

CIA/OER/S-06637-74 NET INCREASES IN FREE WORLD COPPER MINE
CAPACITY NOV 74 UNCL 01 OF 01

CIA/OER/S-06037-74.

Net Increases in Free World Copper Mine Capacity
1974-1976

in thousands of short tons

	<u>Estimated Capacity</u> <u>at end of 1973</u>	<u>Additional Capacity</u> <u>Scheduled for</u> <u>Completion During</u>		
		<u>1974</u>	<u>1975</u>	<u>1976</u>
<u>North America</u>				
United States	1,890	84.5	164.5	46
Canada	1,025	47	13	8
Mexico	90	10	10	--
Other	10	--	--	--
Total	3,015	141.5	187.5	54
<u>South America</u>				
Chile	950	50	--	--
Peru	245	2	--	215
Other	15	--	--	--
Total	1,210	52	--	215
<u>Africa</u>				
Zambia	850	85	20	17.5
Zaire	575	--	75	20
South Africa	210	--	--	--
S.W. Africa	40	20	--	--
Other	85	17	8	--
Total	1,760	122	103	37.5
<u>Asia</u>				
Philippines	250	25	8	136
Japan	100	--	(5)	--
Indonesia	50	25	--	(10)
Iran	--	--	4	--
Other	115	--	36	31
Total	515	50	43	157
<u>Oceania</u>				
Australia	250	10	13	10
Papua New Guinea	200	--	--	--
Total	450	10	13	10
<u>Europe</u>				
	340	--	5	6
Total Increment	--	375.5	351.5	479.5
TOTAL FREE WORLD CAPACITY	7,290	7,665.5	8,017	8,496.5
Percent Increase	--	5.2	4.6	6.0

Note: Figures in parenthesis represent decreases.

CIA/OER
22 November 1974

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CIA/OER/S-96637-74

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22 November 1974

MEMORANDUM FOR: Mr. William N. Morell, Jr.
Special Assistant to the Secretary
for National Security
Department of the Treasury

SUBJECT : Addition to World Copper Production
Capacity, 1974-76

1. Attached is the table on Increases in Free World Copper Mine Capacity that I mentioned in our telecon this morning.

2. The table indicates that the largest additions to copper mining capacity outside of the 4 CIPEC countries (Chile, Zambia, Zaire, and Peru) over the period 1974-76 will be in the United States (245,000 tons) and the Philippines (169,000 tons).

/S/

STATINTL

Chief
Agriculture and Materials Branch
Office of Economic Research

Attachment:
As stated

Distribution: (S-6637)

Orig. & 1 - Addressee
1 - Telecon to Addressee on 22 Nov. 74
1 - D/OER
1 - D/I
STATINTL 1 - St/P
1 - I/AM

OER/I/AM/ [redacted] /bj/5868/22 November 1974