to 35,999	-	-	-	-	-	-	-	-	-		_	-	_	-	-
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.000 to 39.999	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
,000 to 40,999	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
,000 to 41,999	-	-	-	- 1	-	_	-	_	-	_	-	_			
,000 to 42,999	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
,000 to 43,999	-	-	-	-	-	-	-	-	-	-	-	-	- 1	-	-
,000 to 44,999 ,000 to 45,999	-	-	-		-	-	-	-	-	-	-	-	-	-	-
,000 to 46,999		-	-	-	-	-	-	-	-	-	-	-	-	-	-
,000 10 40,999	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Total	2	8,000	0.4	28	258,185	13.1	29	303,100	16.5	207	3,730,450	221.0	321	6,396,545	- 399.6

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Approved For Release 1999/09/10 : CIA-RDP83-00423R000800540005-9

							ed Groups				т		
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$\begin{array}{cccccccccccccccccccccccccccccccccccc$	3,000 to 3,999		-	-	-		-		-	-		36,300	
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$\begin{array}{c ccccccccccccccccccccccccccccccccccc$	6 000 to 6.999		-	-	-	-	-		-	-		6,000	
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$\begin{array}{c c c c c c c c c c c c c c c c c c c $	8.000 to 8,999	-	-	-	-	-	-	-	-	-	-	-	
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$\begin{array}{c ccccccccccccccccccccccccccccccccccc$	6.000 to 16.999	-	_	-	-	-	-	-	-	-	115		
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$\begin{array}{cccccccccccccccccccccccccccccccccccc$	1,000 to 21,999	7	149,000		-	-	-	-	-	-	1	465,000	
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$\begin{array}{c ccccccccccccccccccccccccccccccccccc$	6.000 to 26.999	26	689,850	45.4	1	26,950	1.9	-	-			743,250	
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$\begin{array}{c ccccccccccccccccccccccccccccccccccc$	1.000 to 31.999	4	124,000		12	372,000			20,000	<u>_</u> *	23	713,500	
34,000 to 34,999 4 136,000 9.0 - </td <td>2.000 to 32,999</td> <td></td> <td>448,000</td> <td></td> <td>5</td> <td>160,850</td> <td></td> <td></td> <td></td> <td></td> <td>3</td> <td>99,000</td> <td></td>	2.000 to 32,999		448,000		5	160,850					3	99,000	
35,000 to 35,999 -	33,000 to 33,999						-	-	-			136,000	
36,000 to 36,999 -	5,000 to 35,999	-		-	-	-	-	-	-	-	-		
37,000 to 37,999 - - - - - 6 228,000 18,000 to 39,999 - <td>86.000 to 36.999</td> <td>-</td> <td>-</td> <td></td> <td>-</td> <td>-</td> <td></td> <td>- </td> <td>-</td> <td>-</td> <td>1 2</td> <td>-</td> <td></td>	86.000 to 36.999	-	-		-	-		-	-	-	1 2	-	
19,000 to 39,999 -	37,000 to 37,999	-	-		-	-			-	-	6	228,000	
10,000 to 40,999 -	38,000 to 38,999	0	220,000		-	-	-		-		-	-	
41,000 to 41,999	40,000 to 40,999	-	-	-	-	-	-	-	-	-	-		
#2,000 to 42,999 - - - - - - - - - - - - - - 2 88,000 - - - 2 88,000 - - - - 2 88,000 - - - 2 88,000 - - - 2 88,000 - - - 2 88,000 - - - 2 88,000 - - - 2 88,000 - - - 6 270,800 - - - 6 270,800 - - - 6 270,800 - - - 6 270,800 - - - 6 270,800 - - - 6 270,800 - - - - 6 270,800 - - - - 6 270,800 - - - - 6 270,800 - - - - 6 270,800 - - - - -	41.000 to 41,999	-	-	-	-	-	-	-	-	-	1 -	-	
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CPYRGHT

TABLE 12 (b)